

Bus Passenger Survey – autumn 2011

results for:

Transport for Greater Manchester area

March 2012

Contact: Murray Leader, Research Team, Passenger Focus

2nd Floor, 1 Drummond Gate, Pimlico, London, SW1V 2QY.

Tel: 0300 123 0843 Email: murray.leader@passengerfocus.org.uk

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Outline of methodology (1)

Passenger Focus undertook a bus passenger survey in 23 transport planning authorities in line with the methodology used in a 2009 survey of bus passengers' experiences. This is the report of findings for the Transport for Greater Manchester area.

GfK NOP Ltd were appointed by Passenger Focus to provide the market research agency services needed to carry out this survey programme.

The Bus Passenger Survey methodology is designed to measure passengers' experiences of bus travel, and to be representative by bus passenger journeys made. Passenger opinion was collected via a self-completion questionnaire issued to passengers on board the bus. Passengers were asked mainly to rate the journey they had just experienced, but also provide their views of bus use in general. Completed questionnaires were sent back to GfK NOP by post. The sampling process used is summarised below: (further detail on methodology is available in a separate document)

A database of local bus services for each transport planning authority was sourced from ITO World, who collect and make available the bus journey data shown by Traveline. Every timetabled journey for each bus route was listed and initially given an equal value. That value was then adjusted to account for passenger turnover on longer routes based on timetabled journey time. A sample of services was then selected using systematic sampling using a random start point. Each selected timetable bus service was used to form the start time for a field work shift of 3 hours. Field workers made as many return trips feasible on that bus route offering questionnaires to all passengers who boarded. The only notable exclusion we chose to apply were any school bus services.

Weighting was applied to offset the affect of differential response rates by age and gender.

The survey within the TfGM area was boosted in size through funding received mainly from TfGM, but also First Group. This enabled substantive samples to be achieved for each major Bus Operator within the TfGM area. In this report, additional weighting has been applied to ensure overall TfGM results appropriately reflect each Operator's share of TfGM's journey numbers (estimated from the sampling process as Arriva – 8%, First – 38%, Stagecoach – 32%, Other Operators – 22%).

Outline of methodology (2)

The survey was undertaken in the following areas during September – November 2011:

PTE authorities

Greater Manchester
West Midlands
Merseytravel
South Yorkshire
West Yorkshire
Tyne and Wear/Nexus

Unitary authorities (UA)

Nottingham
West England Partnership*
Leicester
Stoke-in-Trent
Tees Valley Group
Kingston Upon Hull
Durham
Bournemouth and Poole combined

County authorities (CA)

Lancashire
East Sussex
Essex
Staffordshire
Norfolk
Surrey
Northamptonshire
Dorset
Hertfordshire

* Bath and North East Somerset, Bristol City Council, North Somerset, South Gloucestershire

** Comprised of Redcar & Cleveland, Middlesbrough, Stockton on Tees, Hartlepool, Darlington UAs

Throughout the report, behavioural results are based on all survey respondents, and passengers' opinion ratings are based on those respondents that gave an opinion. All results are based on weighted values. In the report the numbers in brackets shown after the question/category text are the actual numbers of passenger responses (i.e. the un-weighted number) generating the answer value shown.

Results where sub group sample sizes are below 150 are not shown.

Sample Profile (1)

	TfGM	PTEs Total	CA Total	UA Total
SAMPLE	3405 %	11231 %	4760 %	5586 %
GENDER				
Male	41	41	30	36
Female	56	56	67	60
Not stated	3	3	3	3
AGE				
16-34	45	39	36	42
35-59	33	34	30	30
60+	20	25	33	27
Not stated	2	2	2	1
DISABILITY				
Yes	19	21	23	21
No	73	71	68	71
Not stated	8	8	9	8
FARE PAYERS/FREE PASS				
Fare payers	70	66	58	64
Free pass holders	23	27	36	30
Not stated	7	7	7	6

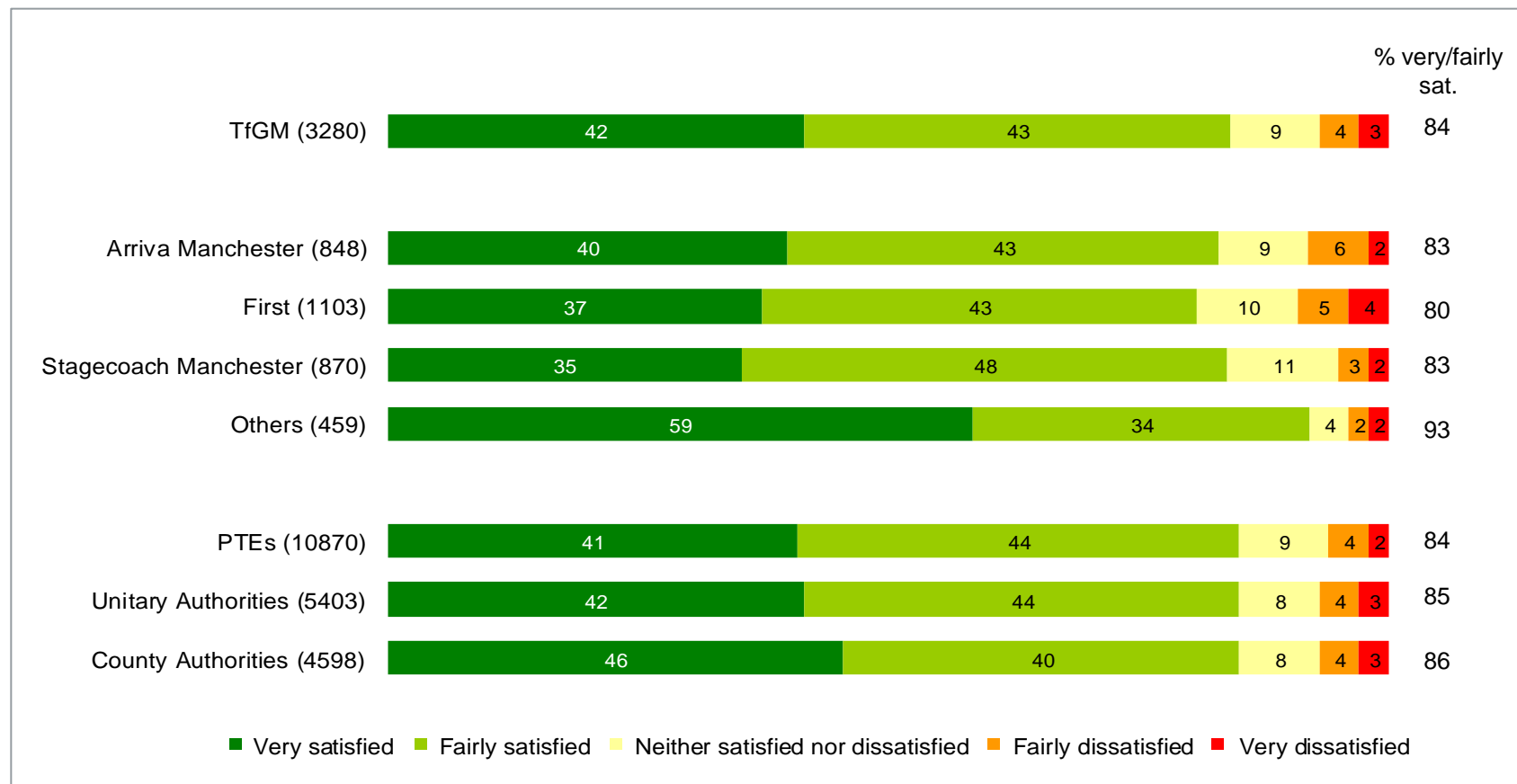
Sample Profile (2)

	TfGM	PTEs Total	CA Total	UA Total
SAMPLE	3405 %	11231 %	4760 %	5586 %
FREQUENCY OF TRAVEL				
5 or more days a week	63	62	49	52
3 or 4 days a week	18	21	26	25
Once or twice a week	11	11	17	14
Once a fortnight	2	2	3	3
Once a month	1	1	1	1
Less frequently	2	2	2	2
Not stated	2	3	2	2
Access to private transport.....				
Easy	21	23	26	26
Moderate	34	36	37	36
Limited/None	38	34	32	33
Not known	7	6	5	5

Key Results

Overall Satisfaction

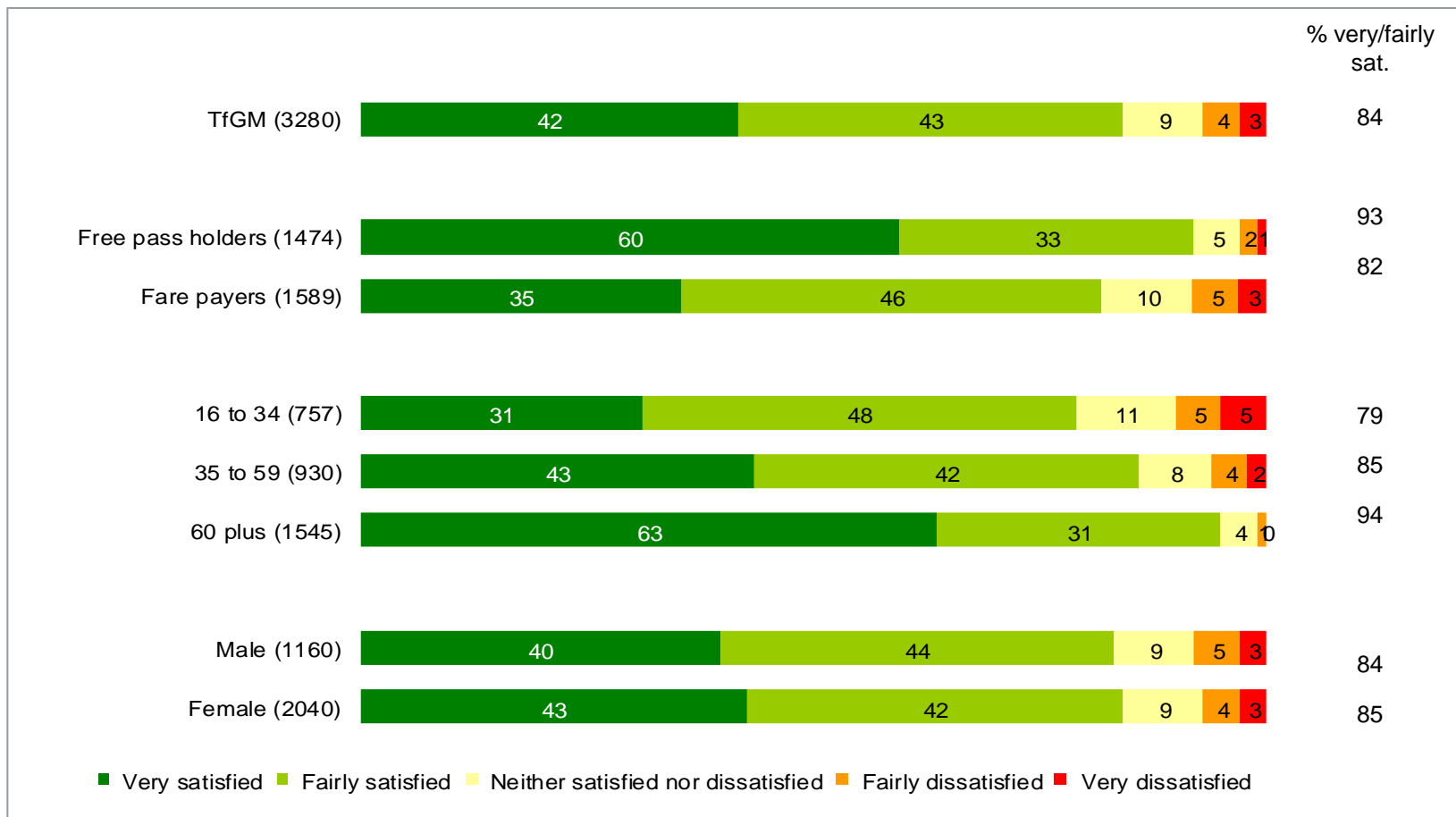
Overall satisfaction with bus journey



Q33. Overall, taking everything into account from start to end of this bus journey, how satisfied were you with your bus journey today?

Overall Satisfaction

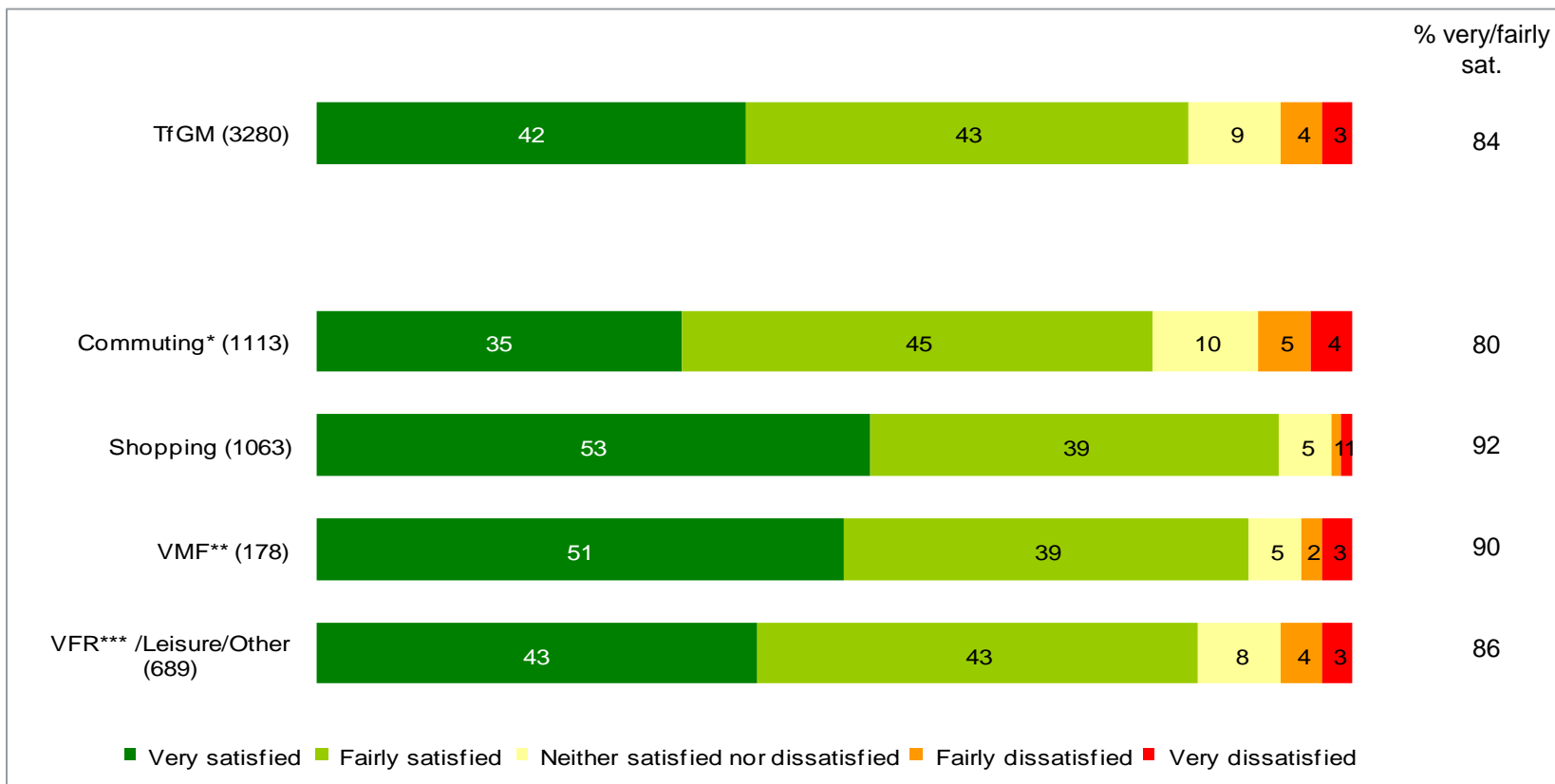
Overall satisfaction with bus journey by key passenger groups



Q33. Overall, taking everything into account from start to end of this bus journey, how satisfied were you with your bus journey today?

Overall Satisfaction

Overall satisfaction with bus journey by journey purpose



Q33. Overall, taking everything into account from start to end of this bus journey, how satisfied were you with your bus journey today?

* **Commuting** includes those who selected: "Travelling to/from work" or "Travelling to/from education (e.g. college/school/university)"

** **Visiting medical facility.**

*** **Visiting friends and relatives**

What your passengers said could be improved

Punctuality – 24%

Bus to come on time. They state every 10 minutes but I have waited 20 to 35 minutes normally for this route.

Make sure it is on time. This impacts upon my rail connections and happens too often.

To be on time. Today 40 minutes late.

The bus was 12 minutes late at the pick up point making me late for a doctor's appointment.

For the bus to arrive on time. You should not have to stand at a bus stop waiting for a bus that is over an hour late in rain.

Punctuality. I was 30 minutes late for the second time in less than a week

The bus to be on time. Friendlier driver or at least an acknowledgement.

Improved driver attitude – 8%

Drivers need customer focus training, always!

Three times the driver hit and drove on the kerb.

Also the bus drivers could look clean.....

