

Bus Passenger Survey – autumn 2011

results for:

Stagecoach Manchester in TfGM area

March 2012

Contact: Murray Leader, Research Team, Passenger Focus

2nd Floor, 1 Drummond Gate, Pimlico, London, SW1V 2QY.

Tel: 0300 123 0843 Email: murray.leader@passengerfocus.org.uk

Contents

| | Page |
|-----------------------------------|------|
| Methodology | 3 |
| Sample profile | 5 |
| Key results | 7 |
| Section 1 – about the journey | 14 |
| Section 2 – the bus stop | 20 |
| Section 3 – waiting for the bus | 25 |
| Section 4 – on the bus | 30 |
| Section 5 – general view of buses | 38 |
| Appendix 1 – questionnaire | 42 |
| Appendix 2 – Bus routes sampled | 47 |

Outline of methodology (1)

Passenger Focus undertook a bus passenger survey in 23 transport planning authorities in line with the methodology used in a 2009 survey of bus passengers' experiences. This is the report of findings Stagecoach routes in TfGM area.

GfK NOP Ltd were appointed by Passenger Focus to provide the market research agency services needed to carry out this survey programme.

The Bus Passenger Survey methodology is designed to measure passengers' experiences of bus travel, and to be representative by bus passenger journeys made. Passenger opinion was collected via a self-completion questionnaire issued to passengers on board the bus. Passengers were asked mainly to rate the journey they had just experienced, but also provide their views of bus use in general. Completed questionnaires were sent back to GfK NOP by post. The sampling process used is summarised below: (further detail on methodology is available in a separate document)

A database of local bus services for each transport planning authority was sourced from ITO World, who collect and make available the bus journey data shown by Traveline. Every timetabled journey for each bus route was listed and initially given an equal value. That value was then adjusted to account for passenger turnover on longer routes based on timetabled journey time.

A sample of services was then selected using systematic sampling using a random start point. Each selected timetable bus service was used to form the start time for a field work shift of 3 hours. Field workers made as many return trips feasible on that bus route offering questionnaires to all passengers who boarded. The only notable exclusion we chose to apply were any school bus services.

Weighting was applied to offset the affect of differential response rates by age and gender.

Outline of methodology (2)

The survey was undertaken in the following areas during September – November 2011:

PTE authorities

Greater Manchester
West Midlands
Merseytravel
South Yorkshire
West Yorkshire
Tyne and Wear/Nexus

Unitary authorities (UA)

Nottingham
West England Partnership*
Leicester
Stoke-in-Trent
Tees Valley Group**
Kingston Upon Hull
Durham
Bournemouth and Poole combined

County authorities (CA)

Lancashire
East Sussex
Essex
Staffordshire
Norfolk
Surrey
Northamptonshire
Dorset
Hertfordshire

* Bath and North East Somerset, Bristol City Council, North Somerset, South Gloucestershire

** Comprised of Redcar & Cleveland, Middlesbrough, Stockton on Tees, Hartlepool, Darlington UAs

Throughout the report, behavioural results are based on all survey respondents, and passengers' opinion ratings are based on those respondents that gave an opinion. All results are based on weighted values. In the report the numbers in brackets shown after the question/category text are the actual numbers of passenger responses (i.e. the un-weighted number) generating the answer value shown.

Sample Profile (1)

| | Stagecoach Manchester | TfGM | PTE Total |
|------------------------------|--------------------------|-----------|------------|
| SAMPLE | 906 % | 3405 % | 11231 % |
| GENDER | | | |
| Male | 46 | 41 | 41 |
| Female | 51 | 56 | 56 |
| Not stated | 3 | 3 | 3 |
| AGE | | | |
| 16-34 | 54 | 45 | 39 |
| 35-59 | 34 | 33 | 34 |
| 60+ | 10 | 20 | 25 |
| Not stated | 2 | 2 | 2 |
| DISABILITY | | | |
| Yes | 13 | 19 | 21 |
| No | 78 | 73 | 71 |
| Not stated | 9 | 8 | 8 |
| FARE PAYERS/FREE PASS | | | |
| Fare payers | 81 | 70 | 66 |
| Free pass holders | 13 | 23 | 27 |
| Not stated | 6 | 7 | 7 |

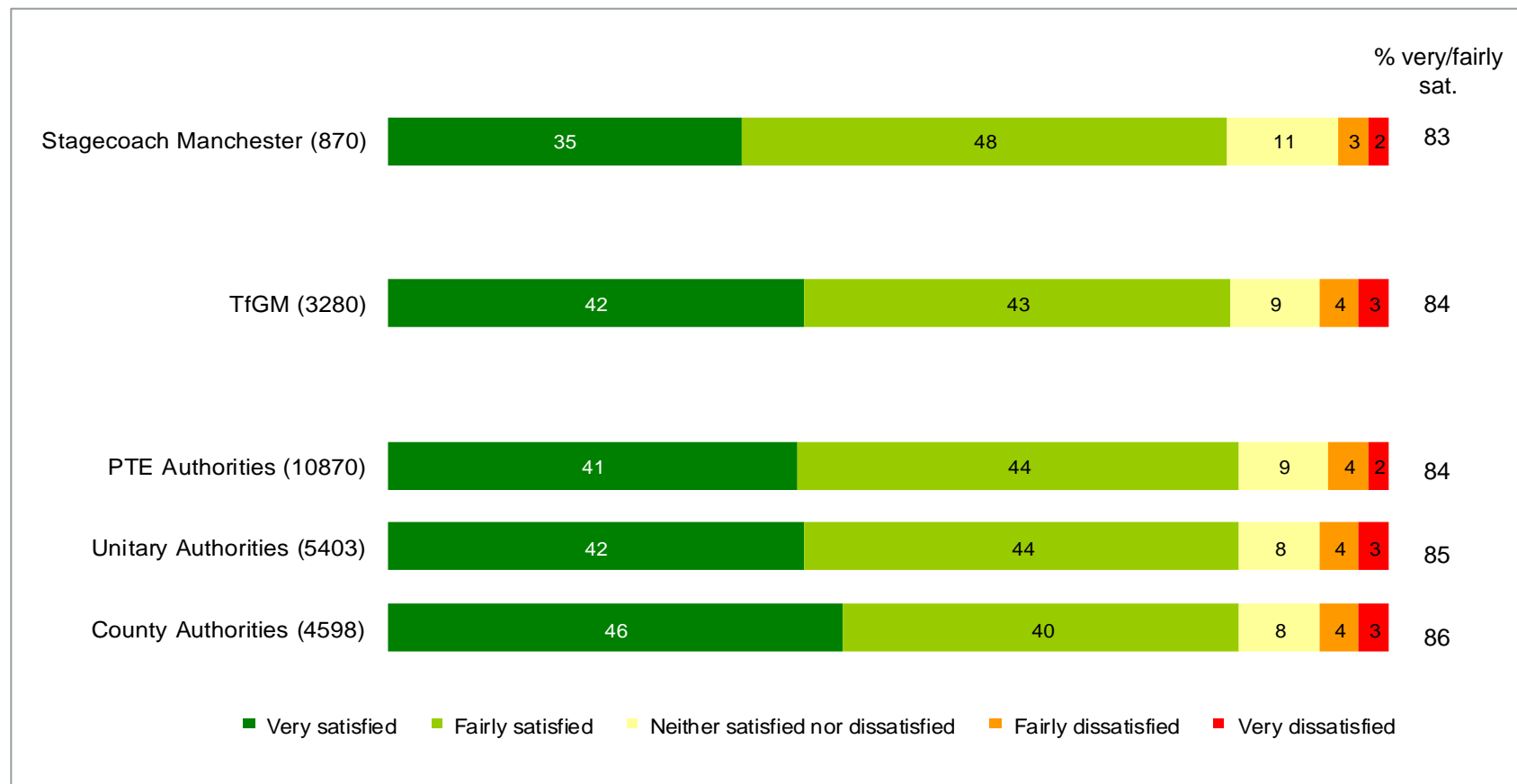
Sample Profile (2)

| | Stagecoach Manchester | TfGM | PTE Total |
|---|--------------------------|-----------|------------|
| SAMPLE | 906 % | 3405 % | 11231 % |
| FREQUENCY OF TRAVEL | | | |
| 5 or more days a week | 72 | 63 | 62 |
| 3 or 4 days a week | 12 | 18 | 21 |
| Once or twice a week | 10 | 11 | 11 |
| Once a fortnight | 2 | 2 | 2 |
| Once a month | | 1 | 1 |
| Less frequently | 2 | 2 | 2 |
| Access to private transport..... | | | |
| Easy | 18 | 21 | 23 |
| Moderate | 34 | 34 | 36 |
| Limited/None | 43 | 38 | 34 |
| Not known | 5 | 7 | 6 |

Key Results

Overall Satisfaction

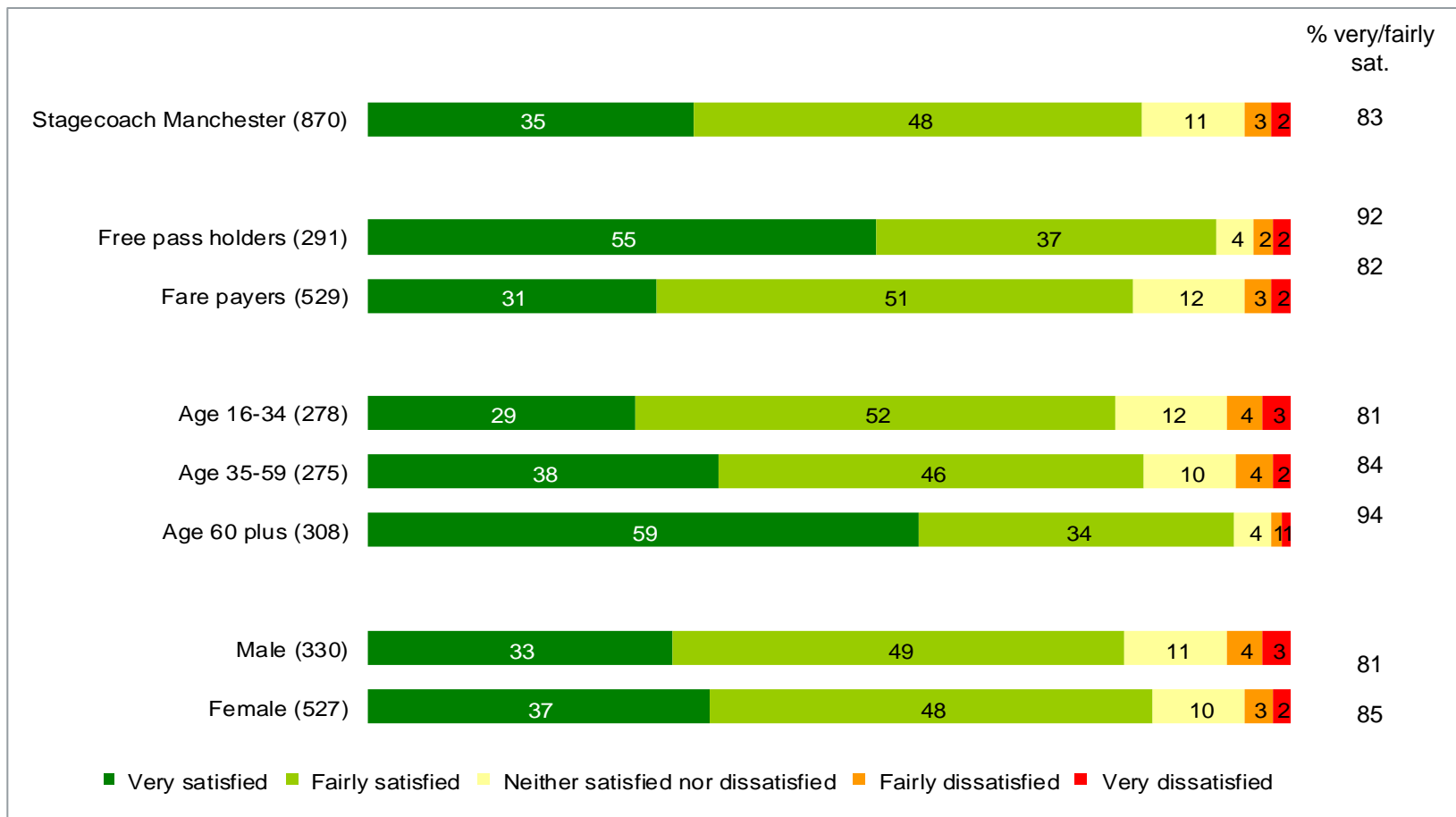
Overall satisfaction with bus journey



Q33. Overall, taking everything into account from start to end of this bus journey, how satisfied were you with your bus journey today?

Overall Satisfaction

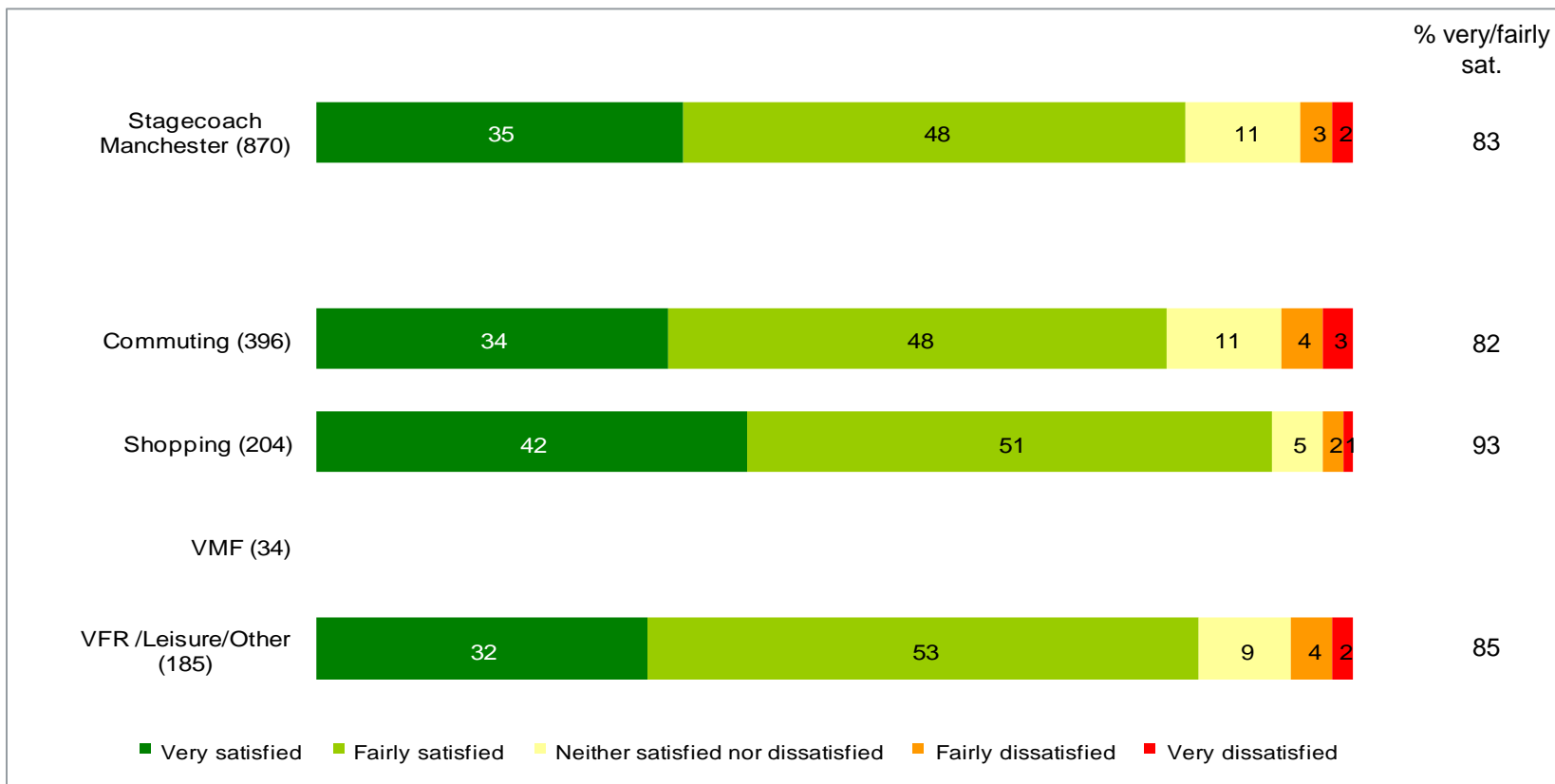
Overall satisfaction with bus journey by key passenger groups



Q33. Overall, taking everything into account from start to end of this bus journey, how satisfied were you with your bus journey today?

Overall Satisfaction

Overall satisfaction with bus journey by journey purpose



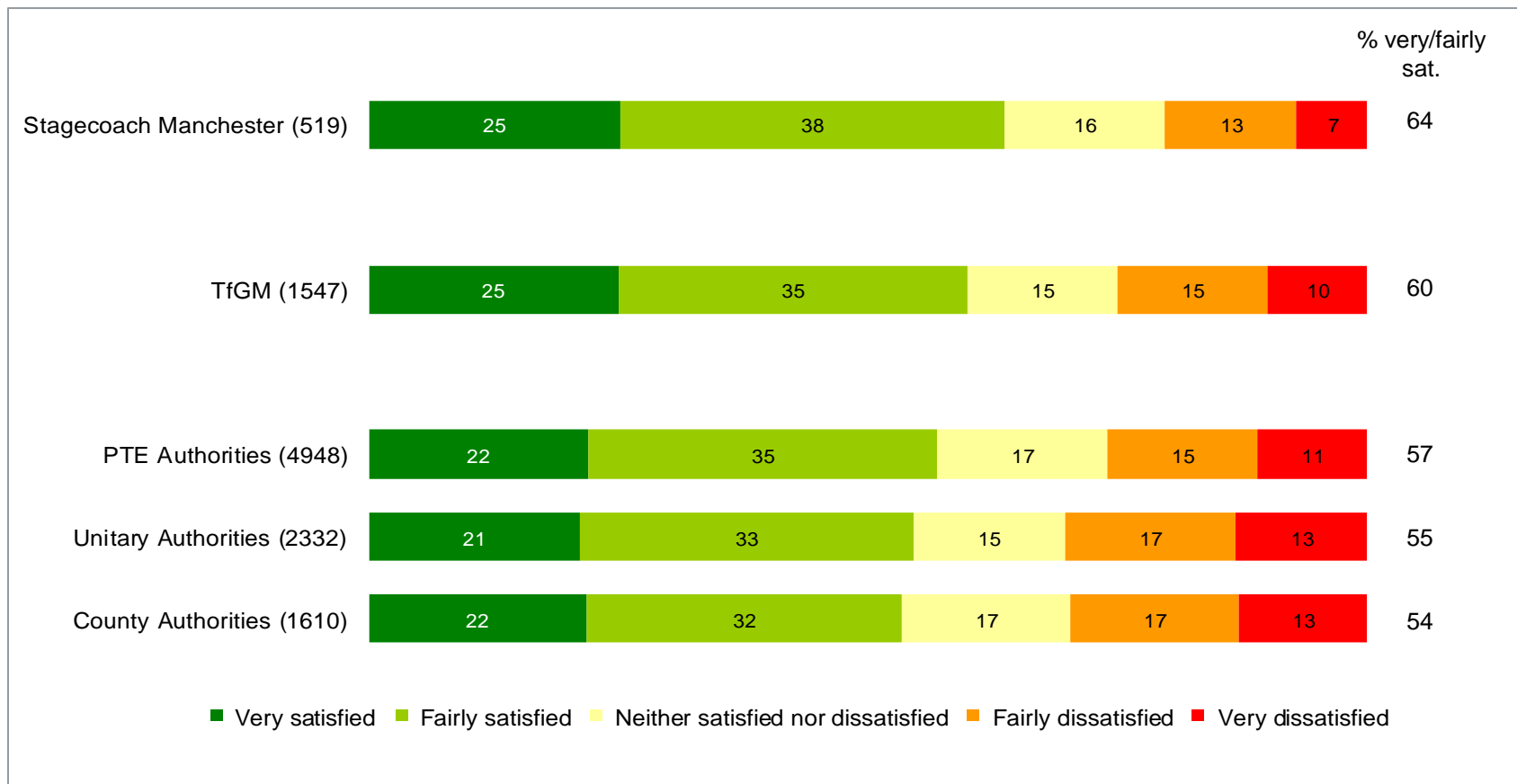
Q33. Overall, taking everything into account from start to end of this bus journey, how satisfied were you with your bus journey today?

* Visiting medical facility. ** Visiting friends and relatives

Value for Money

Value for money of the bus journey

(fare-paying passengers only)

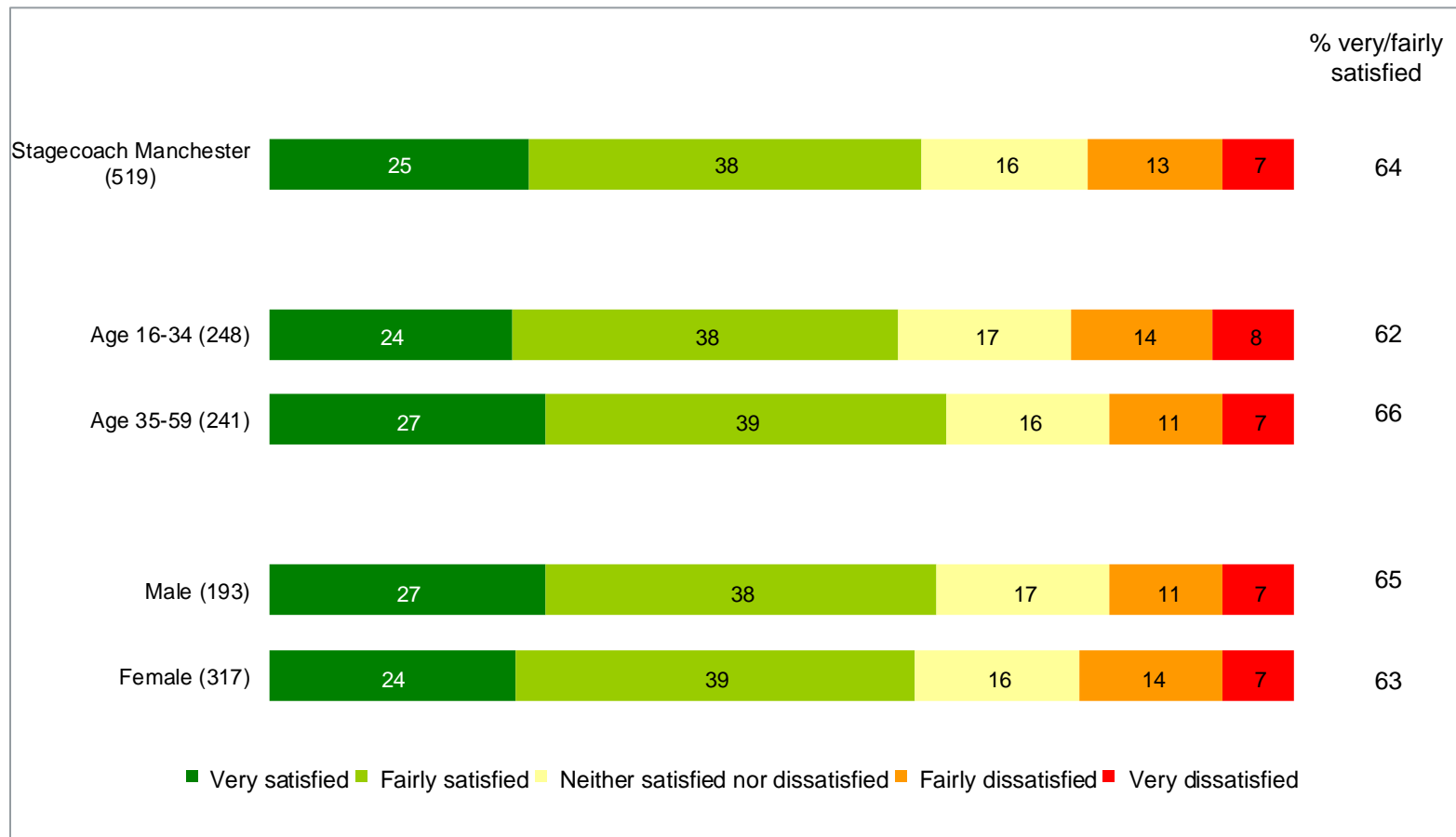


Q35. How satisfied were you with the value for money of your journey?

Value for Money

Value for money of bus journey by demographic groups

(fare-paying passengers only)

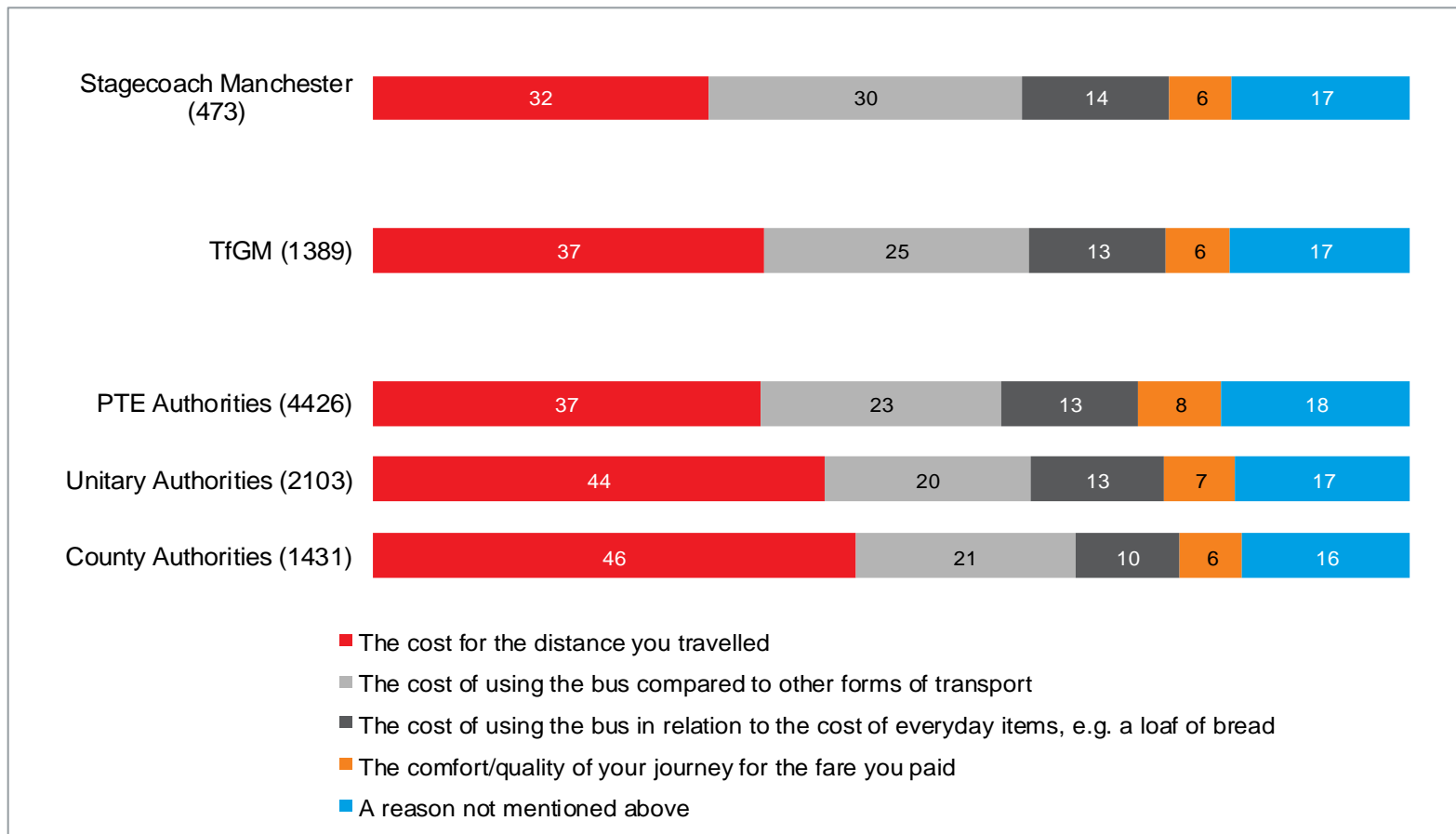


Q29. How satisfied were you with the value for money of your journey?