More frequent buses – 7%

Making buses more frequently on a Sunday and not every hour. Also if the 18.15 service in the week is late, why not put another bus on.

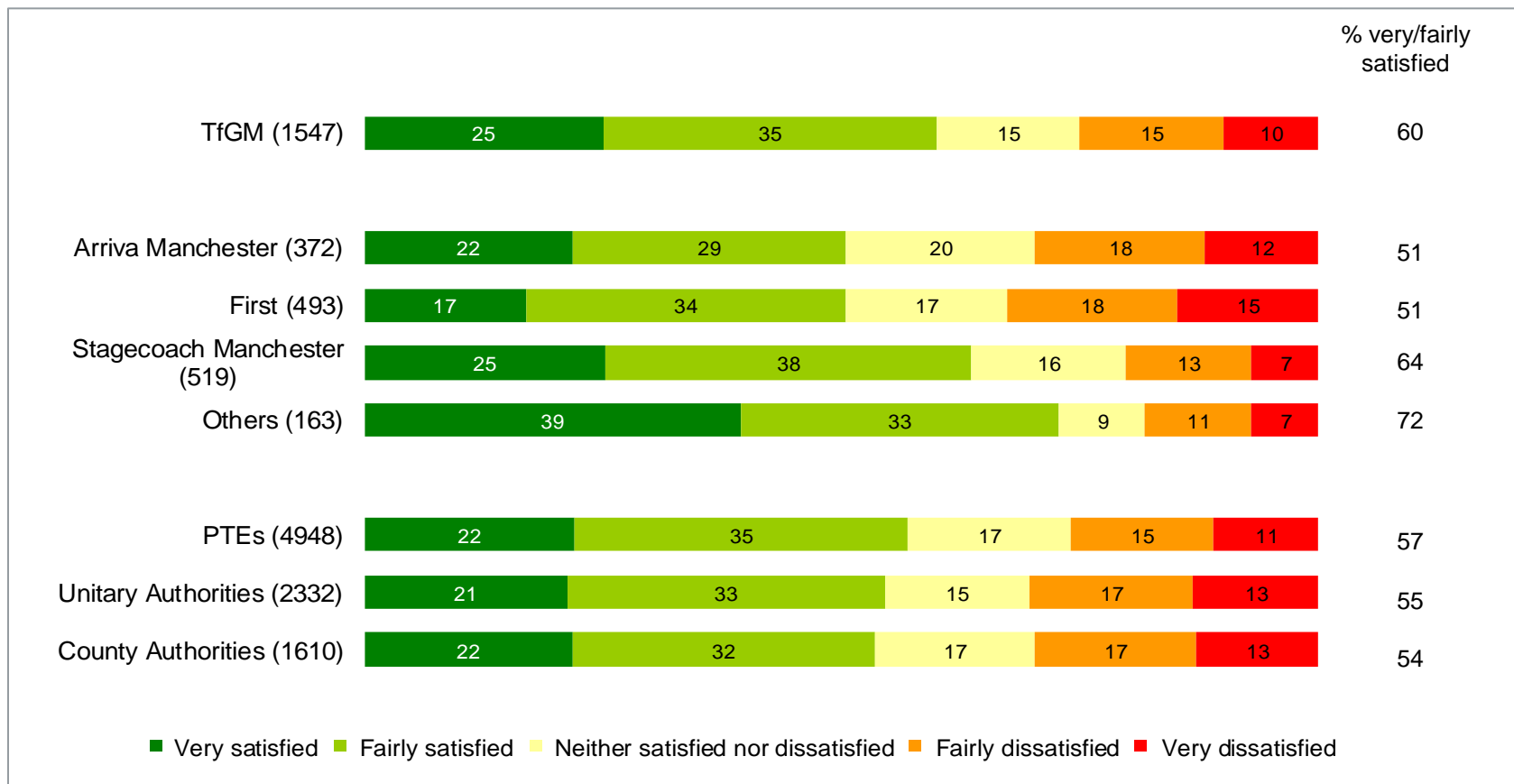
More frequent buses! Drivers showing up on time!

More frequent buses on a Sunday or better timed to work with other buses. Two buses in 5 minutes, then none for an hour.

Value for Money

Value for money of the bus journey

(fare-paying passengers only)

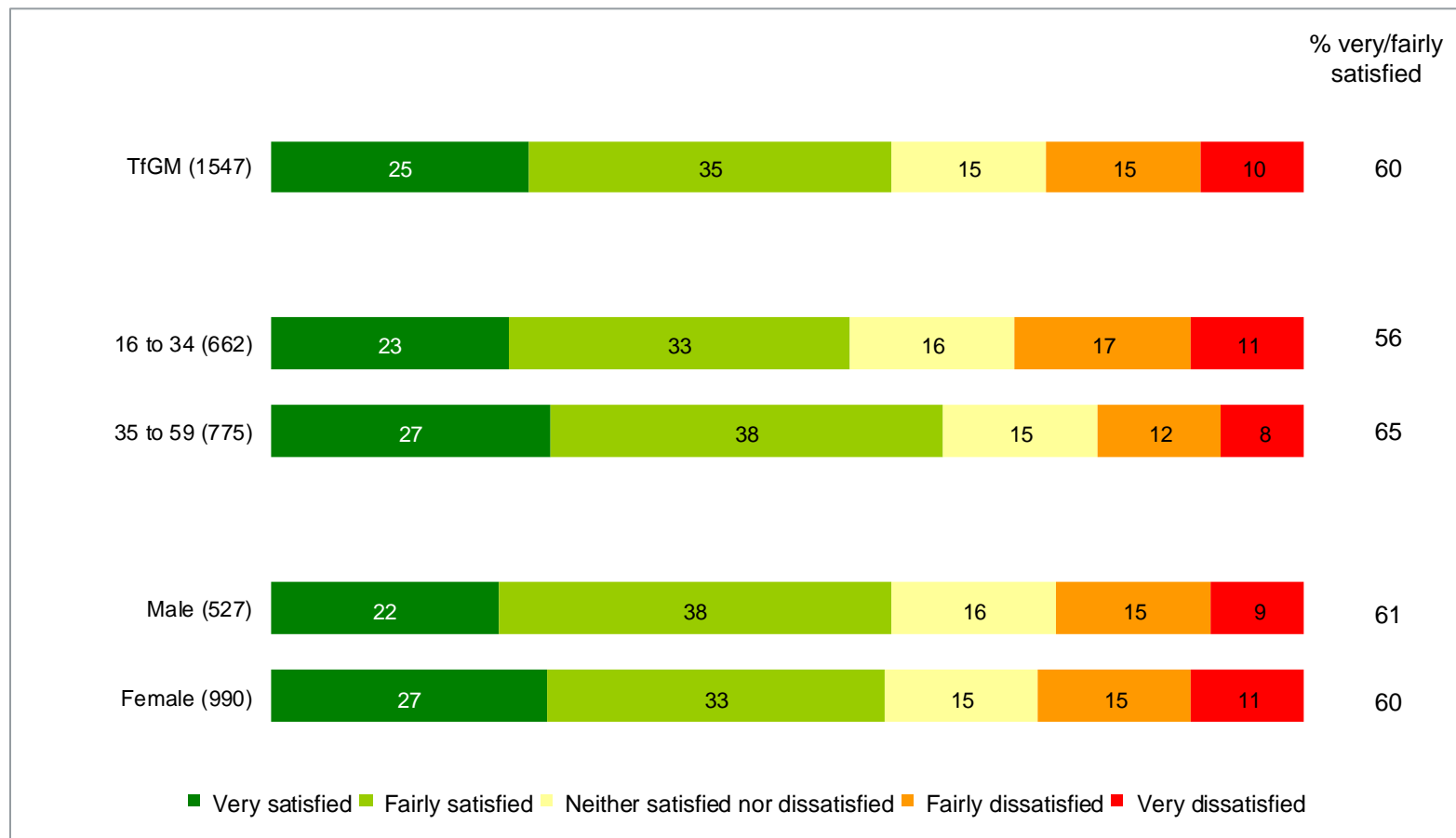


Q35. How satisfied were you with the value for money of your journey?

Value for Money

Value for money of bus journey by demographic groups

(fare-paying passengers only)

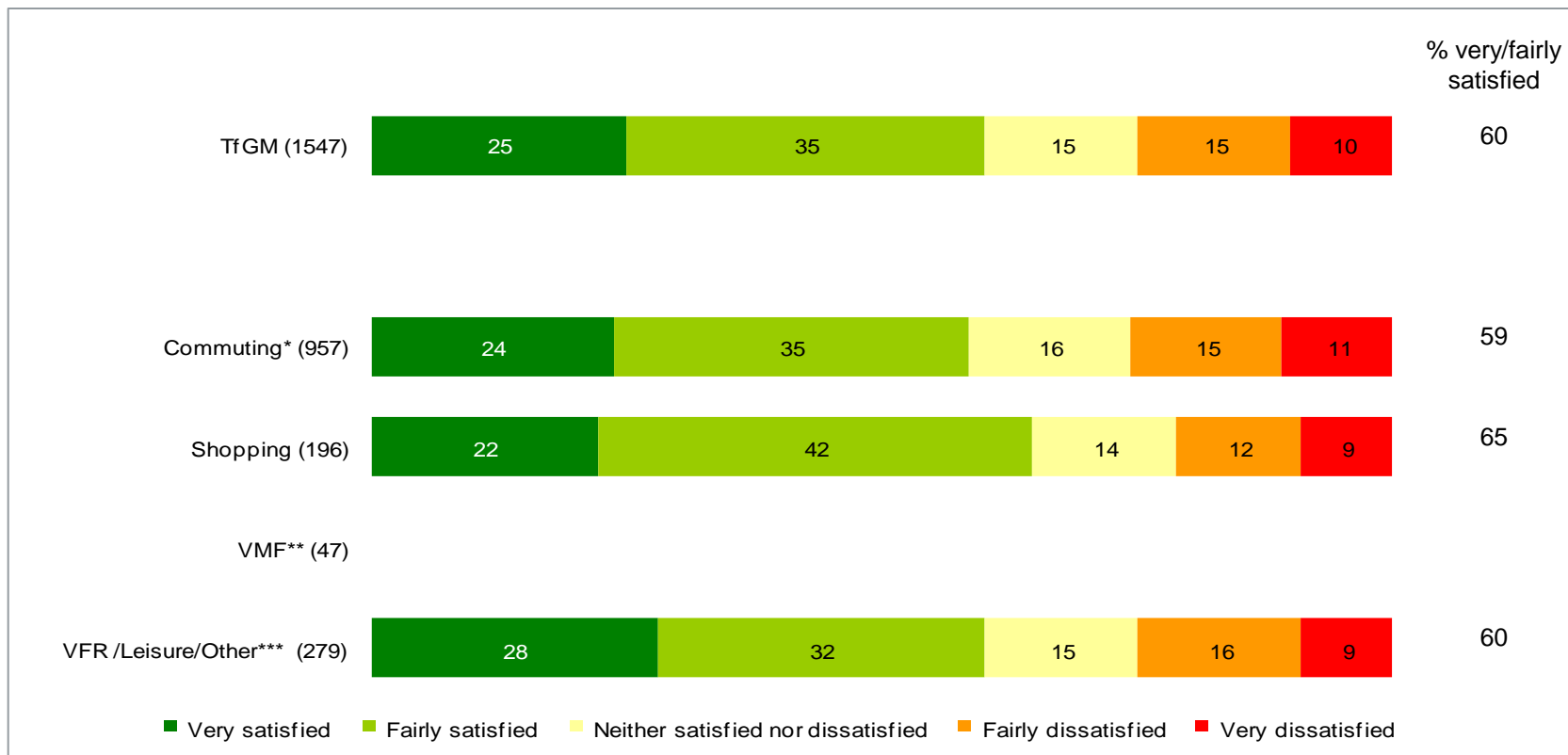


Q35. How satisfied were you with the value for money of your journey?

Value for Money

Value for money of bus journey by key passenger groups

(fare-paying passengers only)



Q35. How satisfied were you with the value for money of your journey?

* *Commuting includes those who selected:* "Travelling to/from work" or "Travelling to/from education (e.g. college/school/university)"

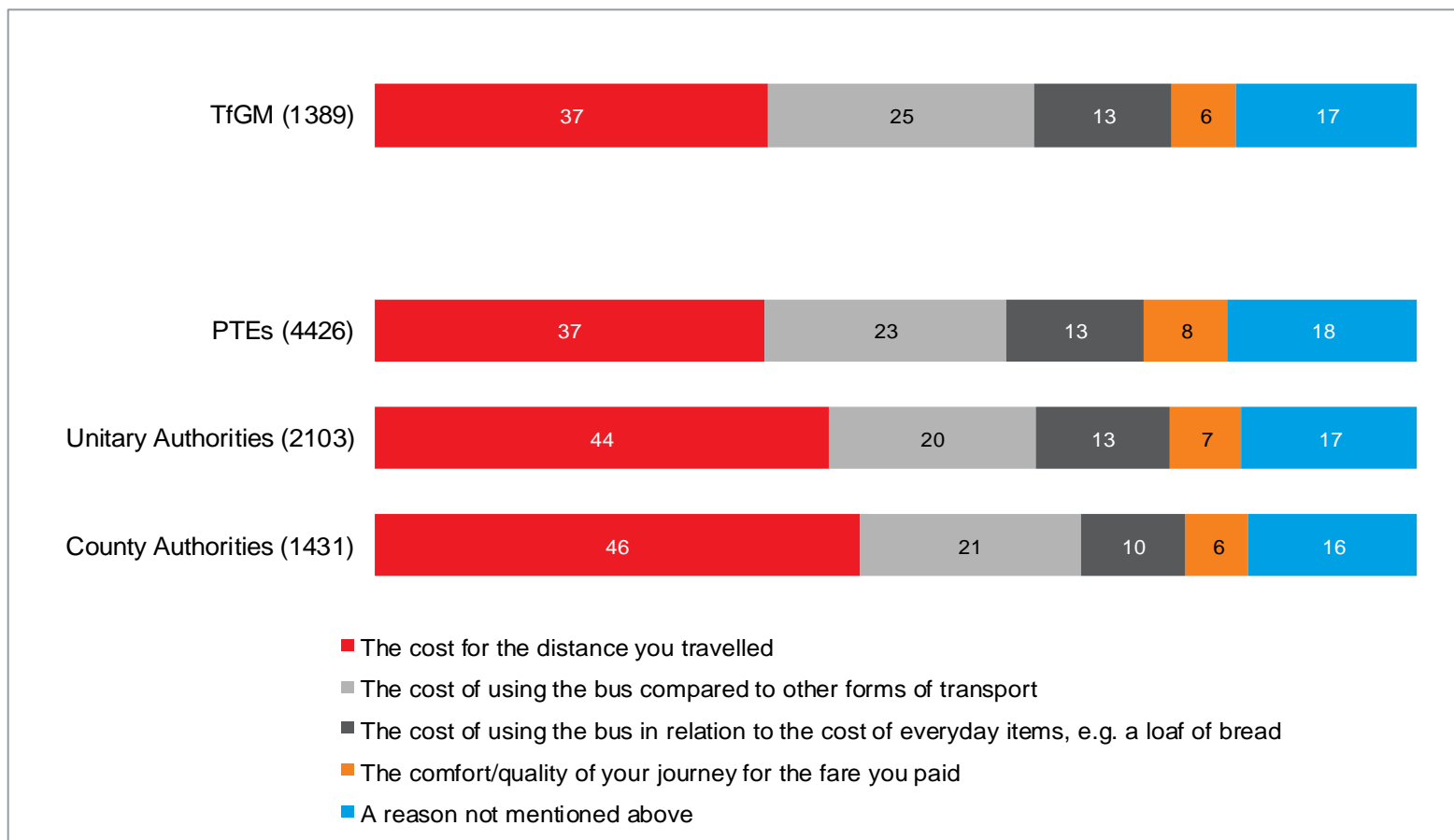
***Visiting medical facility. Results not shown due to sub group sample size being below 150.*

*** *Visiting friends and relatives*

Value for money expectations

Single most influence on value for money rating

(fare-payers who gave an opinion about value for money)