Value for money expectations

Single most influence on value for money rating

(fare-payers who gave an opinion about value for money)

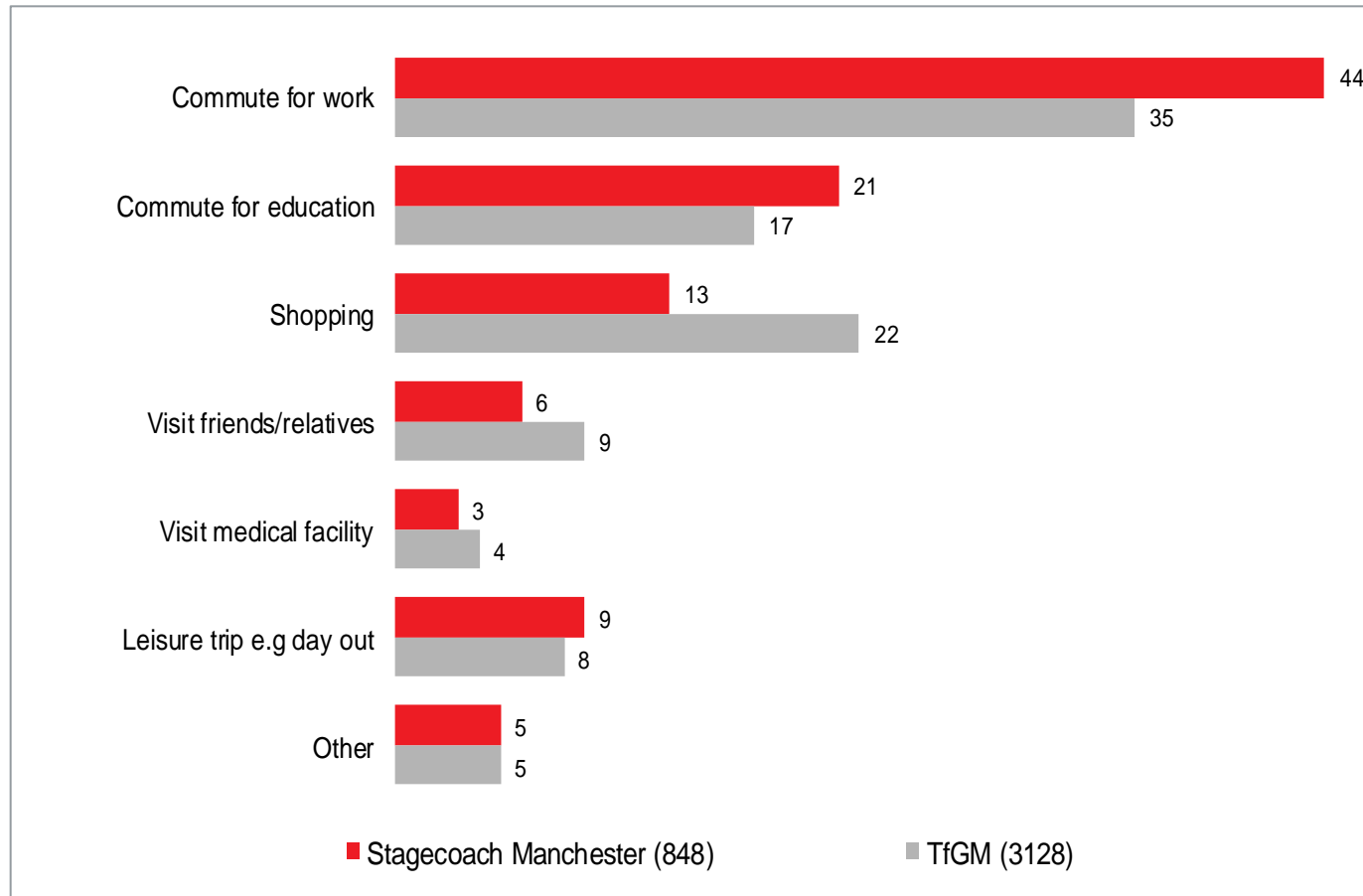


Q36. Which one of the following had the single most influence on the rating you gave for value for money?

Section 1 – About the journey

Journey Purpose

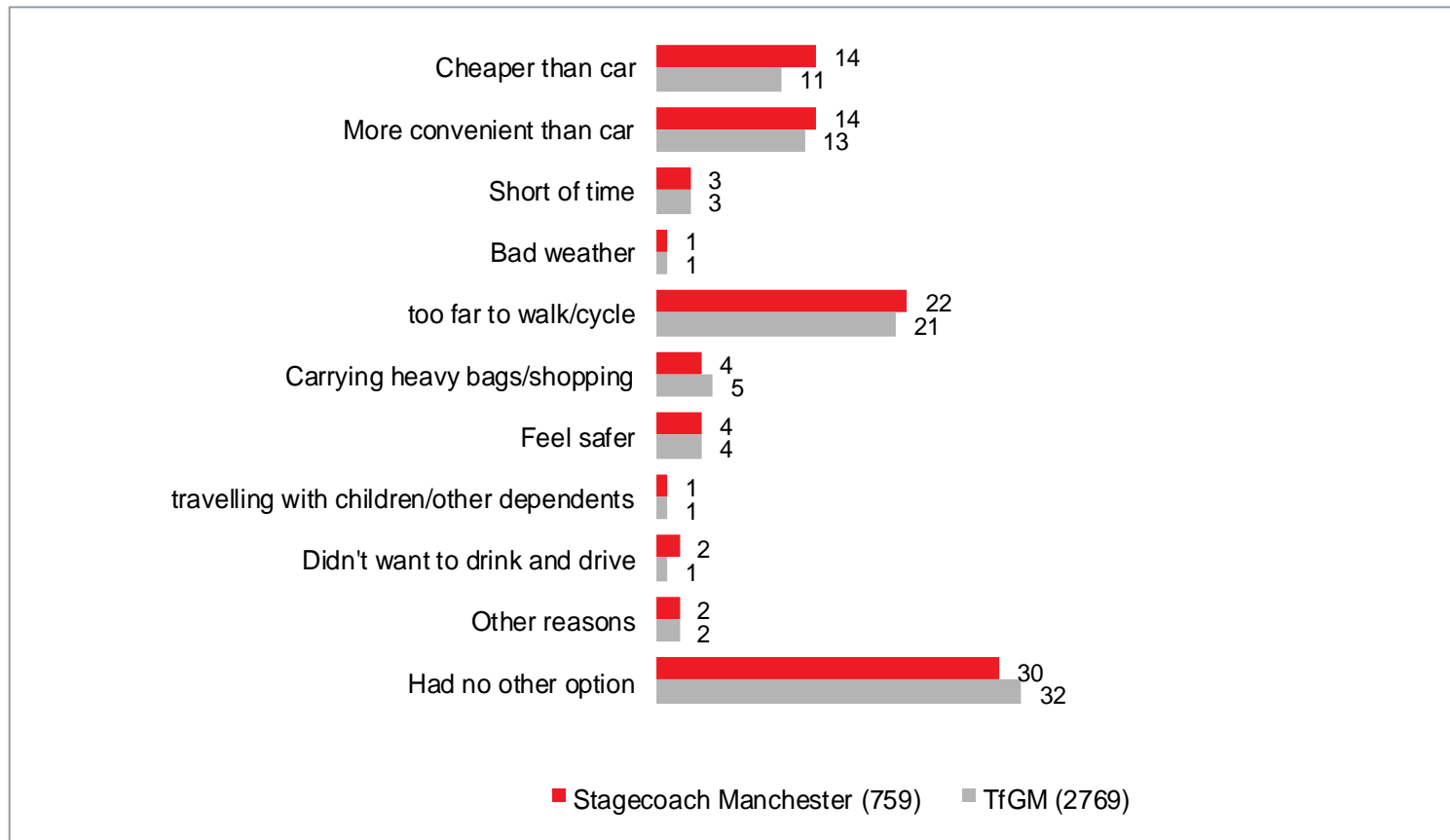
Stated purpose of journey



Q8. What is the main purpose of your bus journey today?

Main reason for choosing the bus

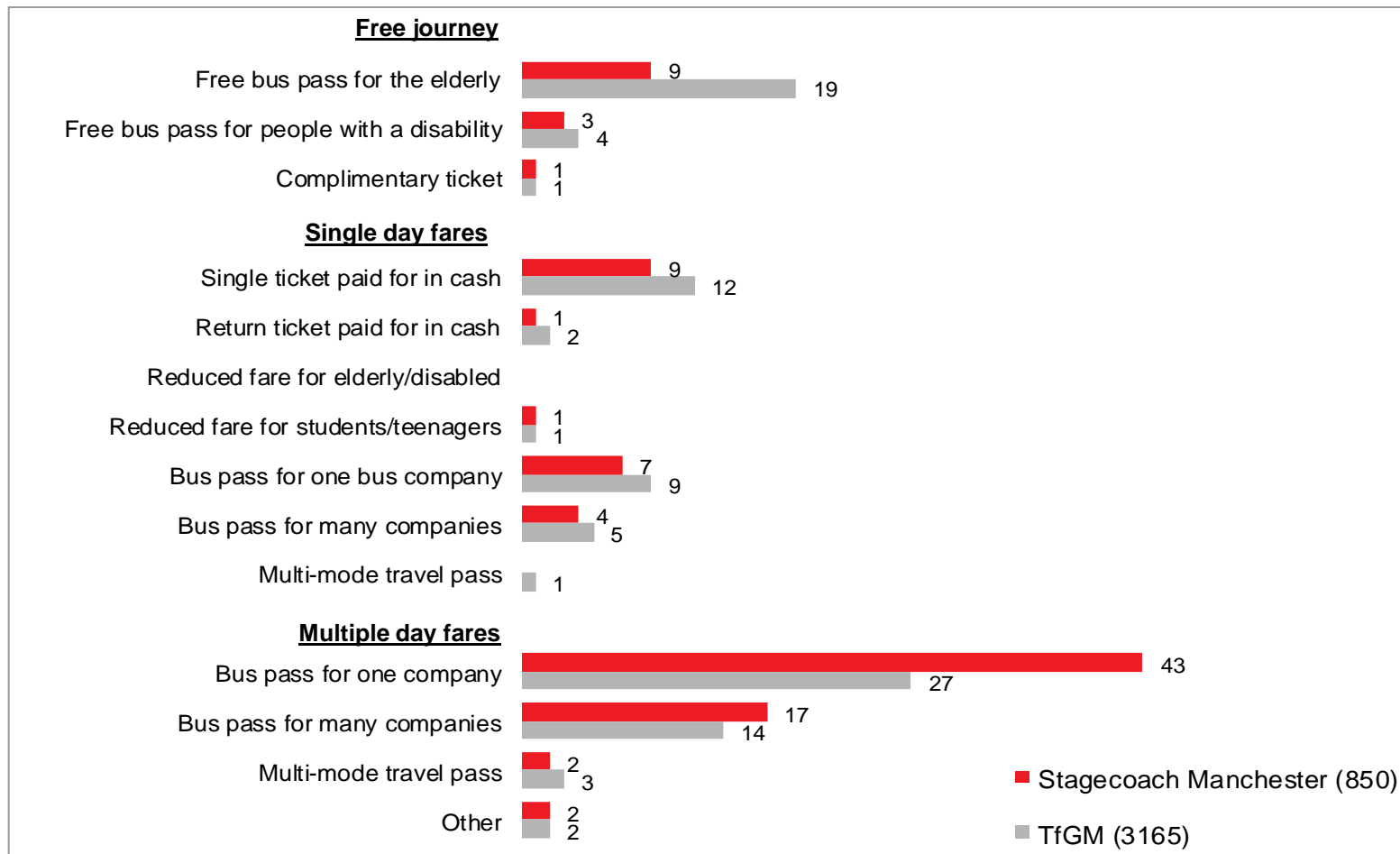
Reason for choosing to travel by bus (%)



Q10. What was the main reason you chose to take the bus for this journey?

Ticket used for journey

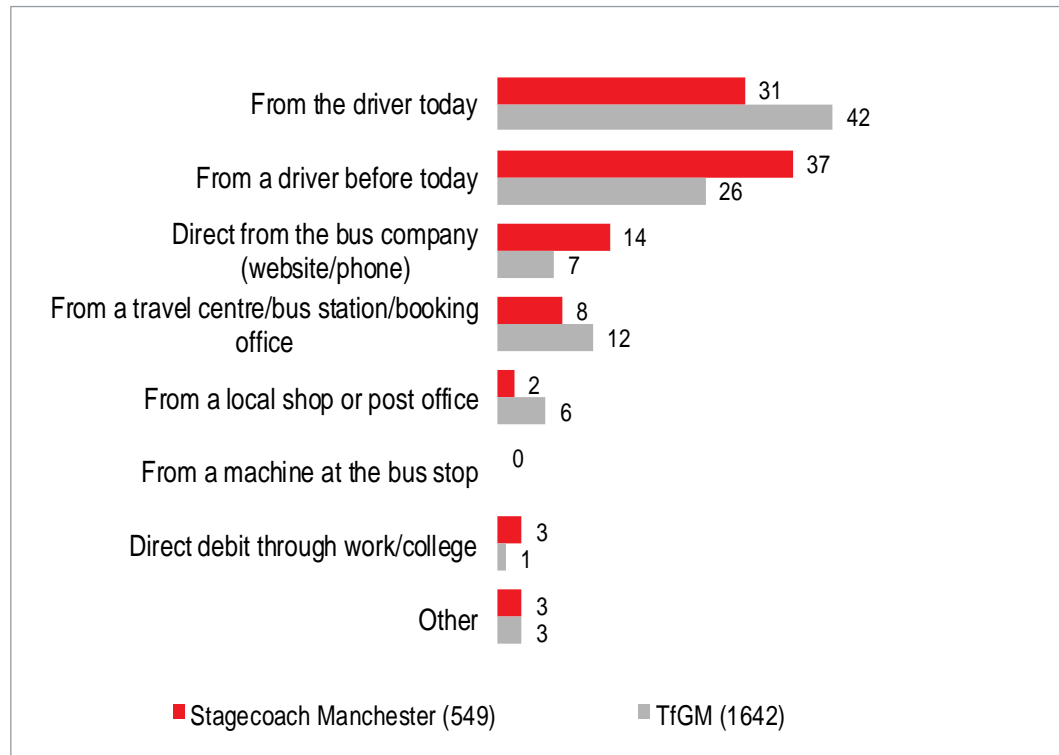
Ticket used for the journey



Q2. What type of ticket did you use for this journey?

Method of Buying Ticket

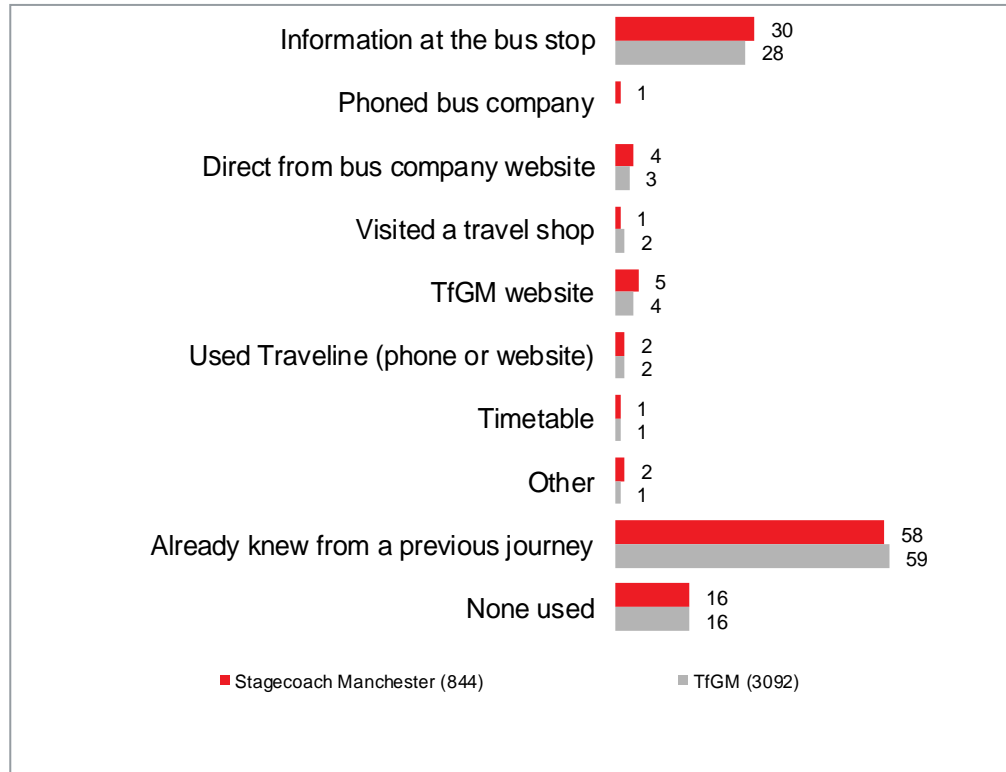
Method of buying ticket (% using that method)



Q4. How did you buy your ticket? (Base: all fare-paying passengers)

Planning the Journey

Information sources used to plan journey (% using that source)

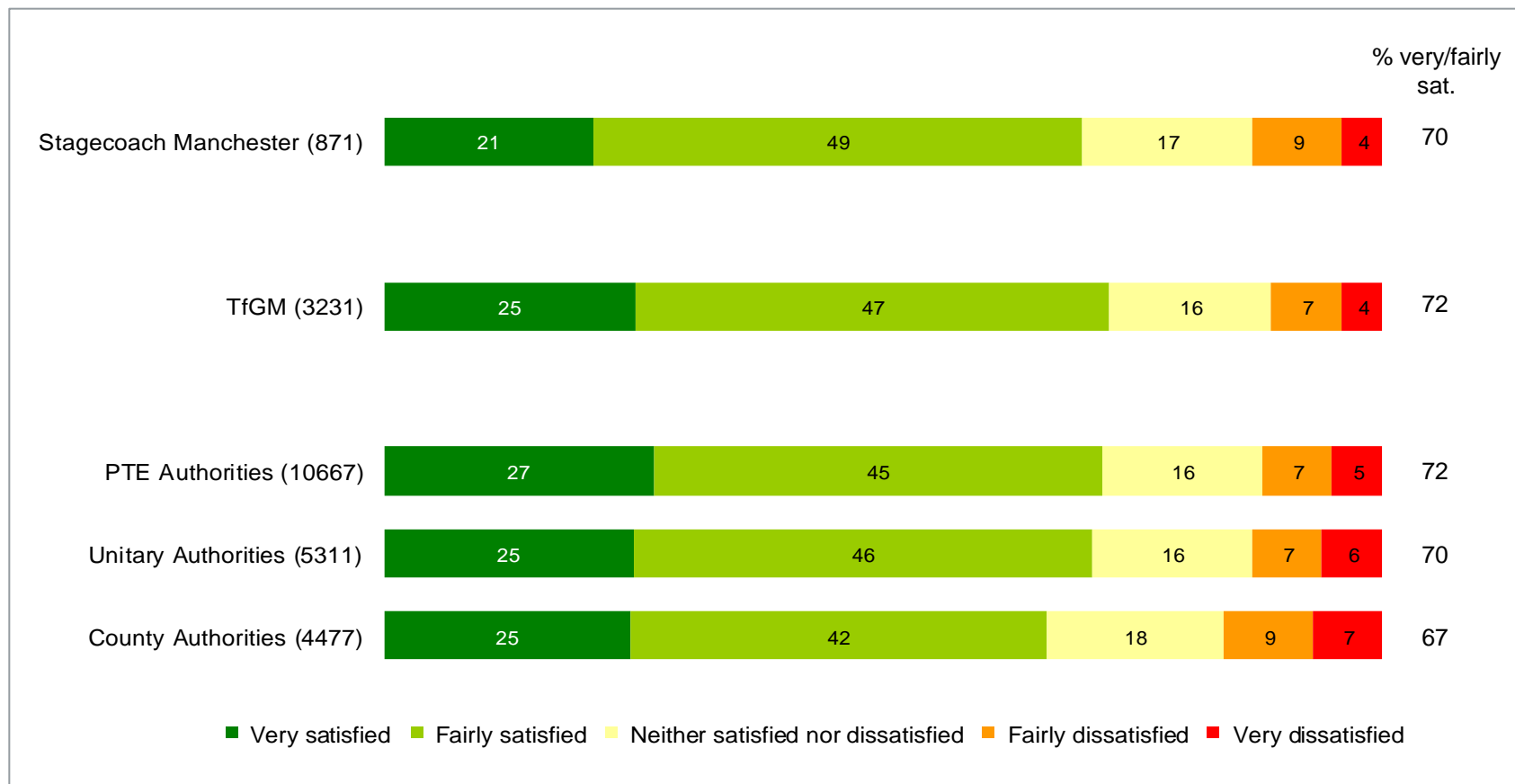


Q6. What information sources did you use to help plan your journey today?
(please tick all that apply)

Section 2 – The bus stop

Overall rating of bus stop

Overall satisfaction with the facilities at the bus stop

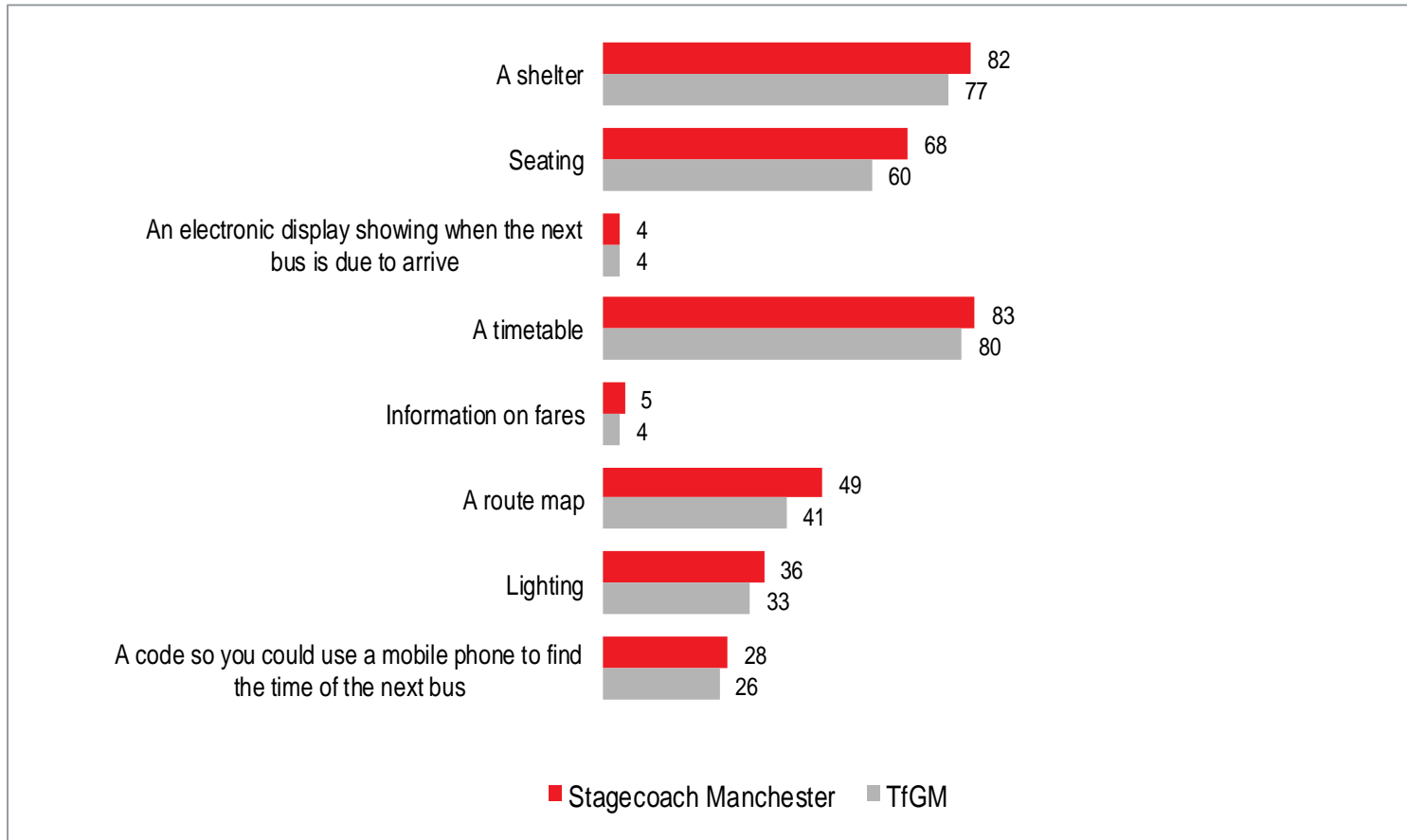


Q19. Overall, how satisfied were you with the facilities at the bus stop?