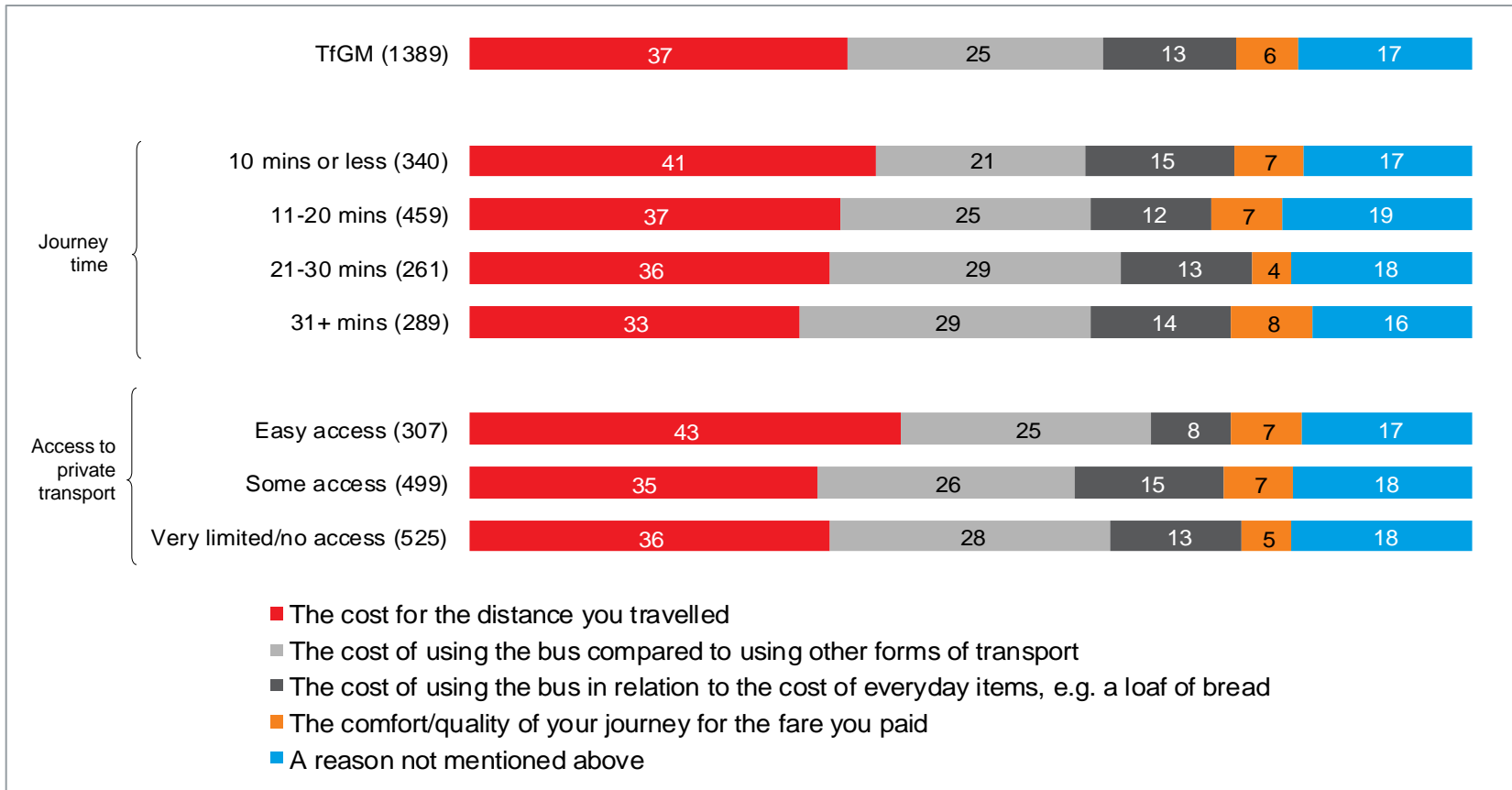


Q36. Which one of the following had the single most influence on the rating you gave for value for money?

Value for money expectations

Single most influence on value for money rating by key passenger groups

(fare-payers who gave an opinion about value for money)

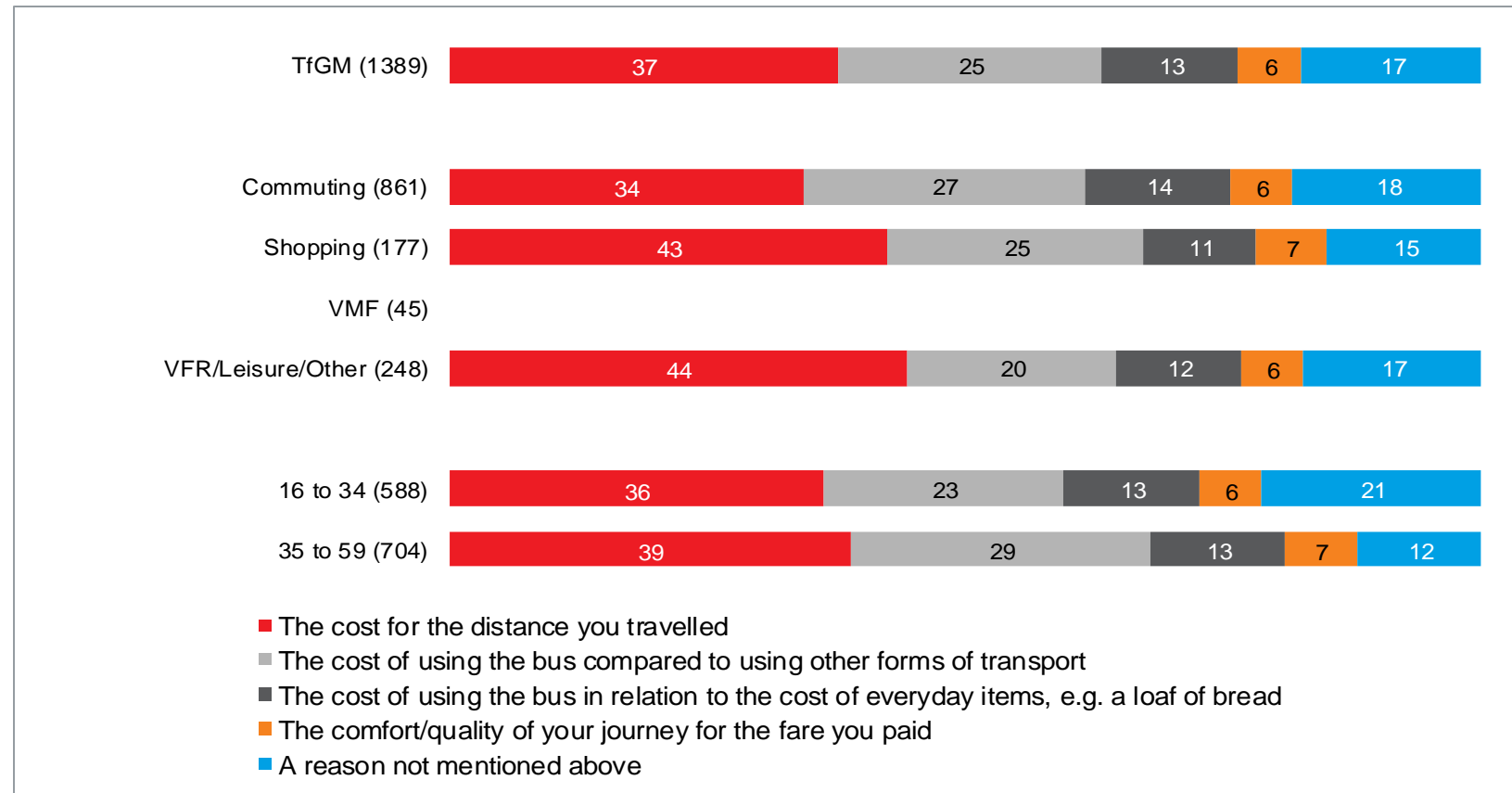


Q36. Which one of the following had the single most influence on the rating you gave for value for money?

Value for money expectations

Single most influence on value for money rating by key passenger groups

(fare-payers who gave an opinion about value for money)



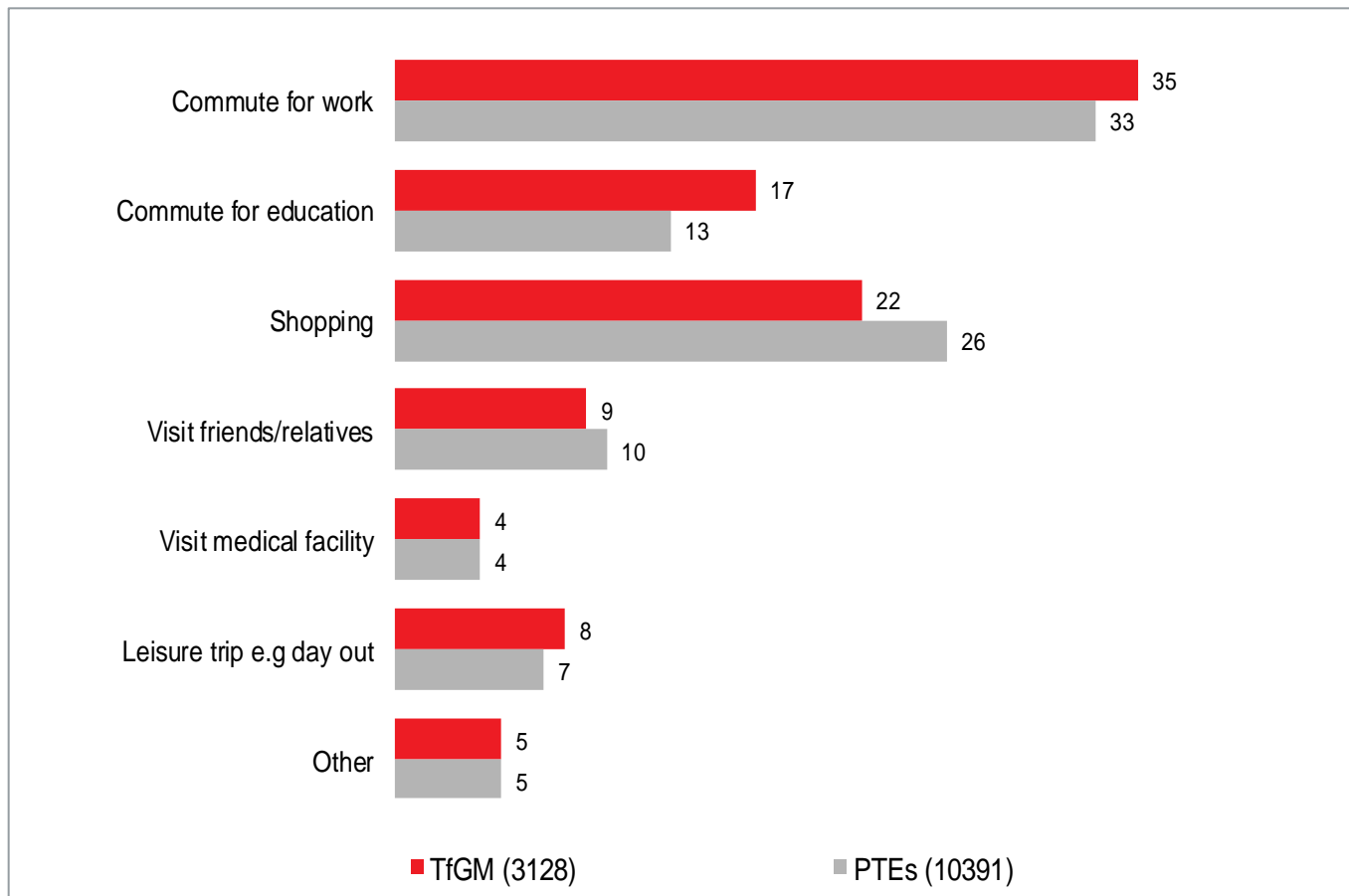
Q36. Which one of the following had the single most influence on the rating you gave for value for money?

* Visiting medical facility. Results not shown due to sub group sample being below 150. ** Visiting friends and relatives

Section 1 – About the journey

Journey Purpose

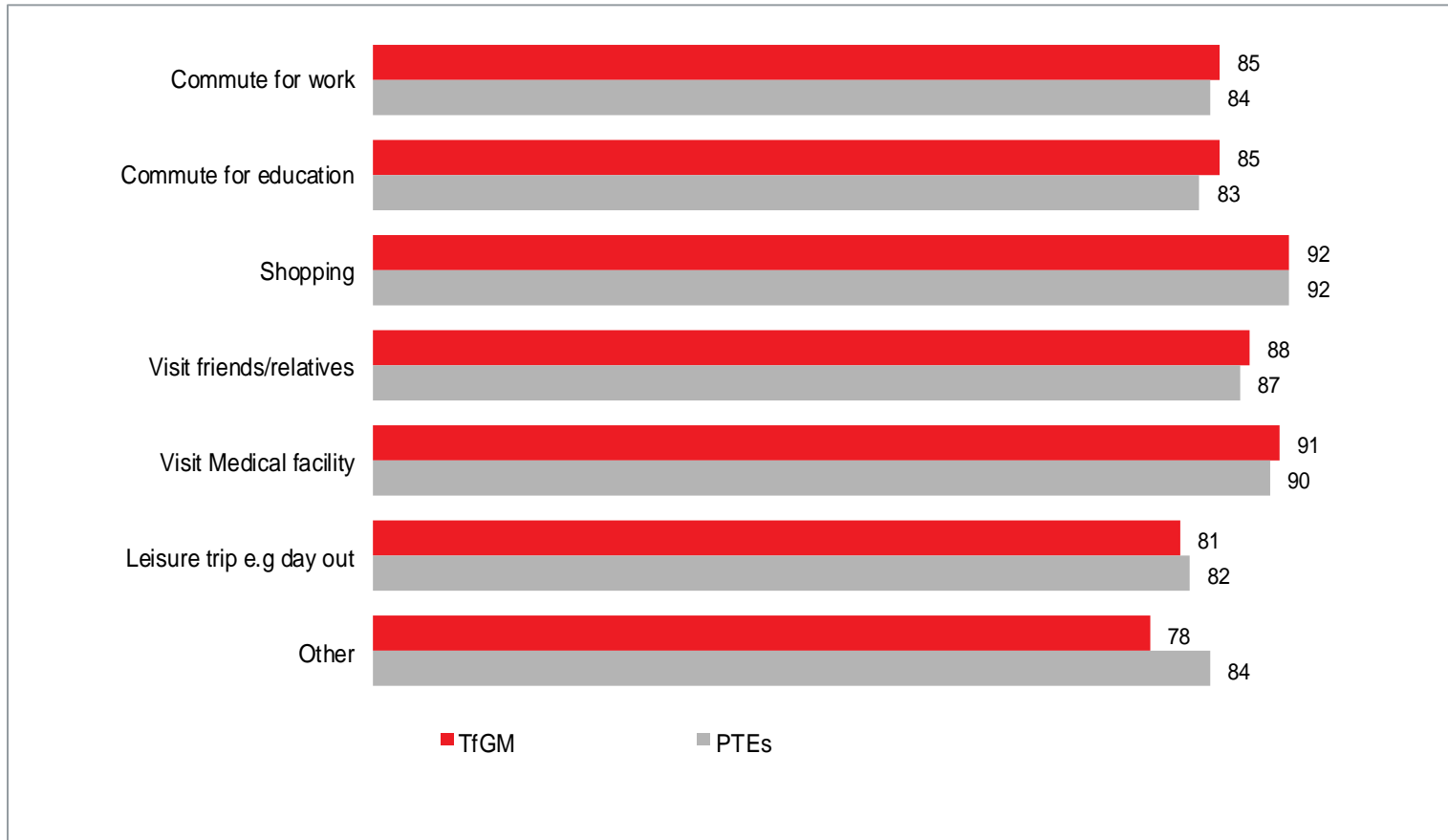
Stated purpose of journey



Q8. What is the main purpose of your bus journey today?

Prevalence of single mode journeys

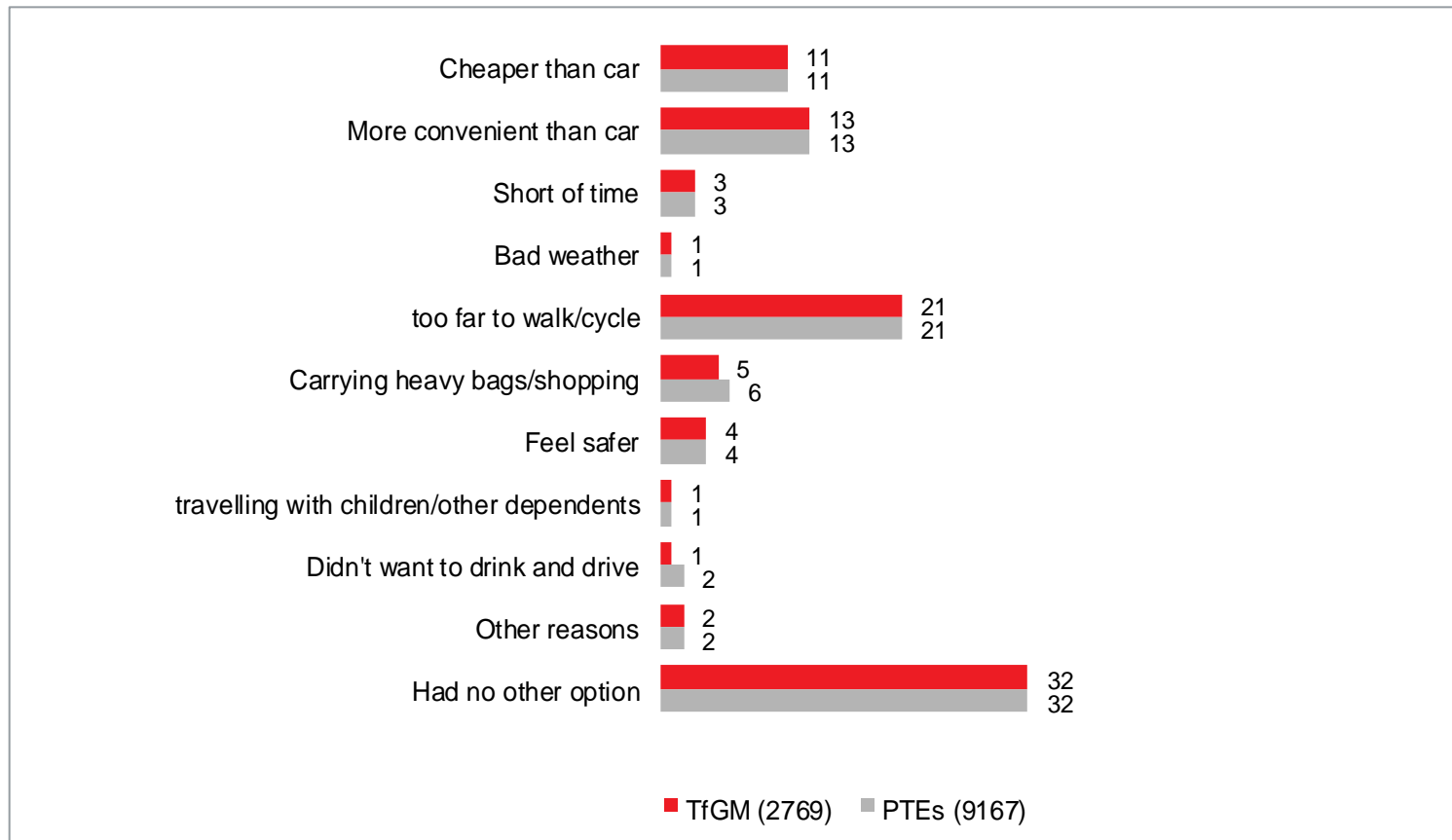
Percentage of single mode journeys



Q11. Was the bus the only mode of transport you used to make your journey today (excluding walking)?