* This is the bus stops for your routes

Bus Stop Facilities

Extent bus stop facilities are provided (%)

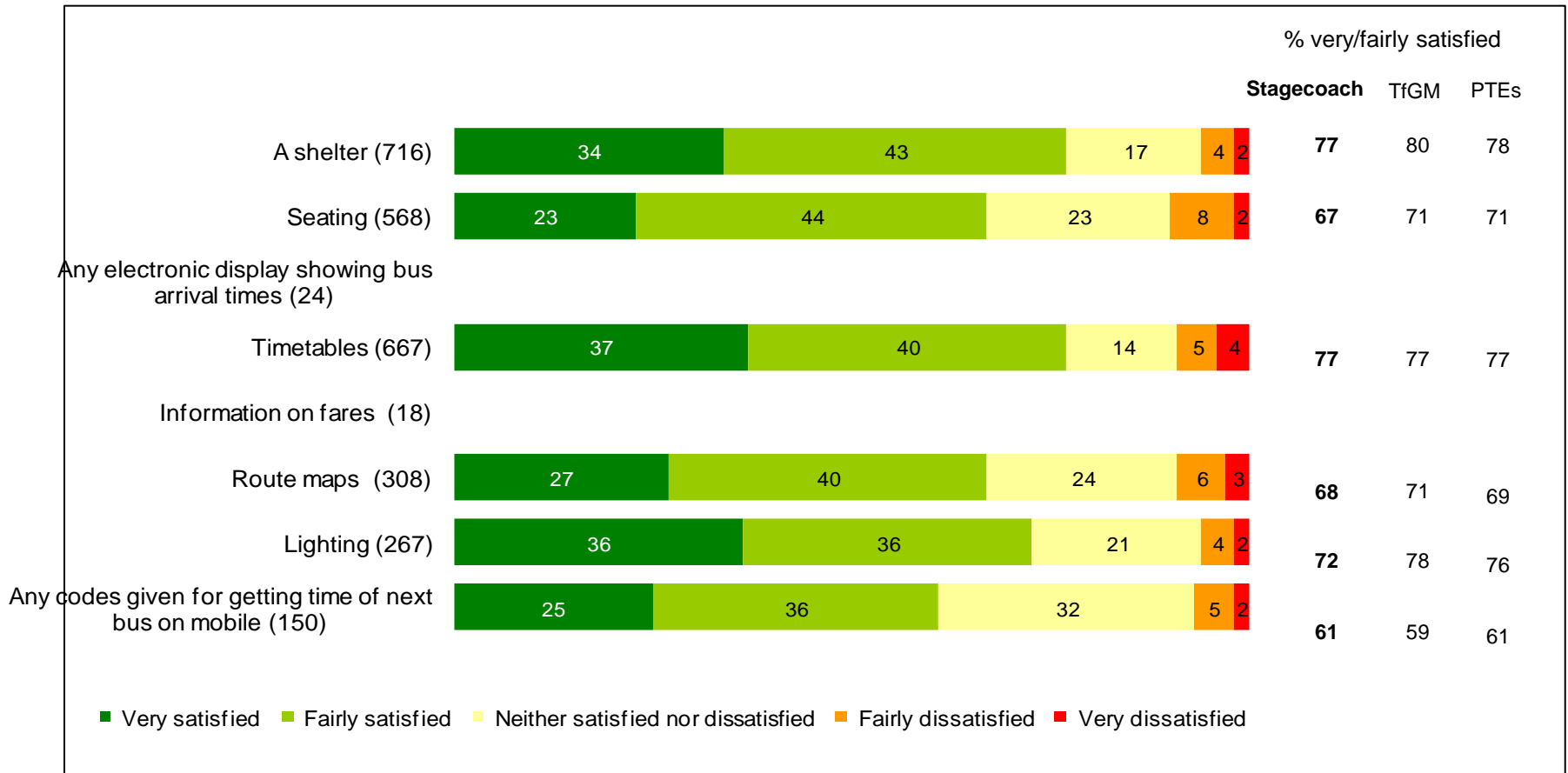


Q16. Which of the following were provided at the stop where you caught this bus?

* This is the bus stops for your routes

At the bus stop

Satisfaction with the bus stop facilities provided



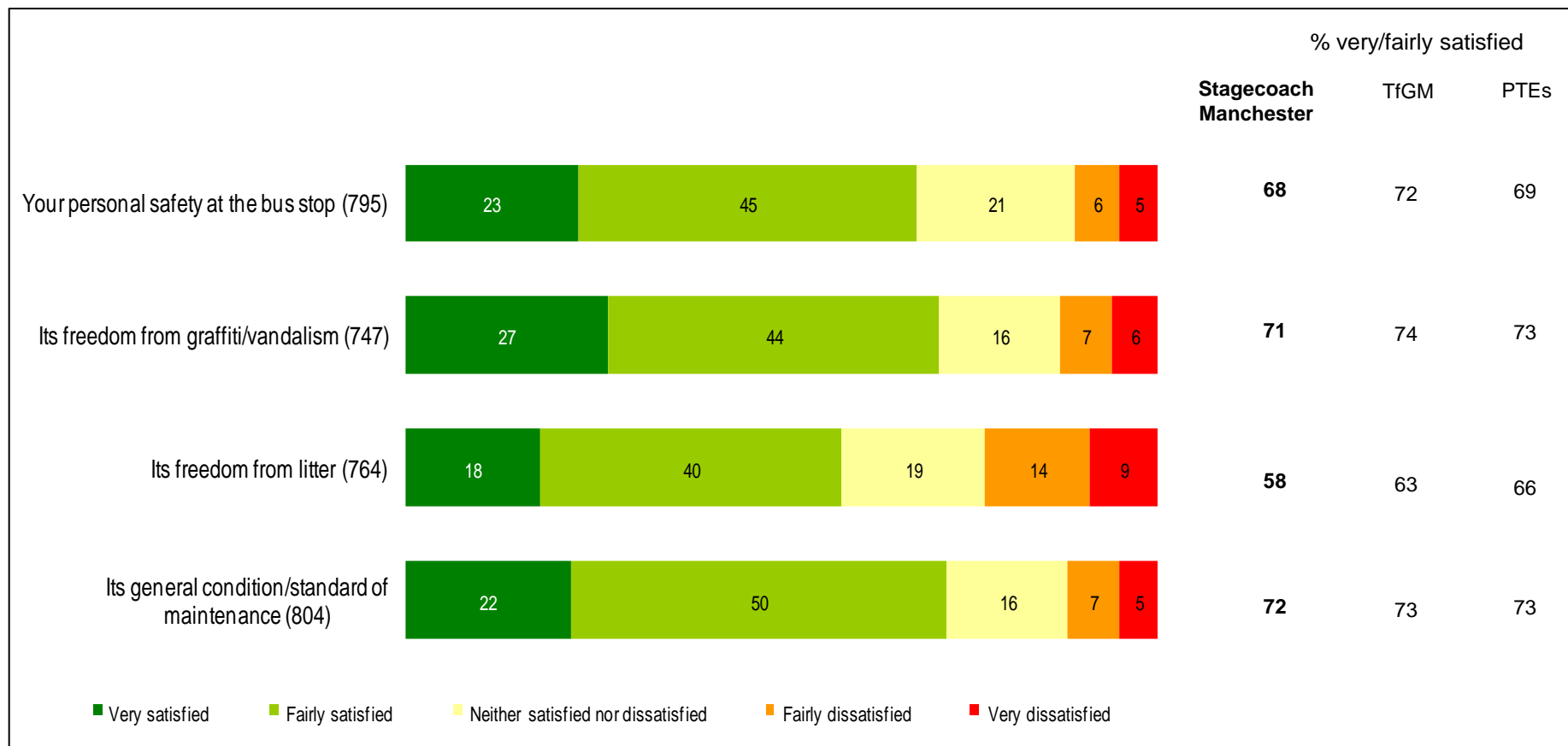
Q17. And how satisfied were you with what was provided at the bus stop, for each of the following?

Base: where passengers stated the facility was available.

** This is the bus stops for your routes*

At the bus stop

Satisfaction with factors associated with the bus stop



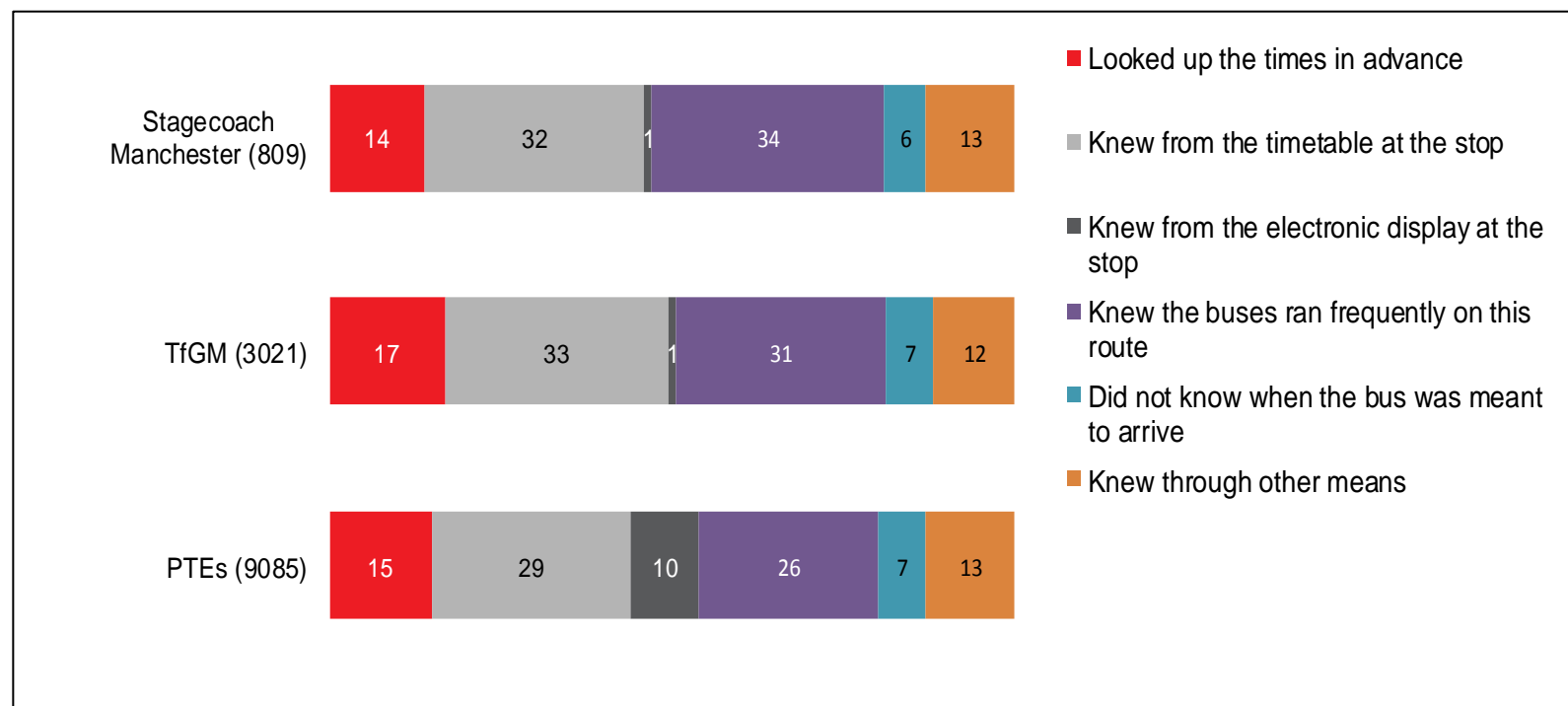
Q18. Thinking about the bus stop itself, how satisfied were you with the following?

* This is the bus stops for your routes

Section 3 – Waiting for the bus

Waiting for the bus

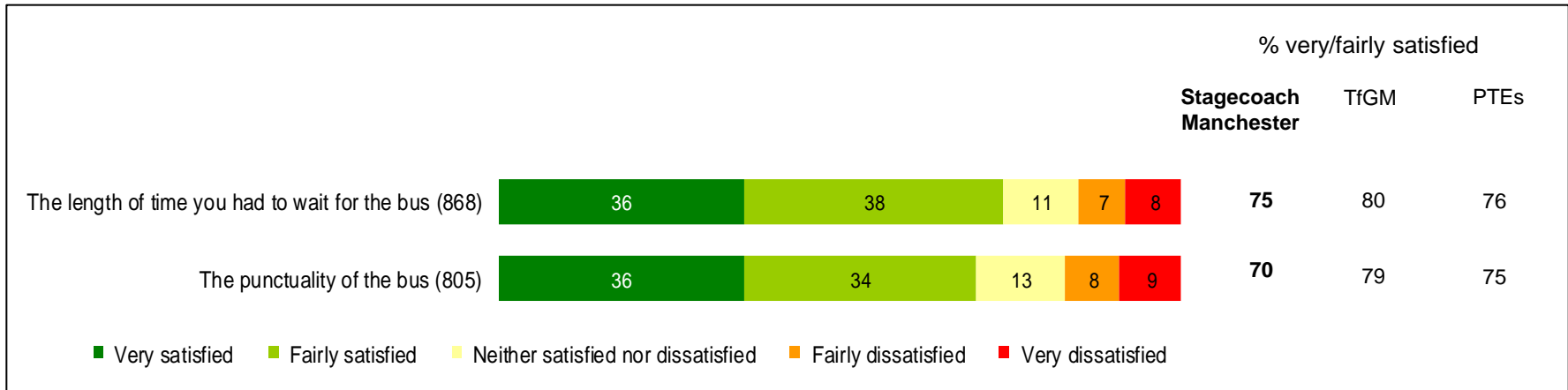
How passengers estimated when the bus would arrive



Q21. How did you know when the bus was meant to arrive?

Waiting for the bus

Satisfaction with waiting for the bus



Q25. How satisfied were you with each of the following?