Main reason for choosing the bus

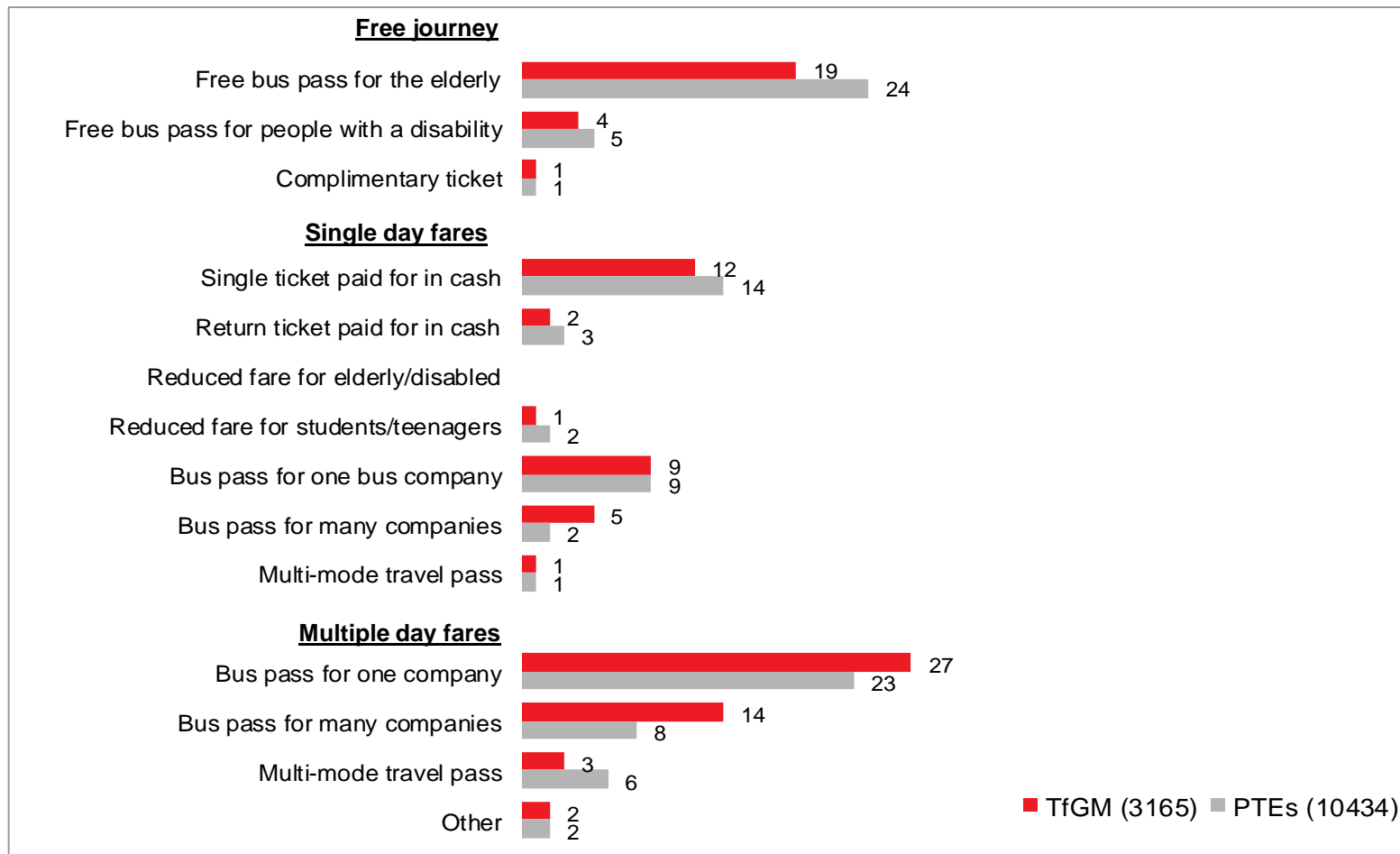
Reason for choosing to travel by bus (%)



Q10. What was the main reason you chose to take the bus for this journey?

Ticket used for journey

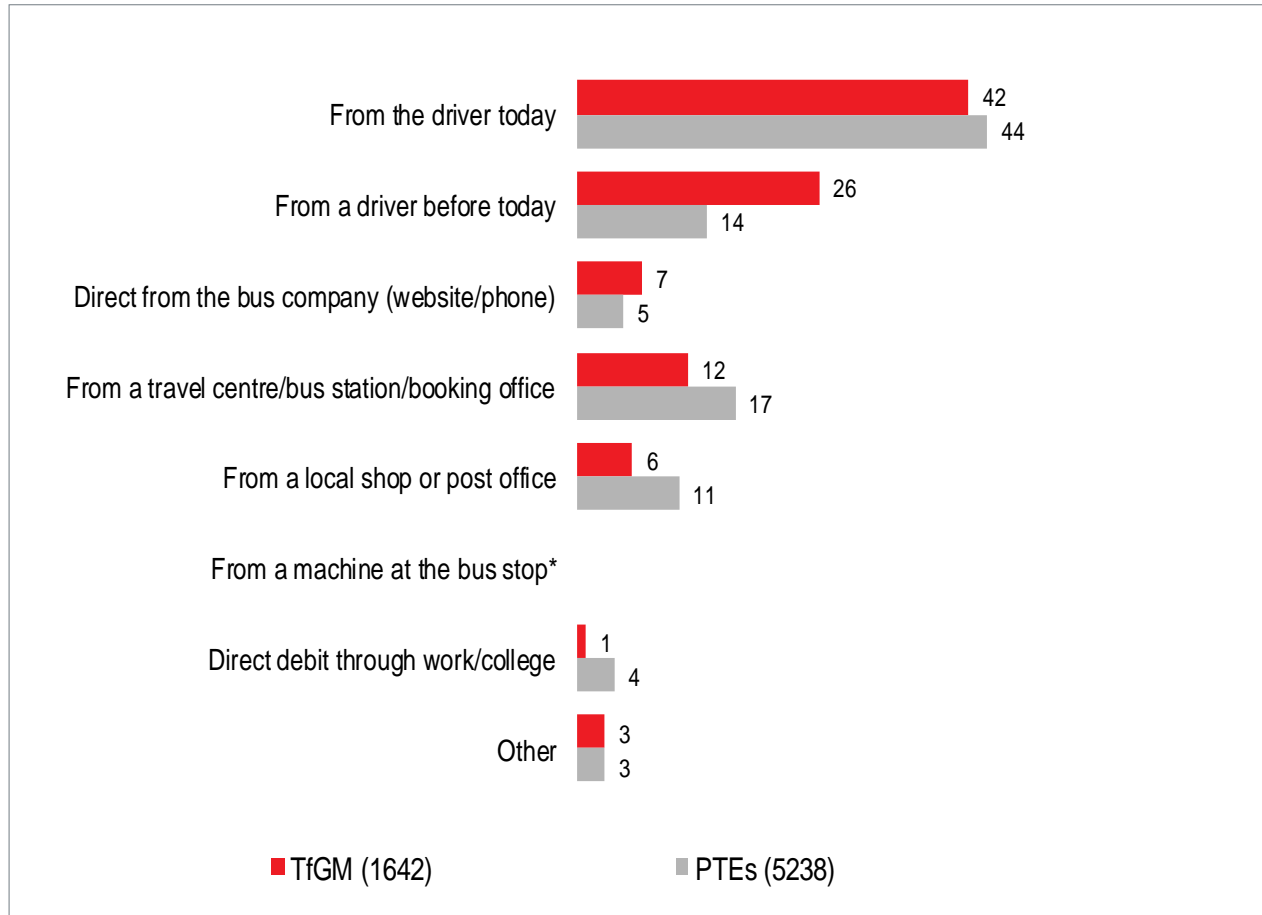
Ticket used for the journey



Q3. What type of ticket did you use for this journey?

Method of Buying Ticket

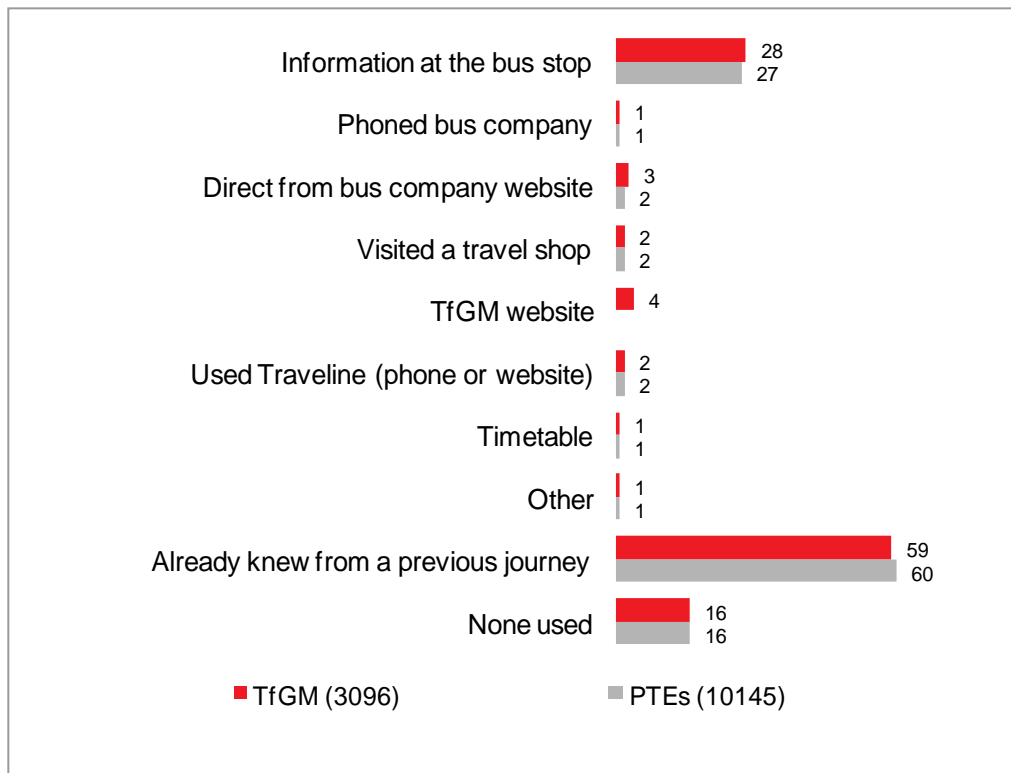
Method of buying ticket (% using that method)



Q4. How did you buy your ticket? (Base: all fare-paying passengers). * Results not shown due to sub group sample being below 150.

Planning the Journey

Information sources used to plan journey (% using that source)

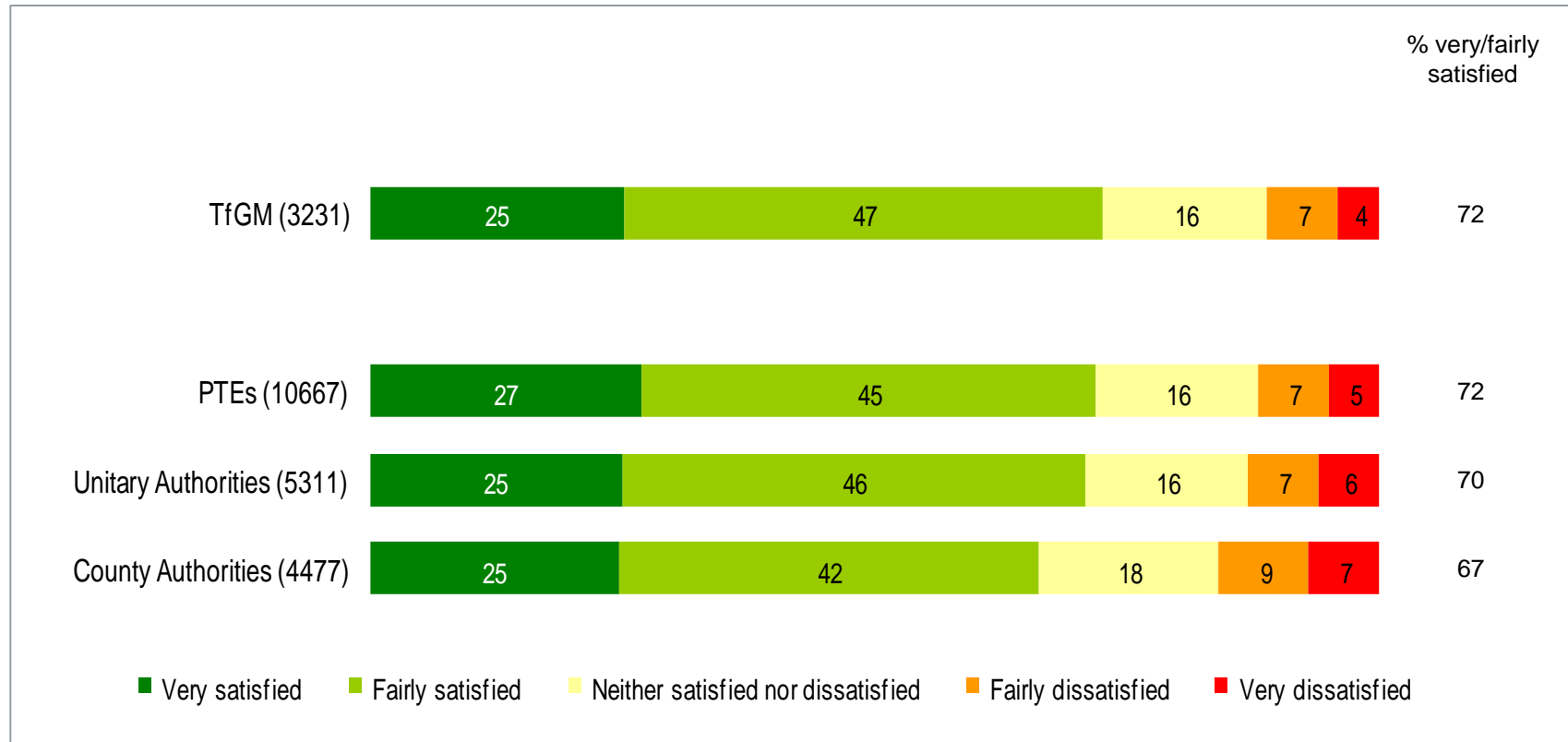


Q6. What information sources did you use to help plan your journey today?
(please tick all that apply)

Section 2 – The bus stop

Overall rating of bus stop

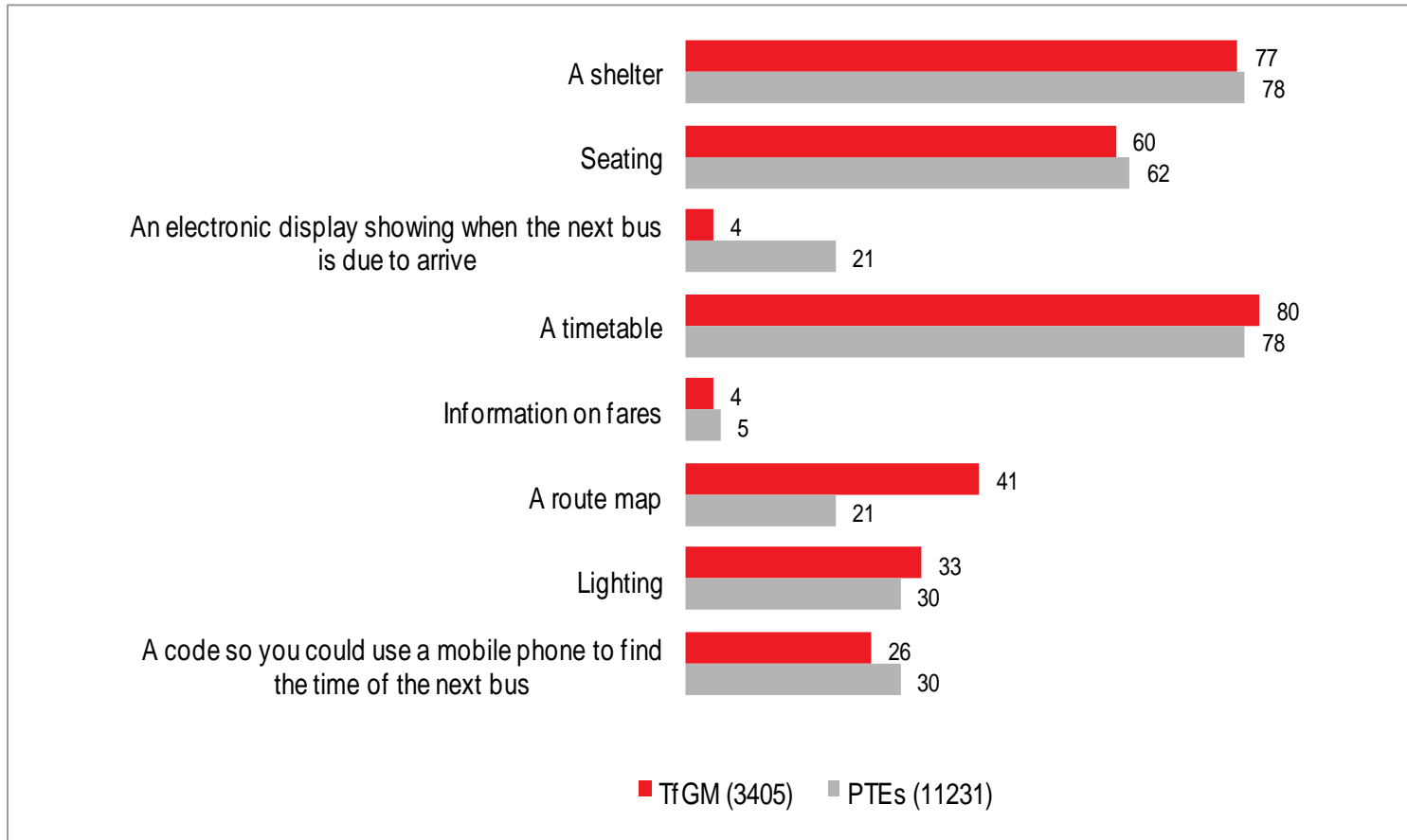
Overall satisfaction with the bus stop



Q19. Overall, how satisfied were you with the bus stop?

Bus Stop Facilities

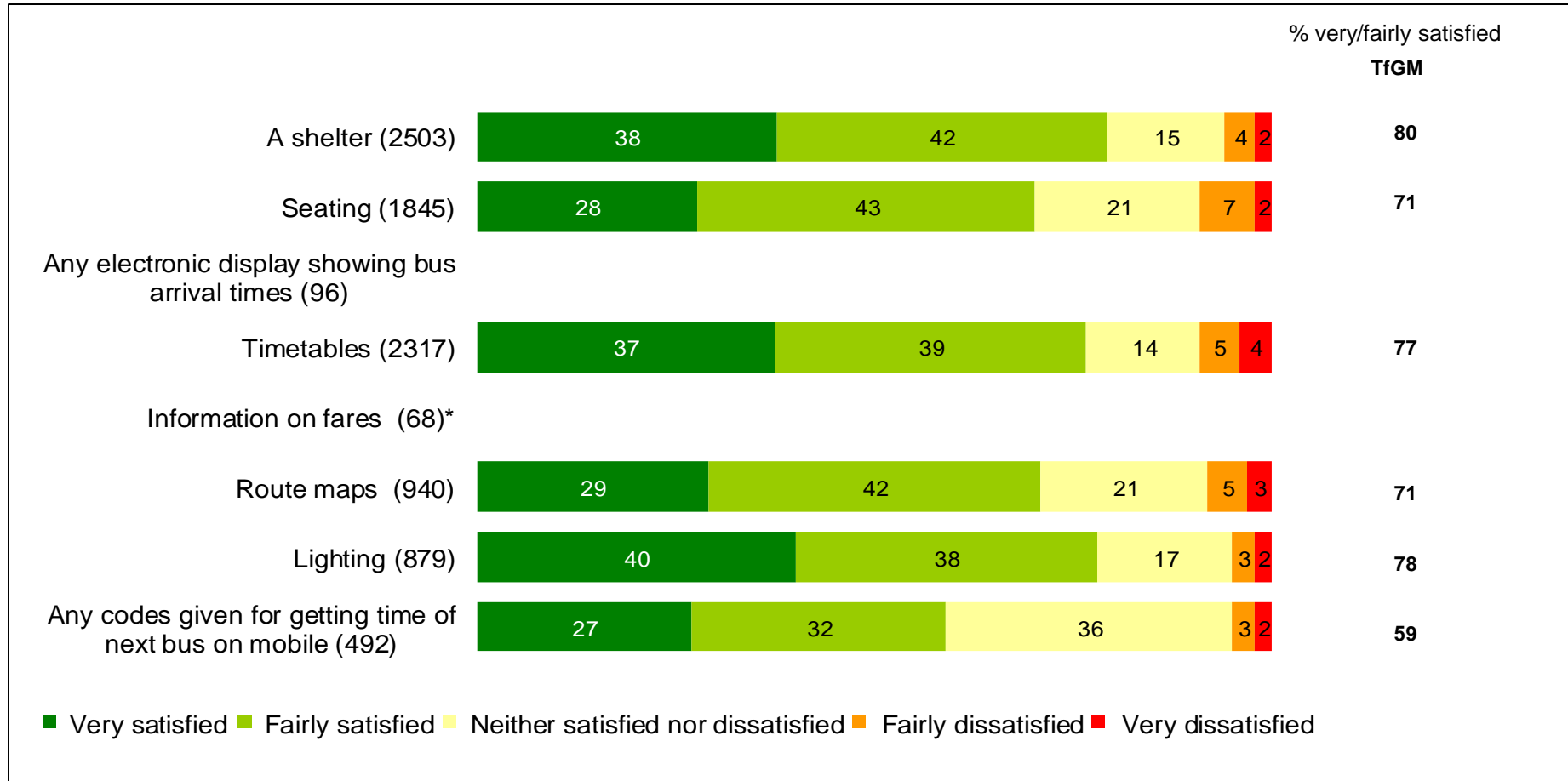
Extent bus stop facilities are provided (%)



Q16. Which of the following were provided at the stop where you caught this bus?

At the bus stop

Satisfaction with the bus stop facilities provided



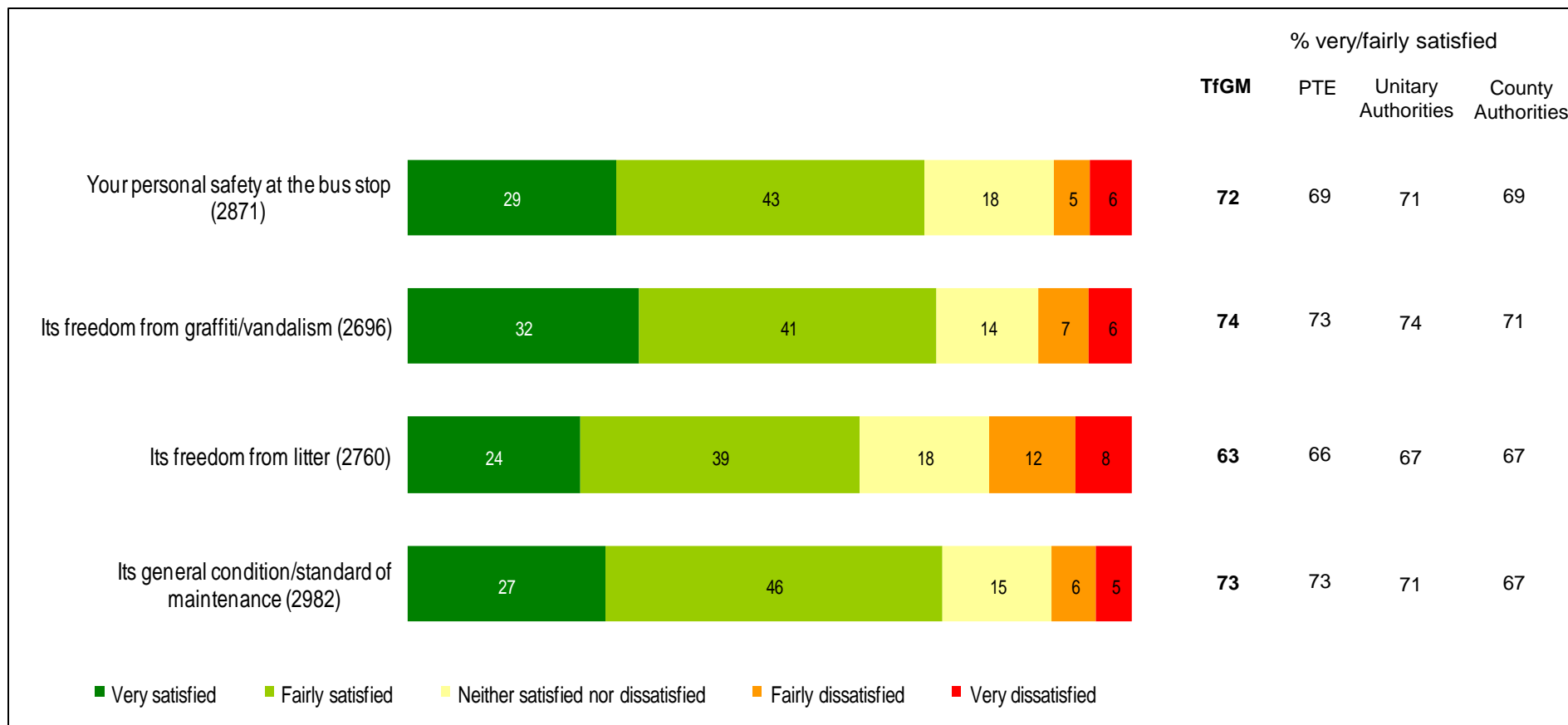
Q17. And how satisfied were you with what was provided at the bus stop, for each of the following?

**Results not shown due to sub group sample being below 150.*

Base: where passengers stated the facility was available

At the bus stop

Satisfaction with factors associated with the bus stop

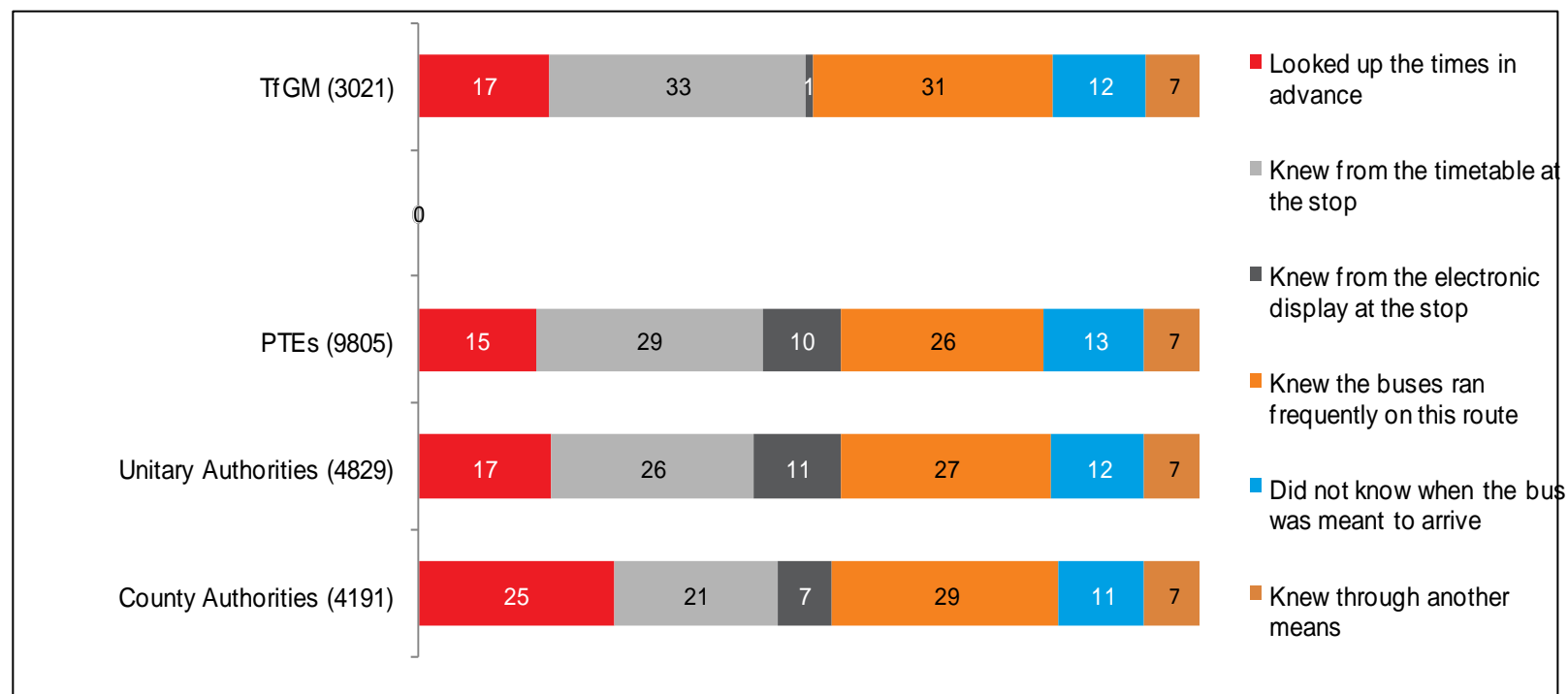


Q18. Thinking about the bus stop itself, how satisfied were you with the following?

Section 3 – Waiting for the bus

Waiting for the bus

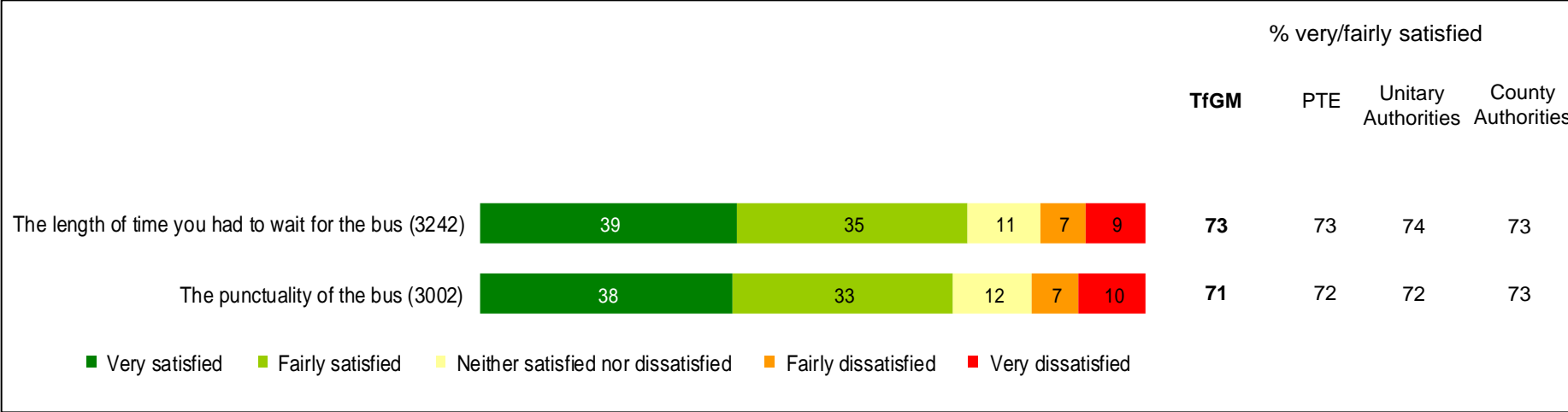
How passengers estimated when the bus would arrive



Q21. How did you know when the bus was meant to arrive?

Waiting for the bus

Satisfaction with waiting for the bus



Q25. How satisfied were you with each of the following?