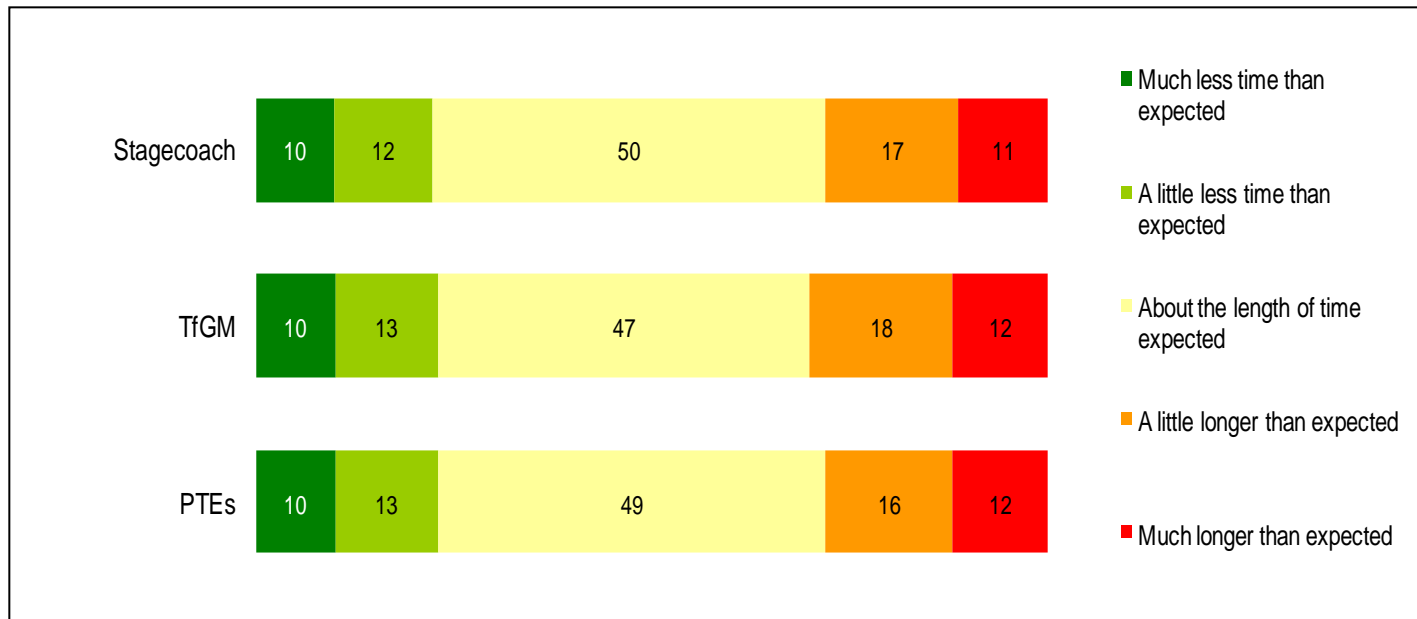
Ability to board first bus

| % | Stagecoach Manchester | TfGM | PTEs |
|-----|-----------------------|------|------|
| Yes | 92 | 93 | 93 |
| No | 8 | 7 | 7 |

Q24. Were you able to board the first bus that arrived?

Waiting for the bus

How waiting time for the bus compared with expectation



Q23. Thinking about the time you waited for the bus today, was it....?

Waiting for the bus

Comparison between passengers' expected & actual waiting times

Of all passengers who expected to wait five minutes* for the bus, their actual waiting times were:

| | Stagecoach (%) | TfGM (%) |
|---------------------|----------------|----------|
| Less than 5 minutes | 26 | 20 |
| 5 minutes | 38 | 41 |
| | | |
| 6 to 9 minutes | 7 | 7 |
| 10 minutes | 15 | 16 |
| 11 to 15 minutes | 6 | 9 |
| Over 15 minutes | 7 | 8 |

Of all passengers who expected to wait ten minutes* for the bus, their actual waiting times were:

| | Stagecoach (%) | TfGM (%) |
|-------------------|----------------|----------|
| 5 minutes or less | 24 | 24 |
| 6 to 9 minutes | 8 | 6 |
| 10 minutes | 38 | 39 |
| | | |
| 11 to 15 minutes | 19 | 16 |
| 16 to 20 minutes | 6 | 7 |
| Over 20 minutes | 6 | 8 |

Q20. How long did you wait for the bus

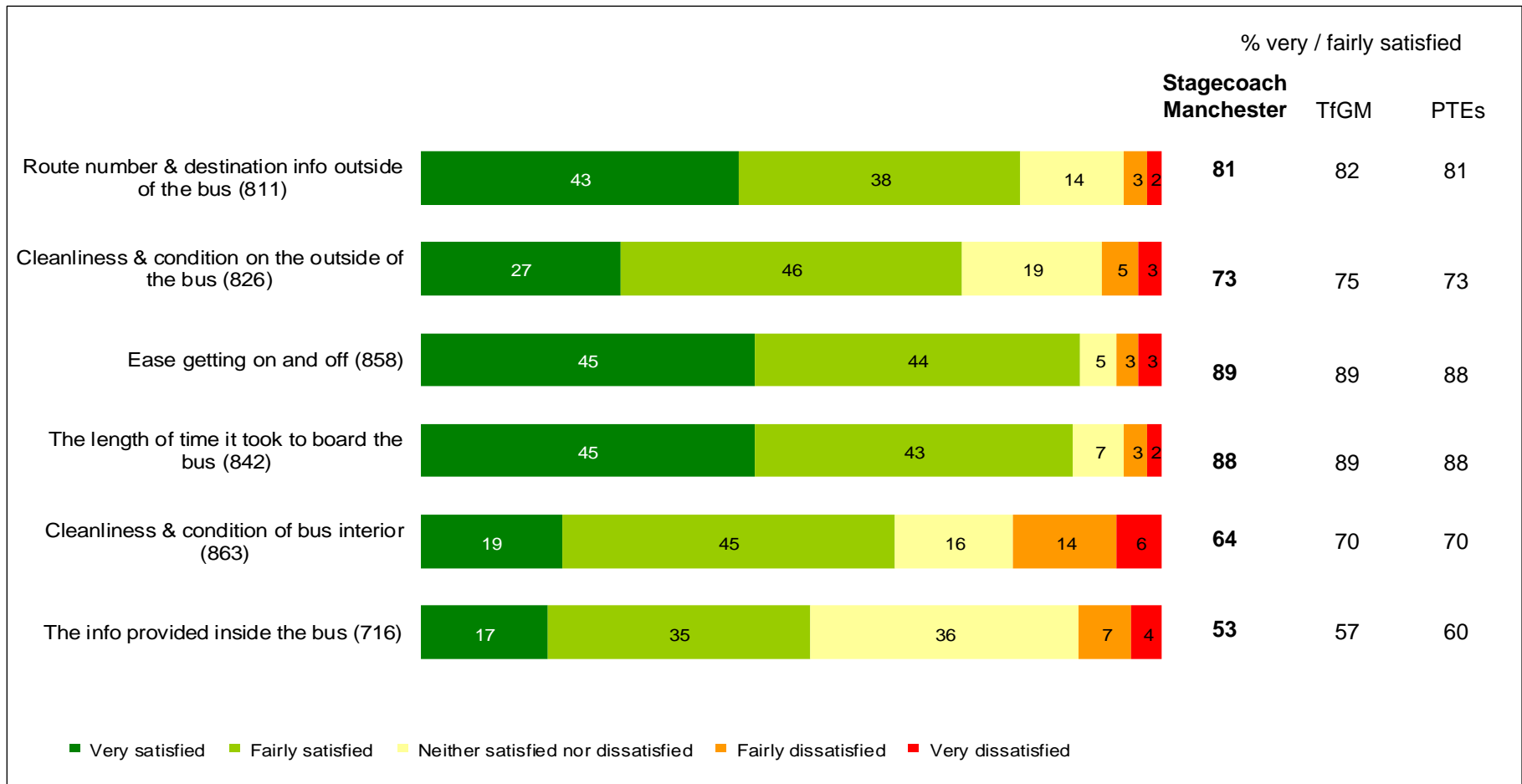
Q22. How long did you expect to wait for the bus?

* Five and ten minutes were the most commonly mentioned expected waiting times

Section 4 – On the bus

On the bus

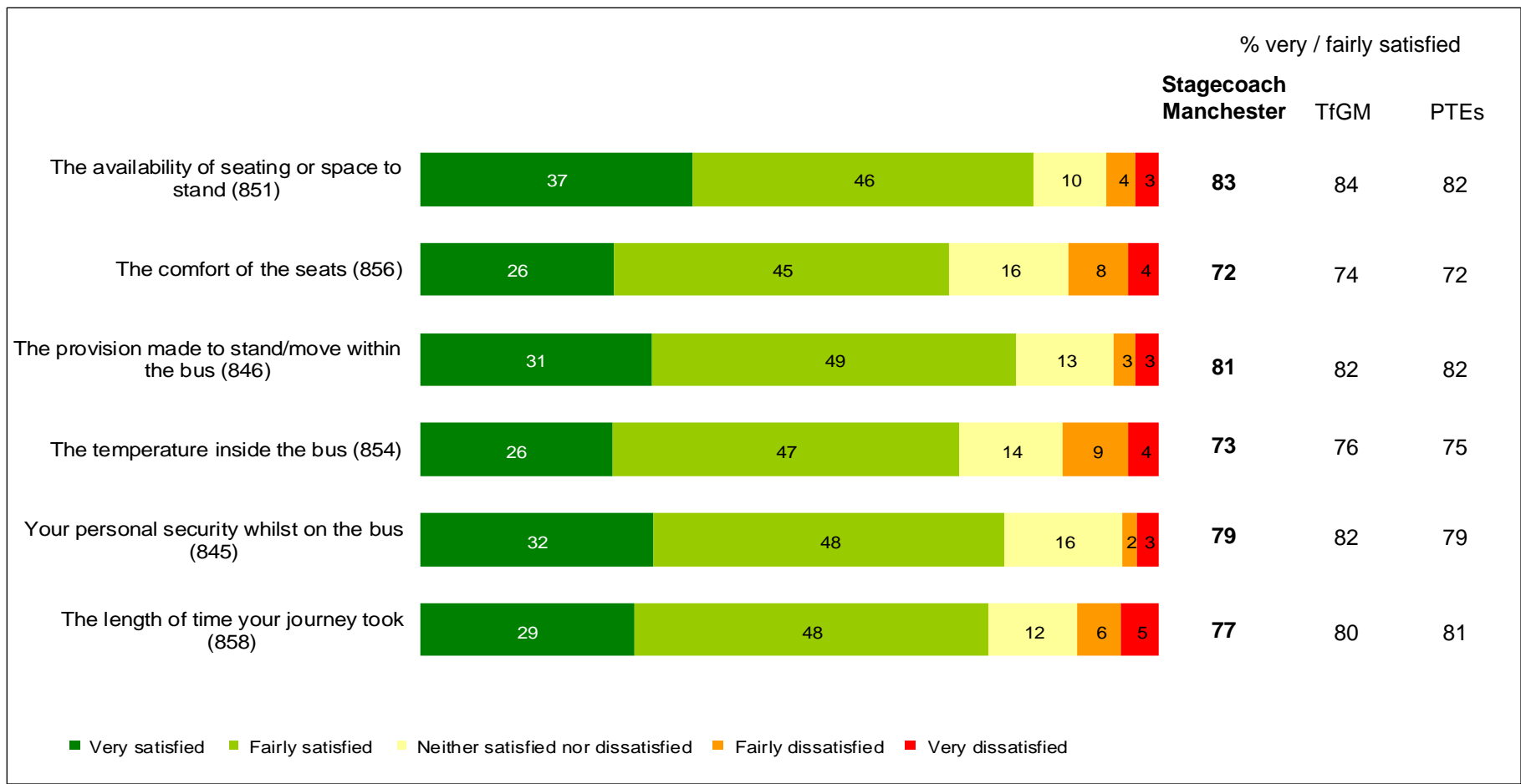
Satisfaction with on-bus factors: part 1



Q26 Thinking about the bus journey itself, please indicate how satisfied you were with each of the following?

On the bus

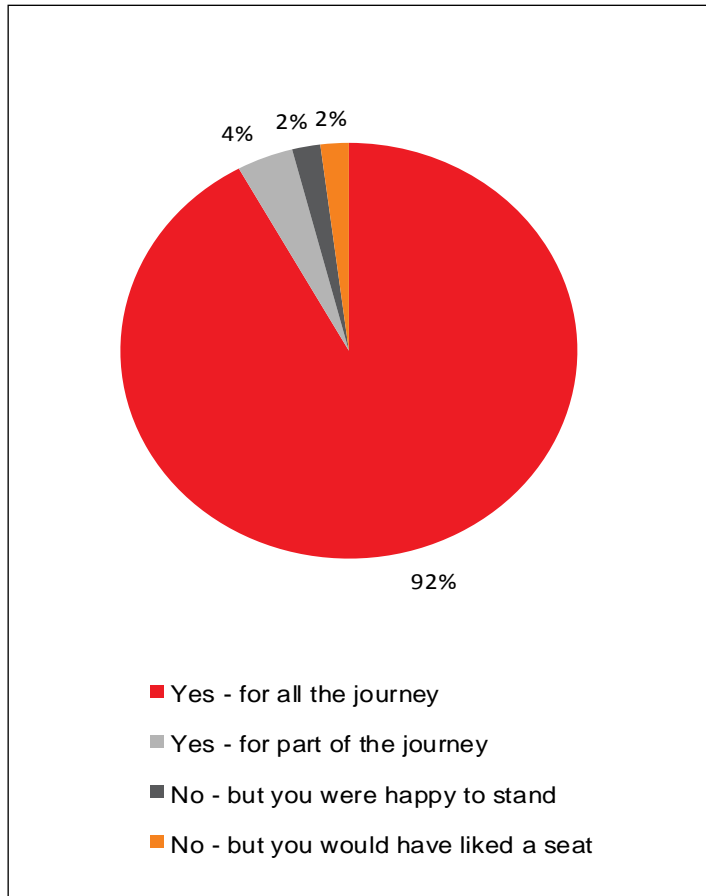
Satisfaction with on-bus factors: part 2



Q26 Thinking about the bus journey itself, please indicate how satisfied you were with each of the following?

On the bus

Getting a seat



Q27. Did you get a seat on the bus?