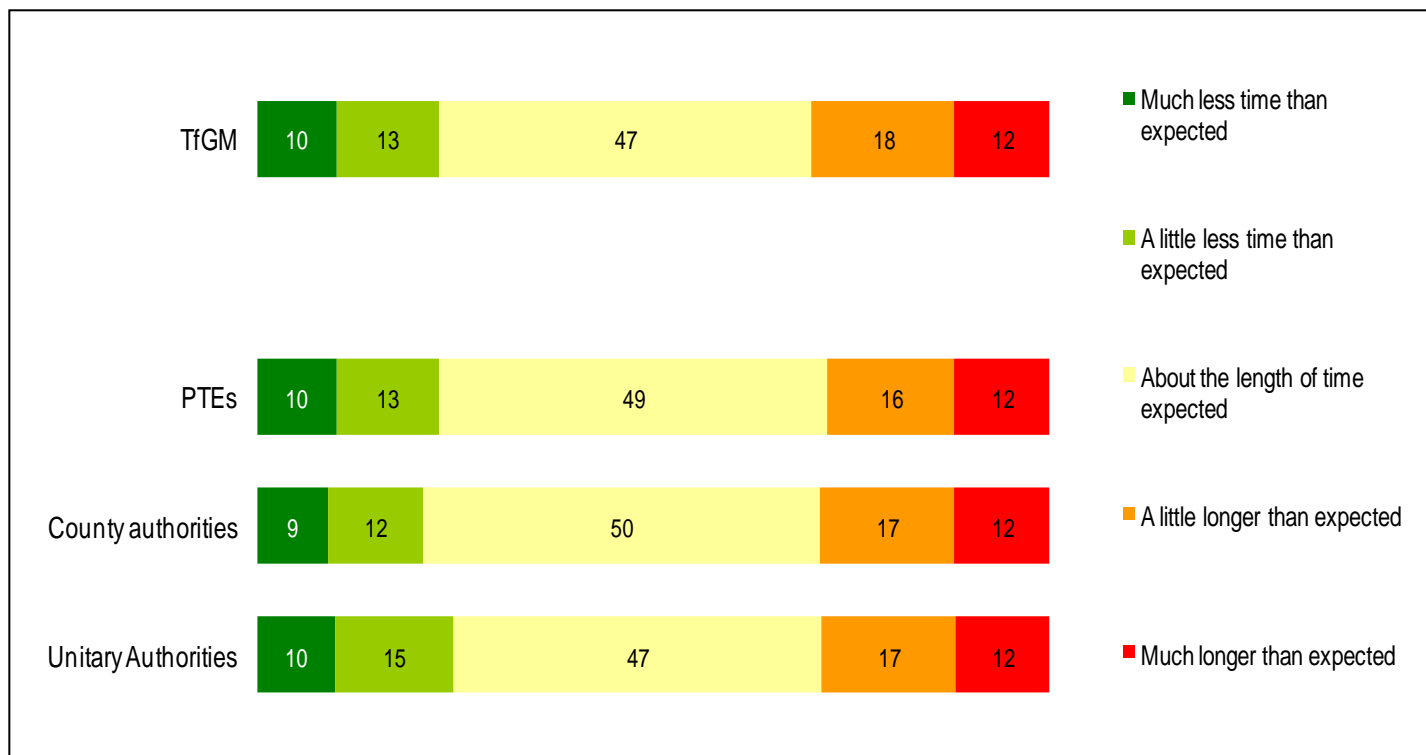
Ability to board first bus

	TfGM	PTEs	Unitary Authorities	County Authorities
Yes	93	93	94	96
No	7	7	6	4

Q24. Were you able to board the first bus that arrived?

Waiting for the bus

How waiting time for the bus compared with expectation



Q23. Thinking about the time you waited for the bus today, was it...?

Waiting for the bus

Comparison between passengers' expected & actual waiting times

5 minutes expected waiting time	Actual wait
Less than 5 mins	20%
5 minutes	42%
Subtotal	62%
6 to 9 min	7%
10 minutes	16%
11 to 14 minutes	1%
15 minutes	8%
16 to 20 minutes (only 20)	4%
Over 20	4%
Subtotal	39%

10 minutes expected waiting time	Actual wait
Less than 5 mins	8%
5 minutes	16%
6 to 9 min	6%
10 minutes	39%
Subtotal	69%
11 to 14 minutes	2%
15 minutes	13%
16 to 20 (mainly 20)	7%
Over 20	8%
Subtotal	31%

Q20. How long did you wait for the bus

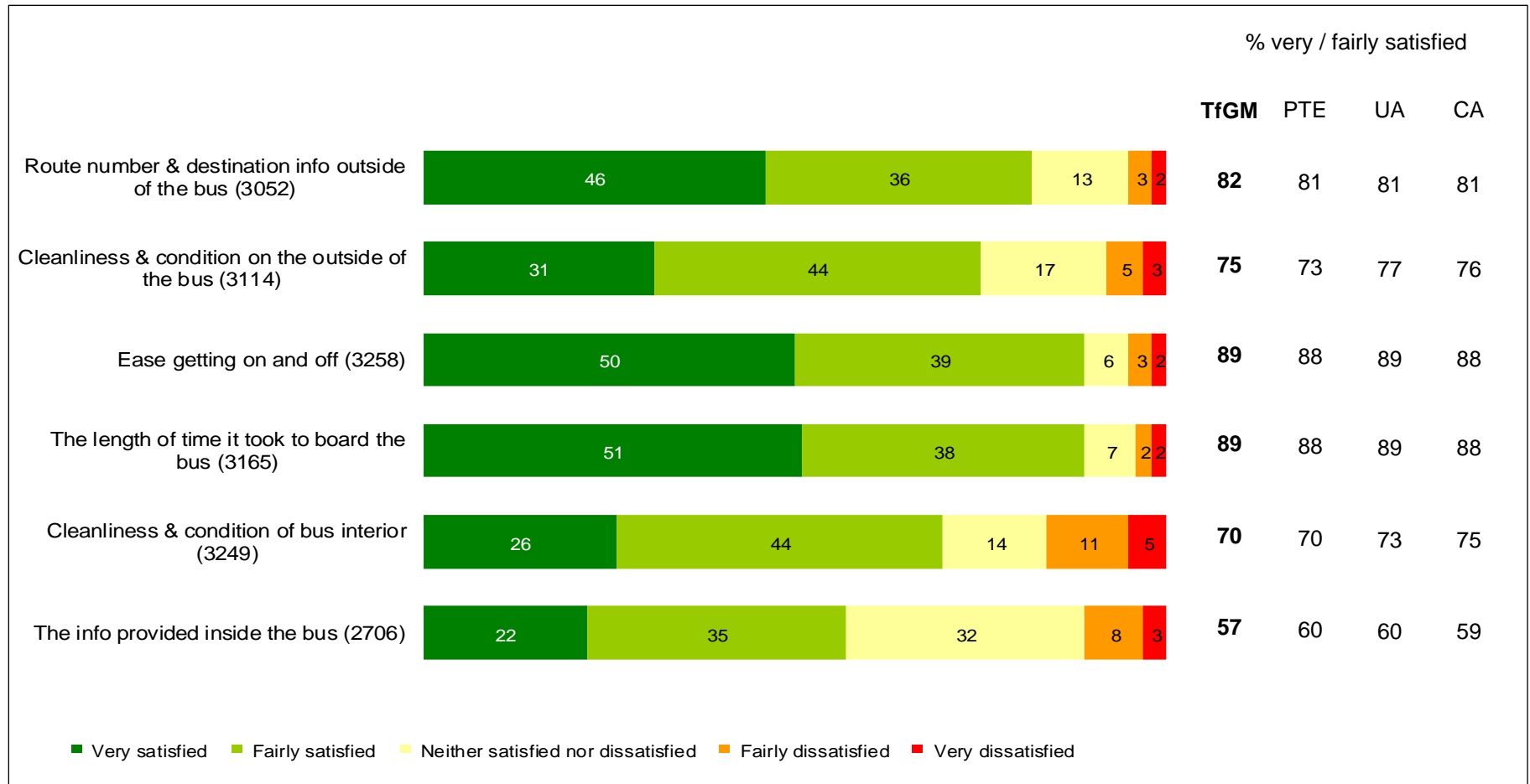
Q22. How long did you expect to wait for the bus?

* Five and ten minutes were the most commonly mentioned expected waiting times

Section 4 – On the bus

On the bus

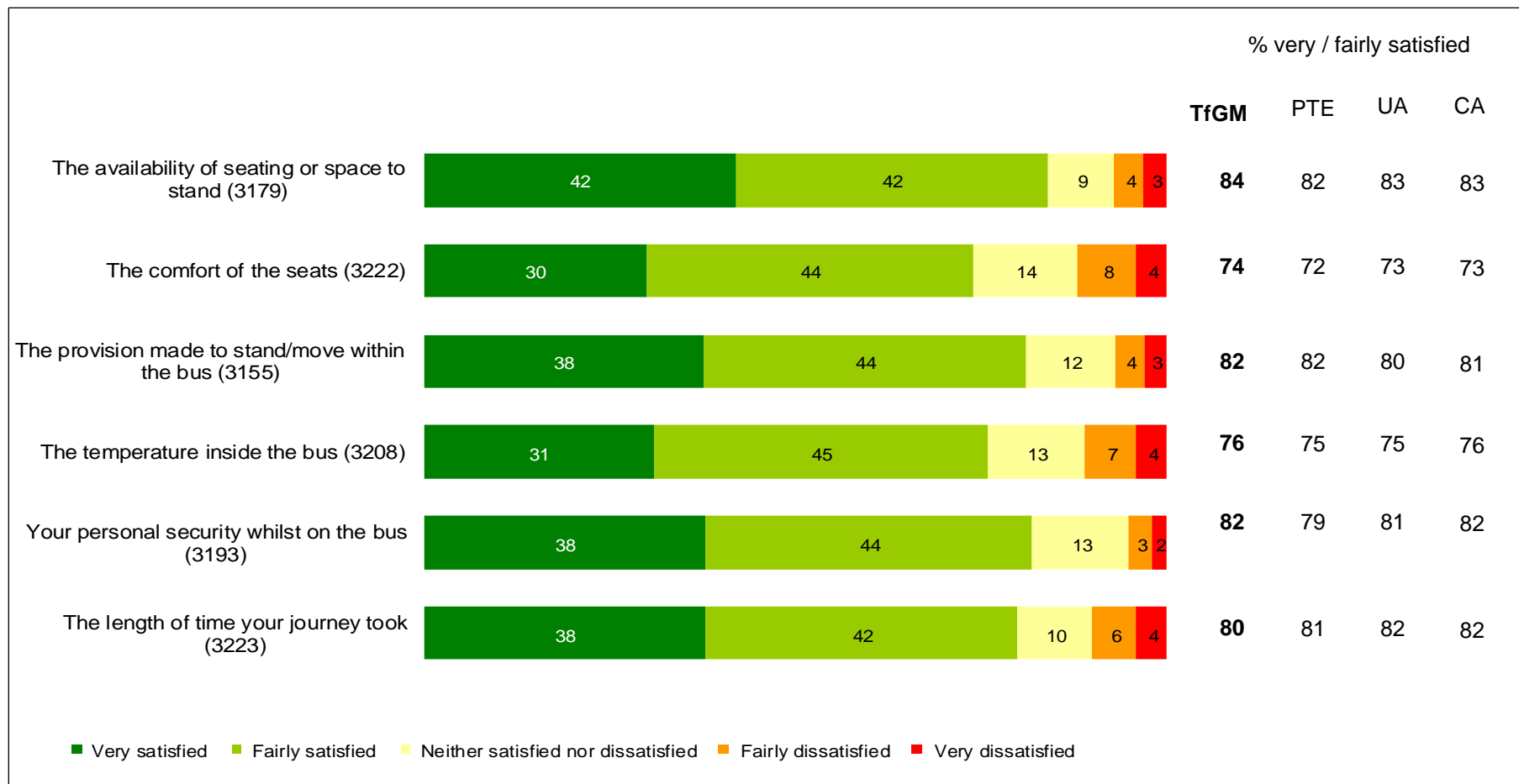
Satisfaction with on-bus factors: part 1



Q26 Thinking about the bus journey itself, please indicate how satisfied you were with each of the following?

On the bus

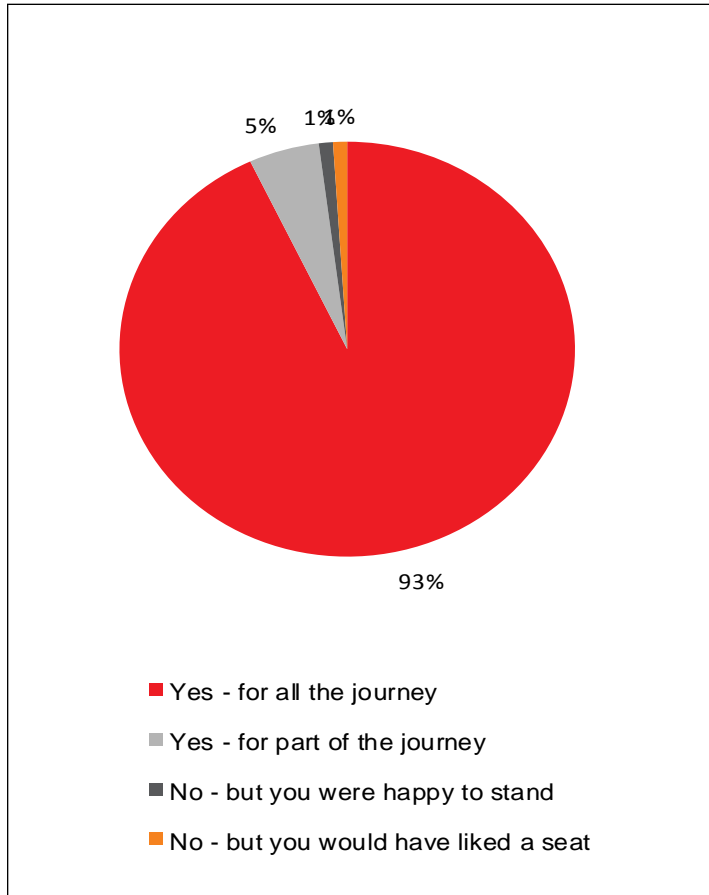
Satisfaction with on-bus factors: part 2



Q26 Thinking about the bus journey itself, please indicate how satisfied you were with each of the following?

On the bus

Getting a seat



Q27. Did you get a seat on the bus?

Anti Social Behaviour during journey

Incidence of concerning anti-social behaviour during the journey

	TfGM (3290)	PTEs (10,868)	Unitary Authorities (5,396)	County Authorities (4,618)
	%	%	%	%
Yes	13	12	9	9
No/not stated	87	88	91	91

Q28. Did other passengers' behaviour give you cause to worry or make you feel uncomfortable during your journey?

Type of anti-social behaviour that caused concern (%)

Base (341): all who were concerned about anti social behaviour

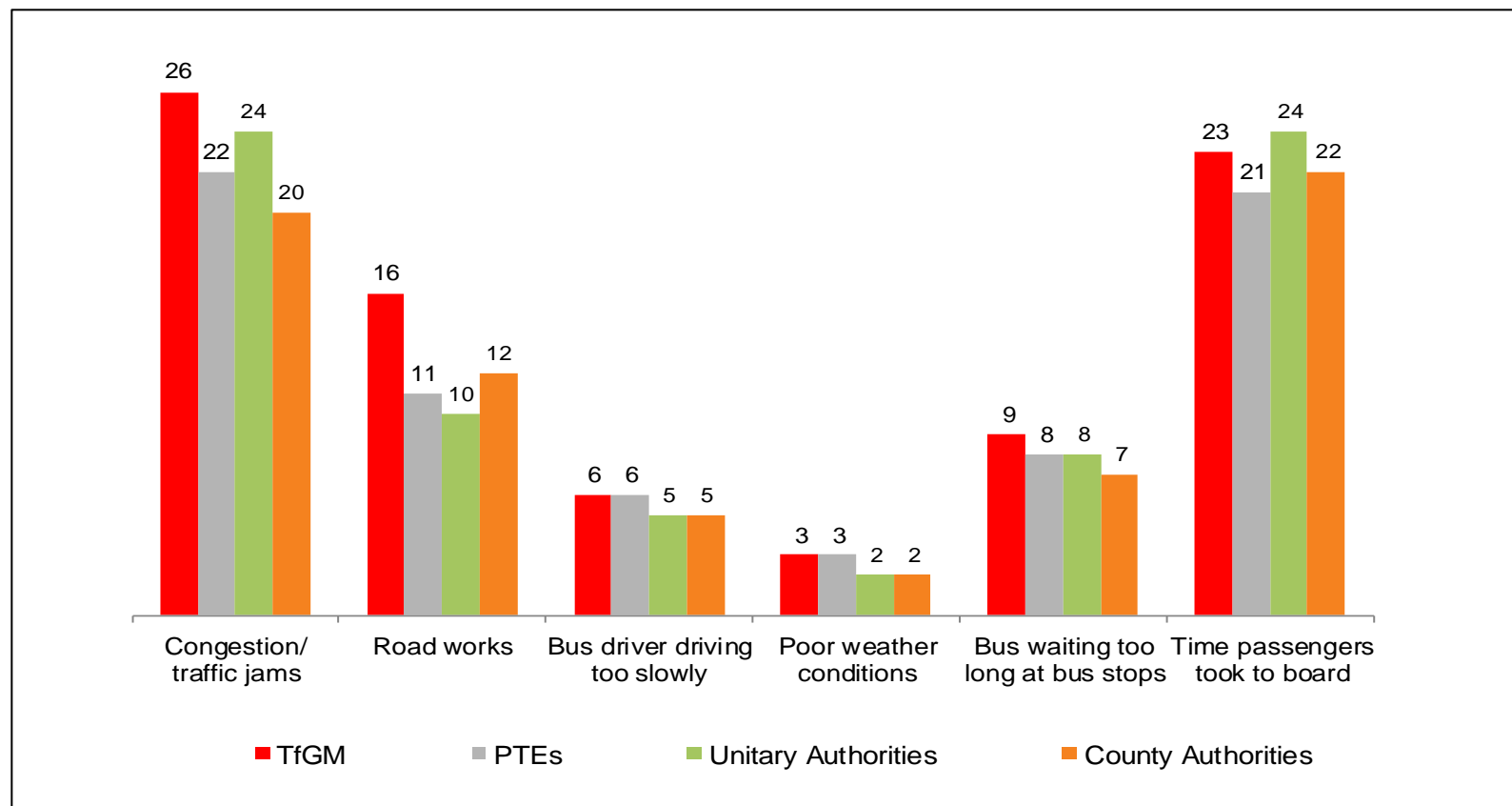


Q28. If yes [concerned about anti social behaviour], which of the following were the reasons for this ?

Factors affecting the journey length

Factors affecting journey length

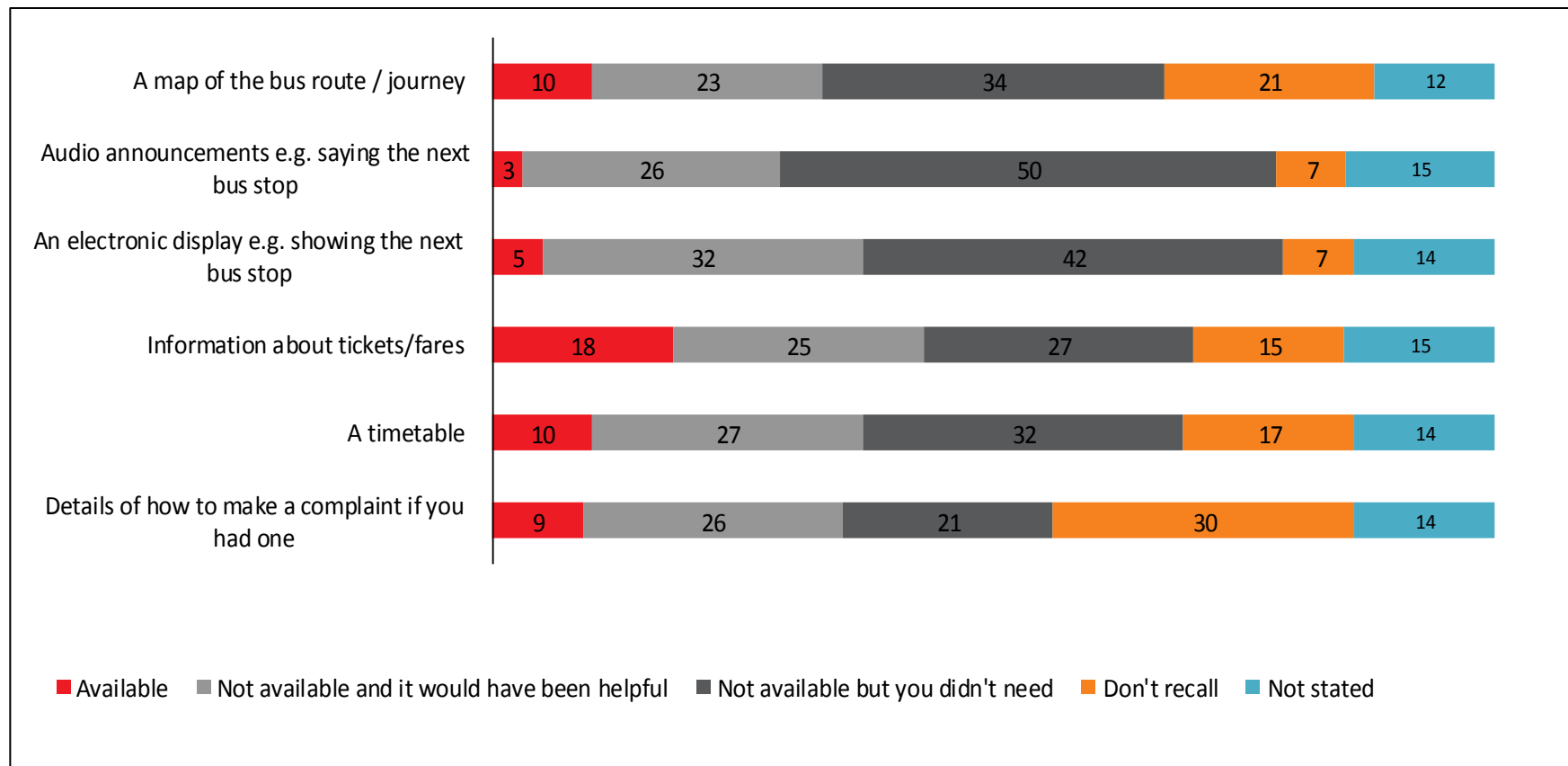
% saying yes – note more than one answer permissible



Q30. Was the length of your journey affected by any of the following?

Availability of information inside the bus

Availability and helpfulness of information

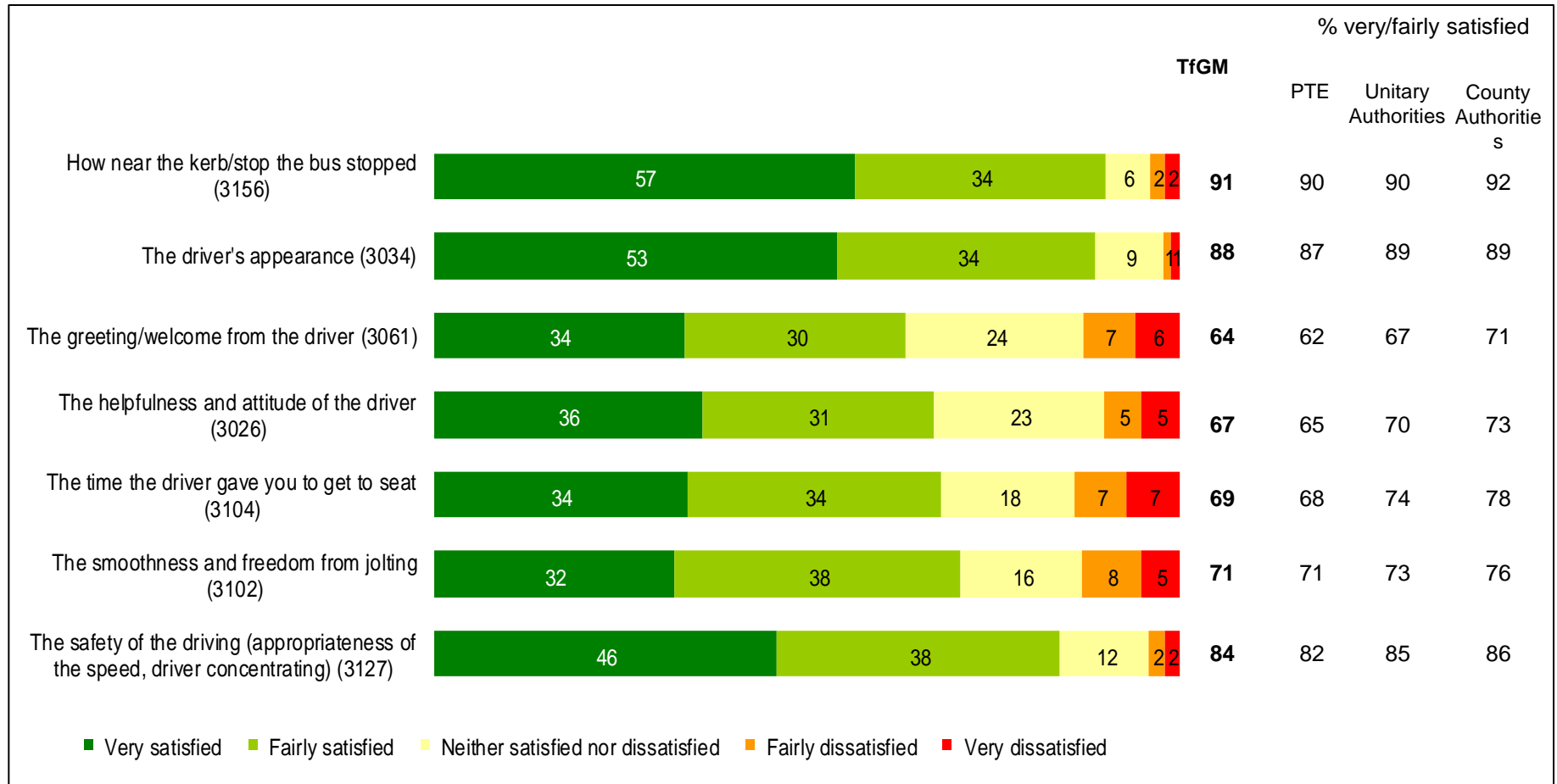


Q31. When you were on the bus, were the following items of information available...?

Base size: 3405

The Bus Driver

Satisfaction with 'bus driver' factors

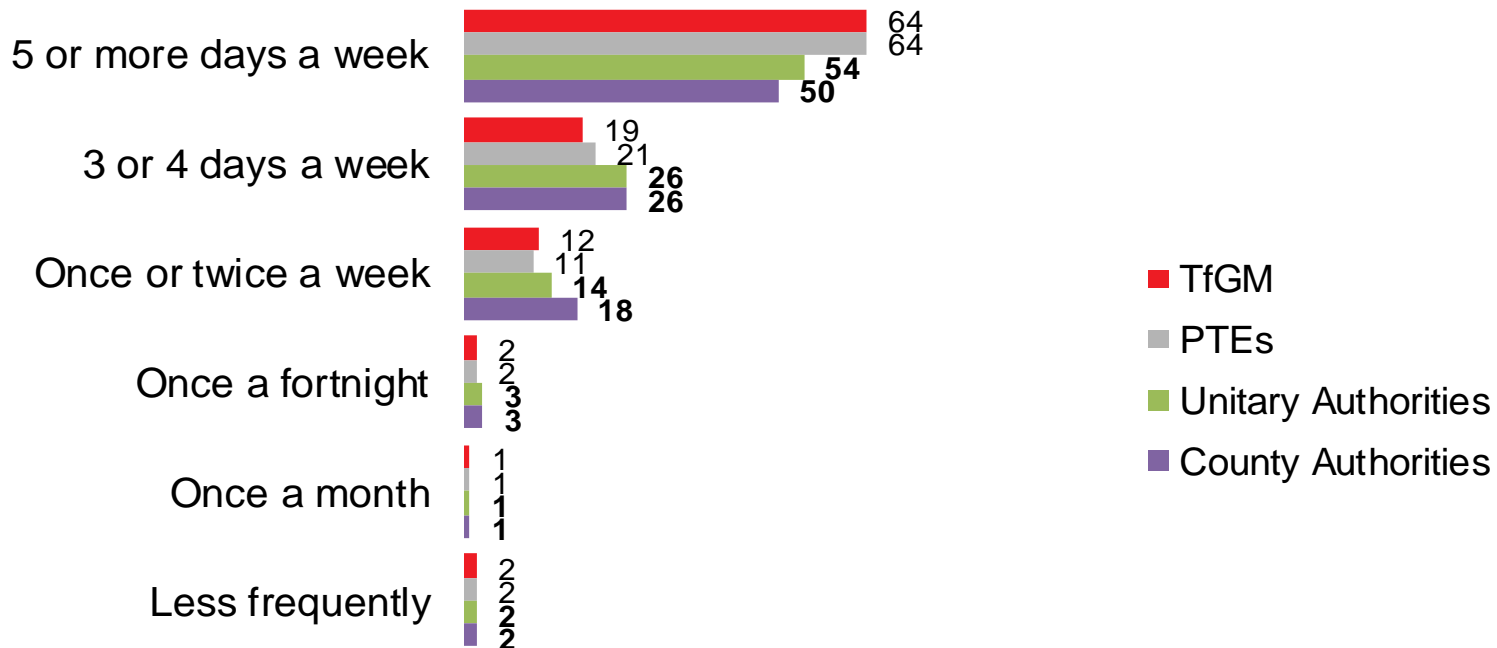


Q32. Thinking about the driver, please indicate how satisfied you were with each of the following?

Section 5 – View of buses generally

Level of bus usage

Frequency of using buses*

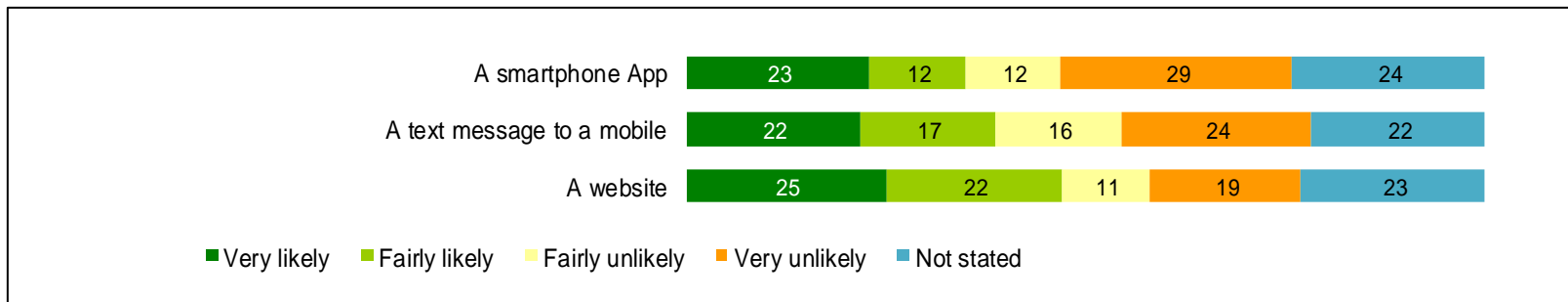


Q37. How often do you typically travel by bus?

* The numbers shown are after excluding the 2% of the total sample who did not give an answer (when compared with the numbers on page 6)

Likely use of off-bus communications

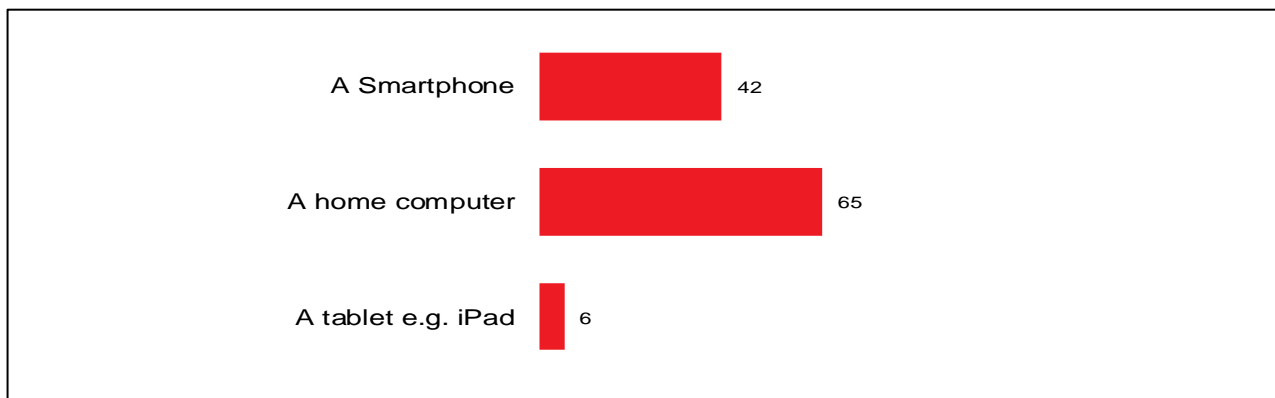
Likelihood of using up to the minute travel information via:



Q38. How likely would you be to use up to the minute travel information if it was provided via....?

Base size 3405

Which of the following do you have




Q39 Which of the following do you have: (Please tick all that apply)

Base size 3405

Appendices

Appendix 1 – Questionnaire (1)

7



Bus Passenger Survey

Passenger Focus is undertaking a survey to research passengers' experiences of bus travel. Passenger Focus is the independent consumer organisation representing the interests of bus users. To help Passenger Focus represent the views of bus passengers and to improve bus services we would appreciate a little of your time to complete this questionnaire.

- Please fill in the questionnaire after you have completed your bus journey.
- Please tick only one box per question, unless the instruction for the question requests otherwise.
- When you have finished filling in the questionnaire, please return it to us in the envelope provided.

Section 1: About your journey today

Q1 Please enter the route number of the bus you boarded today:

Q2 Please fill in the time that you boarded the bus today:
Use the 24 hr clock e.g. 5.25pm is 17:25

Q3 What type of ticket did you use for this journey?

A free pass

A free bus pass for the elderly ☐

A free bus pass for people with a disability ☐

A complimentary ticket/free ticket ☐

A ticket for today or single day pass

A single ticket paid for in cash ☐

A return ticket paid for in cash ☐

Reduced fare for holders of elderly or disabled person's pass ☐

A reduced fare for students/teenagers ☐

A one day bus pass for that bus company only ☐

A one day bus pass covering more than one bus company ☐

A one day travel pass covering bus and other modes of transport ☐

Other types of tickets

A bus pass valid for more than one day for that bus company only ☐

A bus pass valid for more than one day covering more than one bus company ☐

A travel pass valid for more than one day, covering bus and other modes of transport ☐

Other ☐

Q4 How did you buy that ticket or pass?