Anti Social Behaviour during journey

Incidence of concerning anti-social behaviour during the journey

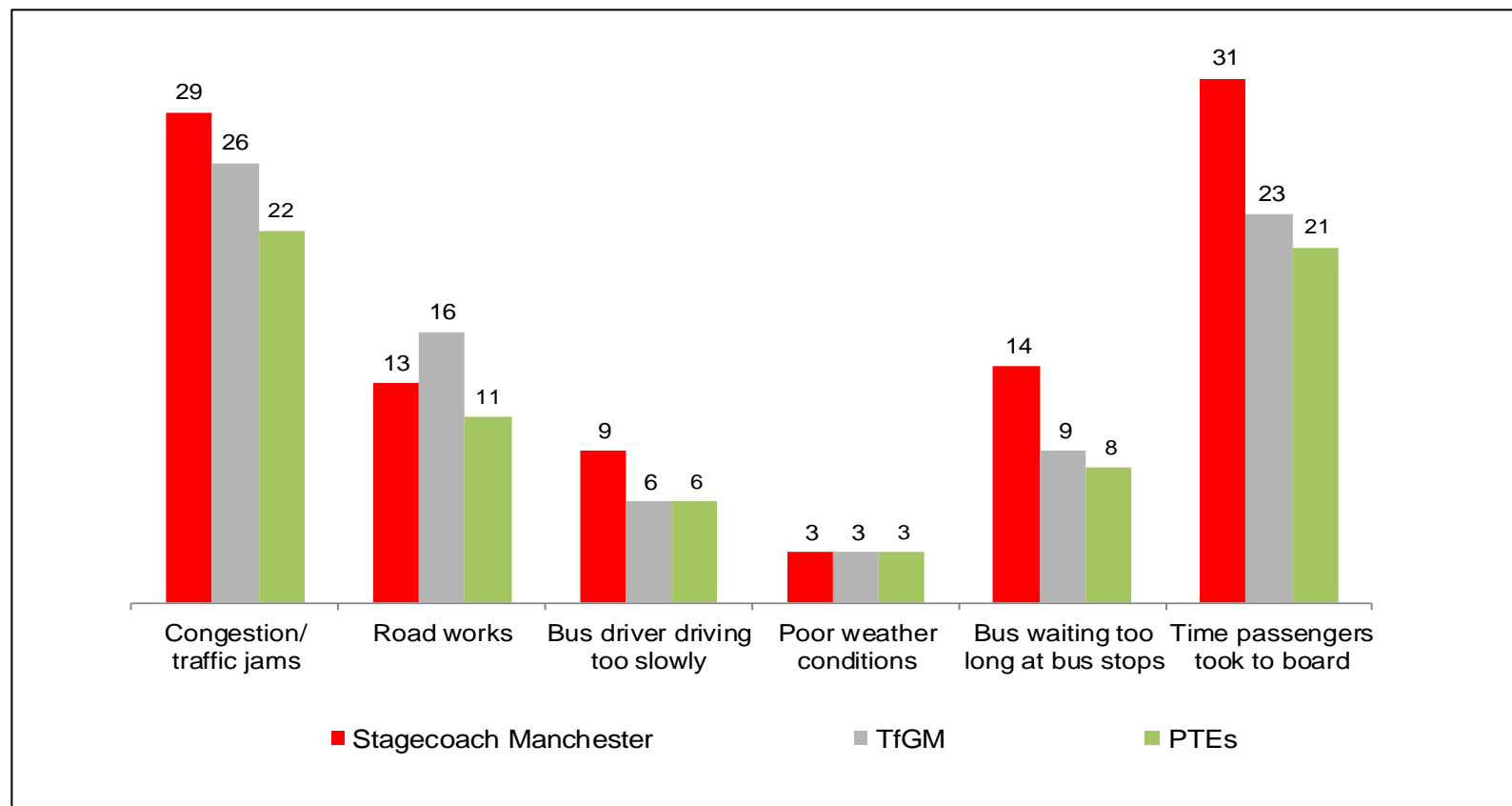
| | Stagecoach Manchester (906) | TfGM (3290) | PTEs (10,868) |
|---------------|--------------------------------|----------------|------------------|
| | % | % | % |
| Yes | 14 | 13 | 12 |
| No/not stated | 86 | 87 | 88 |

Q28. Did other passengers' behaviour give you cause to worry or make you feel uncomfortable during your journey?

Factors affecting the journey length

Factors affecting journey length

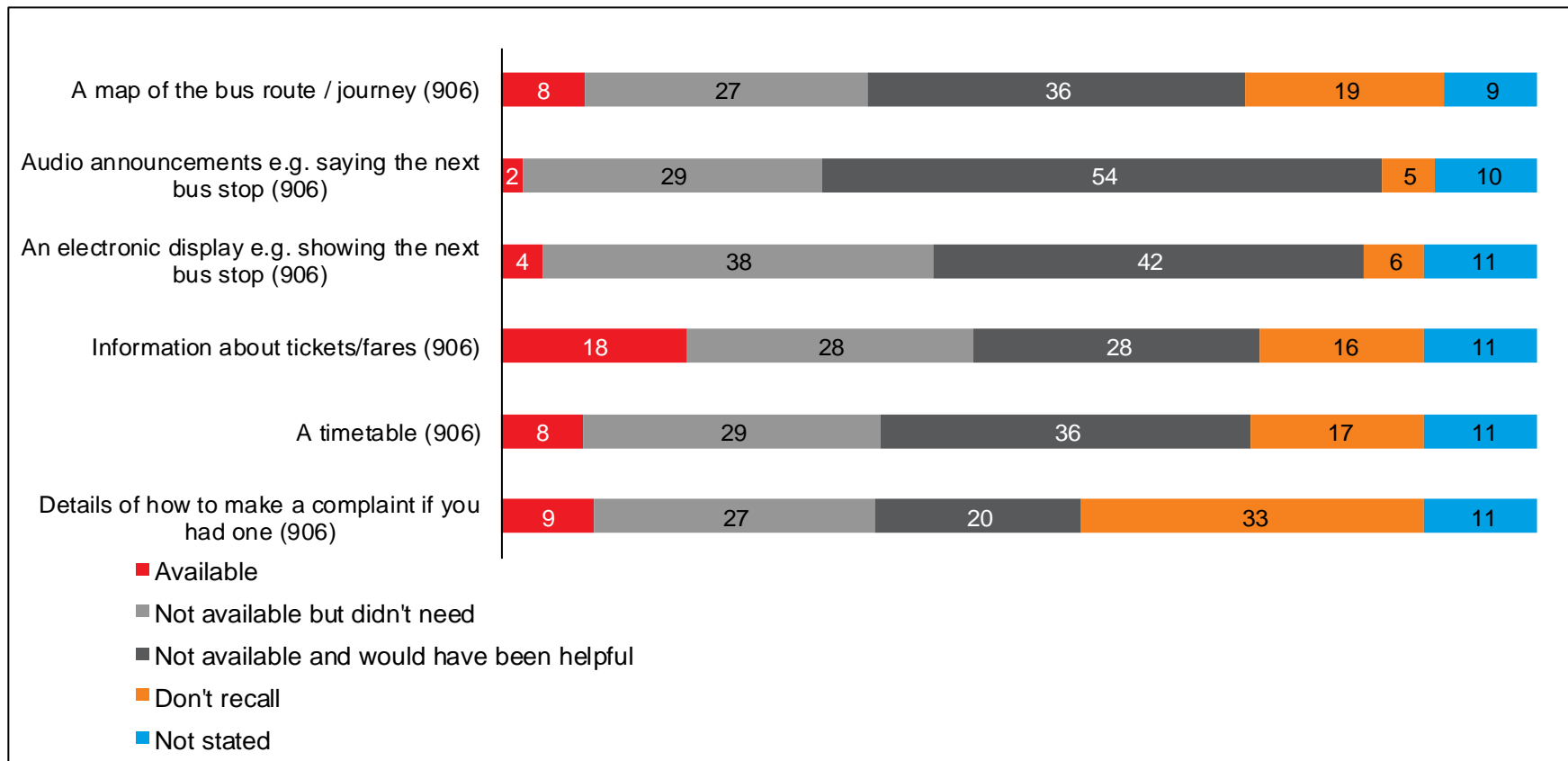
% saying yes – note more than one answer permissible



Q30. Was the length of your journey affected by any of the following?

Availability of information inside the bus

Availability and helpfulness of information

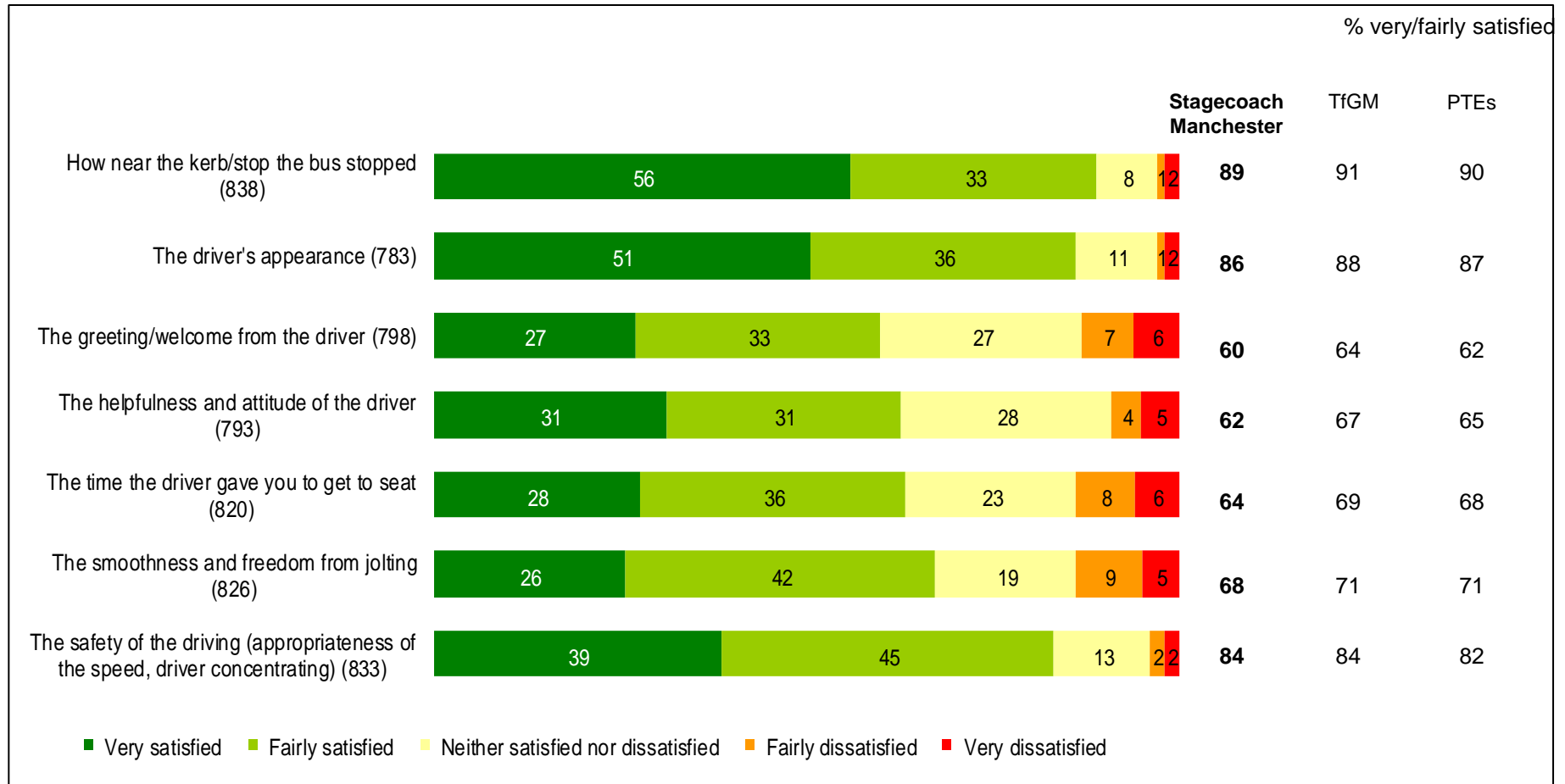


Q31. When you were on the bus, were the following items of information available...?

Base size: 906

The Bus Driver

Satisfaction with 'bus driver' factors

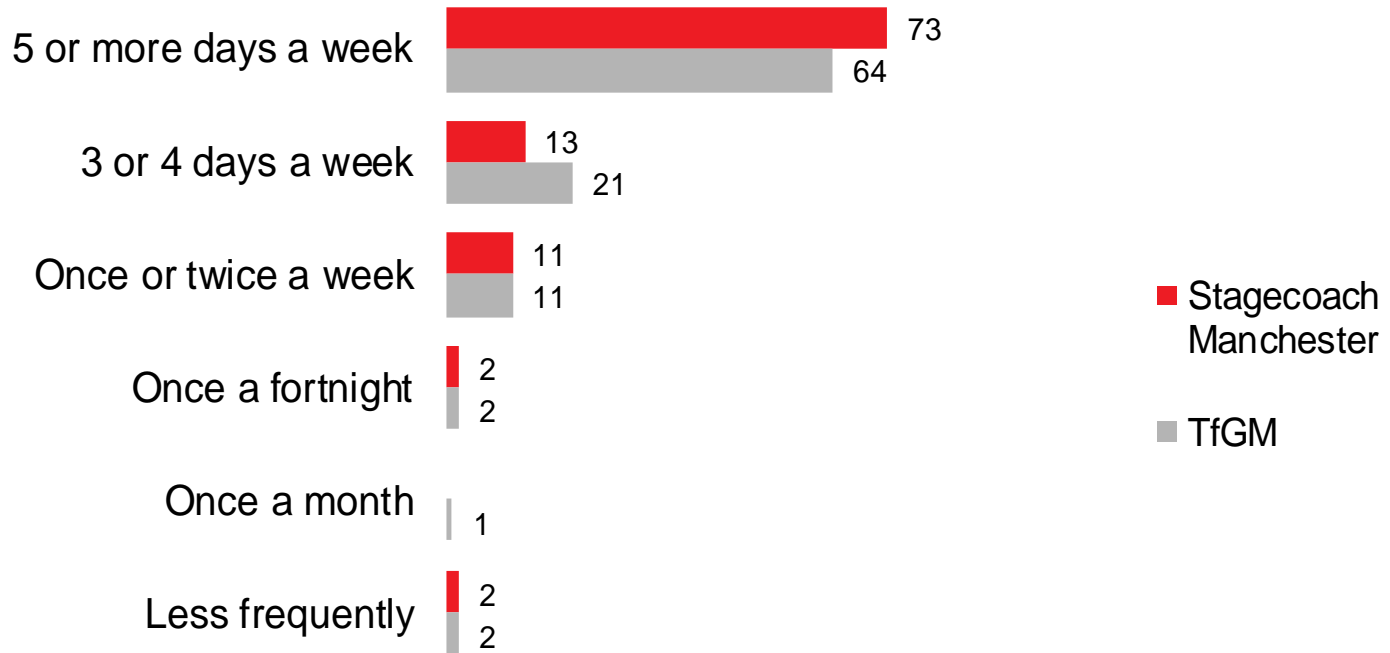


Q32. Thinking about the driver, please indicate how satisfied you were with each of the following?