From the driver today ☐ From a local shop or post office ☐

From a driver before today ☐ From a machine at the bus stop ☐

Direct from the bus company (website/phone) ☐ Direct debit through work/college ☐

From a travel centre/bus station/booking office ☐ Other ☐

+ You had a free pass ☐ +

ANSWER ONLY IF YOU PAID FOR YOUR JOURNEY

Q5 Was the fare loaded onto an electronic ticket?
Yes ☐ No ☐

Q6 What information sources did you use to help plan your journey today?
(Please tick all that apply)

Information at the bus stop ☐ Used Traveline (phone or website) ☐

Phoned bus company ☐ Other (Please write in below) ☐

Direct from bus company website ☐

Visited a travel shop ☐

TiGM website ☐

Already knew from a previous journey ☐

Did not use any information sources ☐

Q7 How satisfied were you with those information sources (the ones you mentioned using in question 6)?

Very satisfied ☐

Fairly satisfied ☐

Neither satisfied nor dissatisfied ☐

Fairly dissatisfied ☐

Very dissatisfied ☐

Don't know/no opinion ☐

Q8 What is the main purpose of your bus journey today?

Travelling to/from work ☐

Travelling to/from education (e.g. college/school/university) ☐

Shopping trip ☐

Visiting friends or relatives ☐

To visit a medical facility (e.g. GP, hospital, dentist) ☐

Leisure trip (e.g. day out, to/from entertainment etc) ☐

Other ☐

Q9 How many times have you made this journey in the last two weeks?
(Please count each return journey as two journeys)

+ This is my first journey ☐ 11 - 20 times ☐

2 - 5 times ☐ More than 20 times ☐

6 - 10 times ☐

Q10 What was the main reason you chose to take the bus for this journey?

Cheaper than the car ☐ Trip required carrying heavy bags/shopping ☐

More convenient than the car (e.g. parking) ☐ Feel safer going by bus ☐

You were short of time ☐ Travelling with children / other dependants ☐

The weather was bad ☐ Didn't want to drink and drive ☐

Too far to walk or cycle ☐ Other reason (please write in below) ☐

..... ☐

Didn't have the option of travelling by another means ☐

Appendix 1 – Questionnaire (2)

Q11 Was the bus the only mode of transport you used to make your journey today?
(Please do not count walking as a mode of transport)

Yes ☐
No ☐

Q12 What was the weather like when you made your journey, was it?

Dry ☐ Heavy rain ☐
Light rain ☐ Snow ☐

Q13 If you could not have made this journey today by bus, how else would you have made the journey?

On foot/walk ☐ Bicycle ☐
By car as passenger ☐ Train ☐
By car as driver ☐ Metro/Tram/Light rail ☐
Taxi ☐ Other ☐
Would have made the trip another time ☐
Would not have made this trip ☐

Q14 Please tell us whether your bus journey was.

On a single-decker bus ☐ Upstairs on a double-decker bus ☐
Downstairs on a double-decker bus ☐ On a 'bendy' bus ☐

Q15 Were you travelling today with ...
(Please tick all that apply)

Children in a buggy or pushchair ☐ Lots of bags or luggage ☐
Children who were walking ☐ A wheelchair ☐
A carer ☐

Section 2: About the bus stop where you boarded this bus

Q16 Which of the following were provided at the stop where you caught this bus?
(Please tick all that apply)

A shelter ☐
Seating ☐
An electronic display showing when the next bus is due to arrive ☐
A timetable ☐
Information on fares ☐
A route map ☐
Lighting ☐
A code so you could use a mobile phone to find the time of the next bus ☐

Q17 And how satisfied were you with what was provided at the bus stop, for each of the following?

	Very satisfied	Fairly satisfied	Neither satisfied nor dissatisfied	Fairly dissatisfied	Very dissatisfied	Don't know/not relevant
The shelter	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Seating	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Any electronic display showing bus arrival times	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Timetables	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Information on fares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Route maps	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Any codes given for getting time of next bus on mobile	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Q18 Thinking about the bus stop itself, how satisfied were you with the following?

	Very satisfied	Fairly satisfied	Neither satisfied nor dissatisfied	Fairly dissatisfied	Very dissatisfied	Don't know/not relevant
Its general condition/standard of maintenance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Its freedom from graffiti/vandalism	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Its freedom from litter	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Your personal safety at the bus stop	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Q19 Overall, how satisfied were you with the bus stop?

Very satisfied ☐
Fairly satisfied ☐
Neither satisfied nor dissatisfied ☐
Fairly dissatisfied ☐
Very dissatisfied ☐
Don't know/No opinion ☐

Section 3: Waiting for the bus

Q20 How long did you wait for your bus?
(Please write in the time in minutes)

Q21 How did you know when the bus was meant to arrive?

Looked up the times in advance ☐
Knew from the timetable at the stop ☐
Knew from the electronic display at the stop ☐
Knew the buses ran frequently on this route ☐
Knew through another means ☐
Did not know when the bus was meant to arrive ☐

Q22 How long did you expect to wait for the bus?
(Please write in the time in minutes)

Appendix 1 – Questionnaire (3)

Q23 Thinking about the time you waited for the bus today, was it ...

- Much longer than you expected ☐
- A little longer than you expected ☐
- About the length of time you expected ☐
- A little less time than you expected ☐
- Much less time than you expected ☐

+

Q24 Were you able to board the first bus you wanted to travel on?

- Yes ☐
- No ☐

Q25 How satisfied were you with each of the following?

	Very satisfied	Fairly satisfied	Neither satisfied nor dissatisfied	Fairly dissatisfied	Very dissatisfied	Don't know/no opinion
The length of time you had to wait for the bus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The punctuality of the bus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Section 4: On the bus

Q26 Thinking about the bus journey itself, please indicate how satisfied you were with each of the following?

	Very satisfied	Fairly satisfied	Neither satisfied nor dissatisfied	Fairly dissatisfied	Very dissatisfied	Don't know/no opinion
Route/destination information on the outside of the bus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The cleanliness and condition of the outside of the bus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The ease of getting onto and off of the bus.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The length of time it took to board the bus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The cleanliness and condition of the inside of the bus..	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The information provided inside the bus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The availability of seating or space to stand	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The comfort of the seats	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Provision of grab rails to stand/move within the bus.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The temperature inside the bus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Your personal security whilst on the bus.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The length of time your journey took.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Q27 Did you get a seat on the bus?

- Yes - for all of the journey..... ☐
- Yes - for part of the journey
- No - but you were happy to stand
- No - but you would have liked a seat

+

5

Q28 Did other passengers' behaviour give you cause to worry or make you feel uncomfortable during your journey?

- Yes ☐
- No ☐

+ If yes: which of the following were the reason(s) for this? (please tick all that apply)

- Passengers drinking/under influence of alcohol .. ☐ Music being played loudly..... ☐
- Passengers taking/under the influence of drugs.. ☐ Smoking ☐
- Abusive or threatening behaviour ☐ Graffiti or vandalism ☐
- Rowdy behaviour ☐ Other ☐
- Feet on seats ☐

Q29 How long was your journey on this bus?

(Please write in the time in minutes)

Q30 Was the length of time your journey took affected by any of the following?

(Please tick all that apply)

- Congestion/traffic jams ☐ Poor weather conditions ☐
- Road works ☐ The bus waiting too long at stops ☐
- The bus driver driving too slowly ☐ Time it took passengers to board/pay for tickets ☐

Q31 When you were on the bus, were the following items of information available and if not, would they have been helpful?

	Available	Not available and it would have been helpful	Not available, but you didn't need it	Don't recall
A map of the bus route/journey times.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Audio announcements e.g. saying the next bus stop	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
An electronic display e.g. showing the next bus stop	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Information about tickets / fares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
A timetable.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Details of how to make a complaint, if you had one	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Q32 Thinking about the driver, please indicate how satisfied you were with each of the following?

	Very satisfied	Fairly satisfied	Neither satisfied nor dissatisfied	Fairly dissatisfied	Very dissatisfied	Don't know/no opinion
How near to the kerb/stop the bus stopped	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The driver's appearance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The greeting/welcome you got from the driver	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The helpfulness and attitude of the driver	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The time the driver gave you to get to seat	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Smoothness/freedom from jolting during the journey...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The safety of the driving (i.e. appropriateness of speed, driver concentrating)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

+

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Appendix 1 – Questionnaire (4)

Section 5: Your overall opinion of the journey

Q33 Overall taking everything into account from start to end of this bus journey, how satisfied were you with your bus journey today? +

- + Very satisfied..... ☐
 Fairly satisfied..... ☐
 Neither satisfied nor dissatisfied..... ☐
 Fairly dissatisfied..... ☐
 Very dissatisfied..... ☐
 Don't know/no opinion..... ☐

Q34 If something could have been improved on your journey today, what would it have been?

Q35 How satisfied were you with the value for money of your journey?

- Very satisfied..... ☐
 Fairly satisfied..... ☐
 Neither satisfied nor dissatisfied..... ☐
 Fairly dissatisfied..... ☐
 Very dissatisfied..... ☐
 Don't know/no opinion..... ☐

Q36 What had the biggest influence on the 'value for money' rating you gave in the previous question?

- The cost for the distance travelled..... ☐ Comfort/journey quality for the fare paid .. ☐
 The cost of the bus versus other modes of transport..... ☐ A reason not mentioned above..... ☐
 The fare in comparison to the cost of everyday items..... ☐

Section 6: About using buses generally

Q37 How often do you typically travel by bus? (Please tick the closest to your frequency of bus use)

- 5 or more days a week..... ☐ Once a fortnight..... ☐
 3 or 4 days a week..... ☐ Once a month..... ☐
 Once or twice week..... ☐ Less frequently..... ☐

To help Transport for Greater Manchester understand what technology bus passengers might use in the future, could you answer the following two questions:

Q38 How likely would you be to use up to the minute travel information if it was provided via:

- | | Very likely | Fairly likely | Fairly unlikely | Very unlikely |
|---------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| A Smartphone App..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| A text message to a mobile..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| A website..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Q39 Which of the following do you have: (Please tick all that apply)

- + A Smartphone e.g. iPhone or Blackberry..... ☐
 A home computer e.g. PC or laptop..... ☐
 A tablet e.g. iPad..... ☐

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Section 7: About you

In order to ensure that the responses of all groups of passengers are included please could you provide the following details about yourself. +

Q40 Are you...?

- Male..... ☐ Female..... ☐

Q41 Which age group do you fall into?

- 16 - 18..... ☐ 55 - 59..... ☐
 19 - 25..... ☐ 60 - 64..... ☐
 26 - 34..... ☐ 65 - 69..... ☐
 35 - 44..... ☐ 70 - 79..... ☐
 45 - 54..... ☐ 80+..... ☐

Q42 Are you...?

- Working full time (30+ hours)..... ☐ Retired..... ☐
 Working part time (under 30 hours)..... ☐ Full time student..... ☐
 Not working - seeking work..... ☐ Other..... ☐

Q43 Do you have a disability or long-term illness related to the following? (Tick all that apply)

- Yes - Mobility..... ☐ Yes - Speech impairment..... ☐
 Yes - Wheelchair use..... ☐ Yes - Learning difficulties..... ☐
 Yes - Hearing..... ☐ Yes - Other..... ☐
 Yes - Eyesight..... ☐ No: None..... ☐

Q44 Which of the following best describes your ethnic background?

- White..... ☐ Chinese..... ☐
 Mixed..... ☐ Asian or Asian British..... ☐
 Black or Black British..... ☐ Other ethnic group..... ☐

Q45 In terms of having a car to drive, which of the following applies?

- You have a car available and don't mind driving..... ☐ You don't have a car available..... ☐
 You have a car available but prefer not to drive..... ☐

Q46 In terms of being able to ask someone else to drive you for local journeys, which of the following applies?

- You have someone you can ask all or most of the time..... ☐
 You have someone you can ask some of the time..... ☐
 You don't have anybody you can ask..... ☐

To help us get a better picture of bus services at a local area level, we would be grateful if you could fill in the first half and the initial digit of the second half of your home post code.

First half e.g. B12 or CV11 And initial digit of second half e.g. 3

Thank you for completing this questionnaire

Please return it in the reply paid envelope provided, or send to:

GFK NOP Ltd, FREEPOST KE4466, Caxton House, 91 Victoria Road, CHELMSFORD, CM1 1ZZ

This survey is being undertaken for Passenger Focus by GFK NOP Ltd, an independent market research agency who adhere to the Market Research Society's Code of Conduct. You were handed the questionnaire by an interviewer working on behalf of GFK NOP Ltd. If you have any concerns about the bona fides of the survey itself, you can contact the Market Research Society on 0500 396999 or www.mrs.org.uk who will verify GFK NOP Ltd's status as a legitimate market research organization.

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Appendix 2 – Bus routes sampled for TfGM(1)

Shown below are the list of shifts undertaken

Route	Operator Name	Weekday	Weekend
2	First	1	
6	First	1	
7	Stagecoach Manchester	1	
8	First	3	
9	Maytree Travel Ltd	1	
10	Arriva North West	4	2
11	Stagecoach Manchester	2	
12	First	2	
15	Stagecoach Manchester	2	
16	Arriva North West	3	1
17	First		1
17	J P Travel	1	
17	Eurobus Ltd	1	
18	Arriva North West	4	1
18	First	1	
19	Arriva North West	7	1
22	First	1	
26	First	1	1
33	First	1	
36	First	3	
37	First	1	1
39	First Pioneer		1
41	Stagecoach Manchester	1	1
41	Finglands	2	
42	Finglands	1	2
42	Stagecoach Manchester		1
43	Stagecoach Manchester	4	
50	Stagecoach Manchester	2	
52	First	2	
58	First		1

Route	Operator Name	Weekday	Weekend
59	First		1
61	Arriva North West	2	
64	First	1	
67	First	1	
68	First	1	
69	Arriva North West	2	
73	Arriva North West	1	
76	Stagecoach Manchester	1	
80	Bluebird Bus & Coach		1
81	First	1	
83	First	3	
84	Arriva North West		1
85	Stagecoach Manchester	2	1
86	Stagecoach Manchester	1	1
88	First	1	
93	First	1	1
98	First	1	
99	Stagecoach Manchester		1
100	First	2	
101	Stagecoach Manchester	1	1
104	Stagecoach Manchester	1	
105	Stagecoach Manchester	2	
111	Stagecoach Manchester	2	
112	Bluebird Bus & Coach	2	
118	J P Travel	1	2
130	Arriva North West	1	
132	South Lancs Travel		1
135	First	3	1
137	First	1	
138	Arriva North West	1	1

Appendix 2 – Bus routes sampled for TfGM(2)

Shown below are the list of shifts undertaken

Route	Operator Name	Weekday	Weekend
142	Stagecoach Manchester	3	2
143	Stagecoach Manchester	3	
151	Bluebird Bus & Coach	1	
156	J P Travel	1	
163	First	5	1
167	Rossendale Transport		1
169	Stagecoach Manchester	1	
178	Manchester Community Transport	1	
180	First Manchester	1	
181	First	1	
183	First Pioneer	1	
184	First Calderdale and Hud	1	
192	Stagecoach Manchester	2	1
197	Stagecoach Manchester	1	1
199	Trent Buses	3	
201	Stagecoach Manchester	3	
203	Stagecoach Manchester	2	1
216	Stagecoach Manchester	1	1
217	J P Travel		1
219	Stagecoach Manchester	3	
231	Stagecoach Manchester	1	1
237	Stagecoach Manchester		1
245	Arriva North West	1	
247	Arriva North West	1	1
250	Stagecoach Manchester	2	
256	Stagecoach Manchester	2	
263	Arriva North West	8	3
286	GO Goodwins	1	
313	Stagecoach Manchester		1
314	Stagecoach Manchester	1	

Route	Operator Name	Weekday	Weekend
317	Stagecoach Manchester	1	
325	Stagecoach Manchester	1	
328	Stagecoach Manchester		1
330	Stagecoach Manchester	3	
333	First	1	
335	J P Travel		1
346	Stagecoach Manchester	1	
347	Stagecoach Manchester	1	
348	First Pioneer		1
350	First Pioneer		1
352	Arriva Merseyside	4	
360	Arriva North West	2	
362	Arriva North West	3	1
368	Stagecoach Manchester	1	
370	Stagecoach Manchester	1	
378	Stagecoach Manchester	1	
384	Stagecoach Manchester	1	
407	Stott's Of Oldham		1
408	First		1
409	First	4	1
415	First	1	
425	First	1	
434	Tyrer Bus	2	
468	Rossendale Transport		1
471	First	1	
472	First	1	
474	First	1	
501	First	4	
512	Maytree Travel Ltd	1	
519	First	1	

Appendix 2 – Bus routes sampled for TfGM(3)

Shown below are the list of shifts undertaken

Route	Operator Name	Weekday	Weekend
524	First	2	
526	Maytree Travel Ltd	1	
534	Arriva North West	4	
538	Arriva North West	3	
540	First	1	1
544	Maytree Travel Ltd	2	
559	Maytree Travel Ltd	1	
571	First	1	
574	South Lancs Travel	1	
575	Arriva North West	5	2
575	First	2	
582	First	1	1
595	Jim Stones Coaches	1	
597	Maytree Travel Ltd		1

Route	Operator Name	Weekday	Weekend
598	First	1	
600	First	1	1
607	Rolling Solutions Ltd	1	
614	South Lancs Travel	1	
620	Arriva Merseyside	1	
628	First	1	
658	First	4	
664	South Lancs Travel	1	
683	South Lancs Travel		1
715	Arriva North West	2	
715	Maytree Travel Ltd	1	
ML1	Arriva Manchester	2	1
X57	Stagecoach Manchester	1	