Section 5 – View of buses generally

Level of bus usage

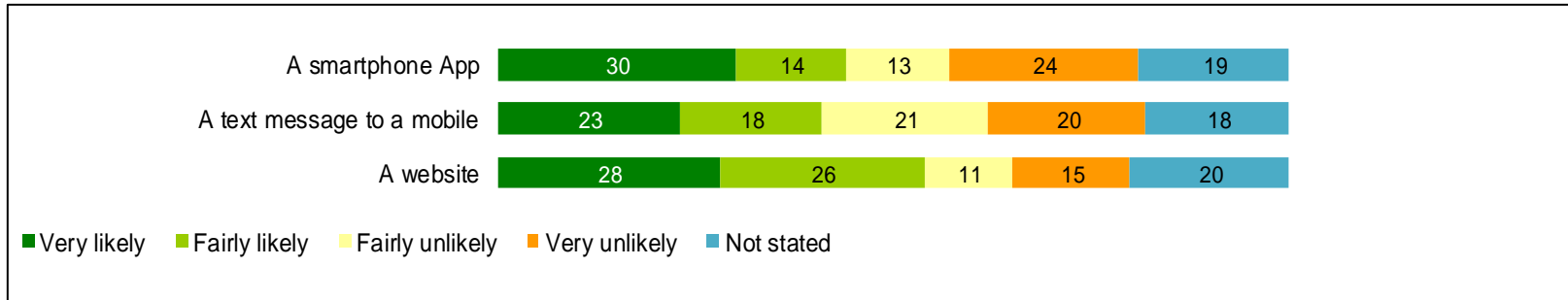
Frequency of using buses



Q37. How often do you typically travel by bus?

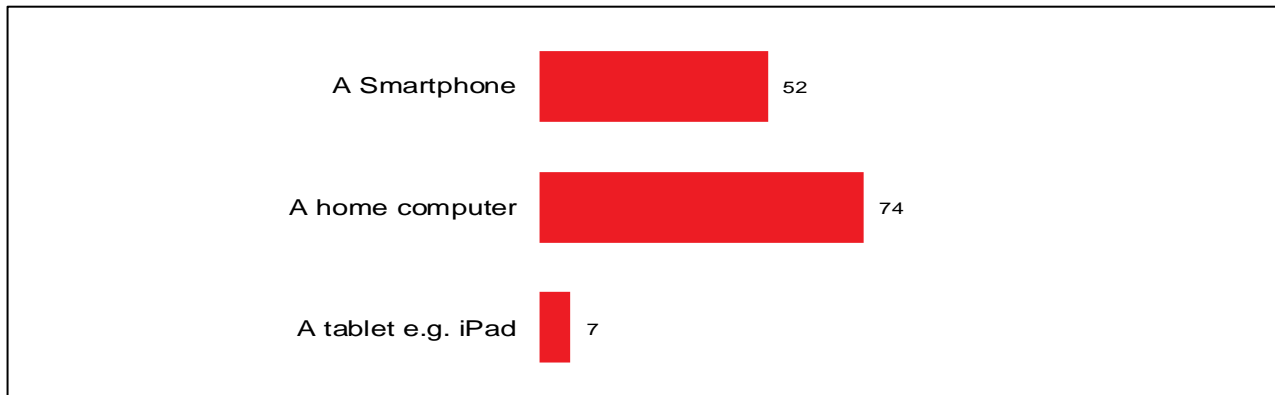
Level of bus usage

Likelihood of using up to the minute travel information via:



Q38. How likely would you be to use up to the minute travel information if it was provided via....?

Which of the following do you have



Q39. Which of the following do you have?

Appendices

Appendix 1 – Questionnaire (1)

7



DDMMYY

Bus Passenger Survey

Passenger Focus is undertaking a survey to research passengers' experiences of bus travel. Passenger Focus is the independent consumer organisation representing the interests of bus users. To help Passenger Focus represent the views of bus passengers and to improve bus services we would appreciate a little of your time to complete this questionnaire.

- Please fill in the questionnaire after you have completed your bus journey.
- Please tick only one box per question, unless the instruction for the question requests otherwise.
- When you have finished filling in the questionnaire, please return it to us in the envelope provided.

Section 1: About your journey today

- Q1 Please enter the route number of the bus you boarded today:
- Q2 Please fill in the time that you boarded the bus today:
Use the 24 hr clock e.g. 5.25pm is 17:25
- Q3 What type of ticket did you use for this journey?
- A free pass
- A free bus pass for the elderly ☐
- A free bus pass for people with a disability ☐
- A complimentary ticket/free ticket ☐
- A ticket for today or single day pass
- A single ticket paid for in cash ☐
- A return ticket paid for in cash ☐
- Reduced fare for holders of elderly or disabled person's pass ☐
- A reduced fare for students/teenagers ☐
- A one day bus pass for that bus company only ☐
- A one day bus pass covering more than one bus company ☐
- A one day travel pass covering bus and other modes of transport ☐
- Other types of tickets
- A bus pass valid for more than one day for that bus company only ☐
- A bus pass valid for more than one day covering more than one bus company ☐
- A travel pass valid for more than one day, covering bus and other modes of transport ☐
- Other ☐
- Q4 How did you buy that ticket or pass?
- From the driver today ☐ From a local shop or post office ☐
- From a driver before today ☐ From a machine at the bus stop ☐
- Direct from the bus company (website/phone) ☐ Direct debit through work/college ☐
- From a travel centre/bus station/booking office ☐ Other ☐
- + You had a free pass ☐ +

1

ANSWER ONLY IF YOU PAID FOR YOUR JOURNEY

- Q5 Was the fare loaded onto an electronic ticket?
Yes ☐ No ☐
- Q6 What information sources did you use to help plan your journey today?
(Please tick all that apply)
- Information at the bus stop ☐ Used Traveline (phone or website) ☐
- Phoned bus company ☐ Other (Please write in below) ☐
- Direct from bus company website ☐
- Visited a travel shop ☐
- TfGM website ☐
- Already knew from a previous journey ☐
- Did not use any information sources ☐
- Q7 How satisfied were you with those information sources (the ones you mentioned using in question 6)?
- Very satisfied ☐
- Fairly satisfied ☐
- Neither satisfied nor dissatisfied ☐
- Fairly dissatisfied ☐
- Very dissatisfied ☐
- Don't know/no opinion ☐
- Q8 What is the main purpose of your bus journey today?
- Travelling to/from work ☐
- Travelling to/from education (e.g. college/school/university) ☐
- Shopping trip ☐
- Visiting friends or relatives ☐
- To visit a medical facility (e.g. GP, hospital, dentist) ☐
- Leisure trip (e.g. day out, to/from entertainment etc) ☐
- Other ☐
- Q9 How many times have you made this journey in the last two weeks?
(Please count each return journey as two journeys)
- + This is my first journey ☐ 11 - 20 times ☐
- 2 - 5 times ☐ More than 20 times ☐
- 6 - 10 times ☐
- Q10 What was the main reason you chose to take the bus for this journey?
- Cheaper than the car ☐ Trip required carrying heavy bags/shopping ☐
- More convenient than the car (e.g. parking) ☐ Feel safer going by bus ☐
- You were short of time ☐ Travelling with children / other dependants ☐
- The weather was bad ☐ Didn't want to drink and drive ☐
- Too far to walk or cycle ☐ Other reason (please write in below) ☐
- ☐
- Didn't have the option of travelling by another means ☐

2

Appendix 1 – Questionnaire (2)

Q11 Was the bus the only mode of transport you used to make your journey today?
(Please do not count walking as a mode of transport)

Yes ☐
No ☐

Q12 What was the weather like when you made your journey, was it?

Dry ☐ Heavy rain ☐
Light rain ☐ Snow ☐

Q13 If you could not have made this journey today by bus, how else would you have made the journey?

On foot/walk ☐ Bicycle ☐
By car as passenger ☐ Train ☐
By car as driver ☐ Metro/Tram/Light rail ☐
Taxi ☐ Other ☐
Would have made the trip another time ☐
Would not have made this trip ☐

Q14 Please tell us whether your bus journey was.

On a single-decker bus ☐ Upstairs on a double-decker bus ☐
Downstairs on a double-decker bus ☐ On a 'bendy' bus ☐

Q15 Were you travelling today with ...
(Please tick all that apply)

Children in a buggy or pushchair ☐ Lots of bags or luggage ☐
Children who were walking ☐ A wheelchair ☐
A carer ☐

Section 2: About the bus stop where you boarded this bus

Q16 Which of the following were provided at the stop where you caught this bus?
(Please tick all that apply)

A shelter ☐
Seating ☐
An electronic display showing when the next bus is due to arrive ☐
A timetable ☐
Information on fares ☐
A route map ☐
Lighting ☐
A code so you could use a mobile phone to find the time of the next bus ☐

Q17 And how satisfied were you with what was provided at the bus stop, for each of the following?

| | Very satisfied | Fairly satisfied | Neither satisfied nor dissatisfied | Fairly dissatisfied | Very dissatisfied | Don't know/not relevant |
|--|--------------------------|--------------------------|------------------------------------|--------------------------|--------------------------|--------------------------|
| The shelter | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Seating | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Any electronic display showing bus arrival times | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Timetables | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Information on fares | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Route maps | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Lighting | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Any codes given for getting time of next bus on mobile | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Q18 Thinking about the bus stop itself, how satisfied were you with the following?

| | Very satisfied | Fairly satisfied | Neither satisfied nor dissatisfied | Fairly dissatisfied | Very dissatisfied | Don't know/not relevant |
|---|--------------------------|--------------------------|------------------------------------|--------------------------|--------------------------|--------------------------|
| Its general condition/standard of maintenance | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Its freedom from graffiti/vandalism | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Its freedom from litter | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Your personal safety at the bus stop | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Q19 Overall, how satisfied were you with the bus stop?

Very satisfied ☐
Fairly satisfied ☐
Neither satisfied nor dissatisfied ☐
Fairly dissatisfied ☐
Very dissatisfied ☐
Don't know/No opinion ☐

Section 3: Waiting for the bus

Q20 How long did you wait for your bus?
(Please write in the time in minutes)

Q21 How did you know when the bus was meant to arrive?

Looked up the times in advance ☐
Knew from the timetable at the stop ☐
Knew from the electronic display at the stop ☐
Knew the buses ran frequently on this route ☐
Knew through another means ☐
Did not know when the bus was meant to arrive ☐

Q22 How long did you expect to wait for the bus?
(Please write in the time in minutes)

Appendix 1 – Questionnaire (3)

Q23 Thinking about the time you waited for the bus today, was it ...

- Much longer than you expected ☐
- A little longer than you expected ☐
- About the length of time you expected ☐
- A little less time than you expected ☐
- Much less time than you expected ☐

+

Q24 Were you able to board the first bus you wanted to travel on?

- Yes ☐
- No ☐

Q25 How satisfied were you with each of the following?

+

- | | Very satisfied | Fairly satisfied | Neither satisfied nor dissatisfied | Fairly dissatisfied | Very dissatisfied | Don't know/not opinion |
|--|--------------------------|--------------------------|------------------------------------|--------------------------|--------------------------|--------------------------|
| The length of time you had to wait for the bus | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| The punctuality of the bus | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Section 4: On the bus

Q26 Thinking about the bus journey itself, please indicate how satisfied you were with each of the following?

- | | Very satisfied | Fairly satisfied | Neither satisfied nor dissatisfied | Fairly dissatisfied | Very dissatisfied | Don't know/not opinion |
|---|--------------------------|--------------------------|------------------------------------|--------------------------|--------------------------|--------------------------|
| Route/destination information on the outside of the bus | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| The cleanliness and condition of the outside of the bus | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| The ease of getting onto and off of the bus..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| The length of time it took to board the bus | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| The cleanliness and condition of the inside of the bus.. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| The information provided inside the bus | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| The availability of seating or space to stand | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| The comfort of the seats | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Provision of grab rails to stand/move within the bus..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| The temperature inside the bus | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Your personal security whilst on the bus..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| The length of time your journey took..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Q27 Did you get a seat on the bus?

- Yes - for all of the journey..... ☐
- Yes - for part of the journey ☐
- No - but you were happy to stand ☐
- No - but you would have liked a seat ☐

+

5

Q28 Did other passengers' behaviour give you cause to worry or make you feel uncomfortable during your journey?

- Yes ☐
- No ☐

+ If yes: which of the following were the reason(s) for this? (please tick all that apply)

- | | | | |
|---|--------------------------|--------------------------------|--------------------------|
| Passengers drinking/under influence of alcohol .. | <input type="checkbox"/> | Music being played loudly..... | <input type="checkbox"/> |
| Passengers taking/under the influence of drugs.. | <input type="checkbox"/> | Smoking | <input type="checkbox"/> |
| Abusive or threatening behaviour | <input type="checkbox"/> | Graffiti or vandalism | <input type="checkbox"/> |
| Rowdy behaviour | <input type="checkbox"/> | Other | <input type="checkbox"/> |
| Feet on seats | <input type="checkbox"/> | | |

Q29 How long was your journey on this bus?

(Please write in the time in minutes)

Q30 Was the length of time your journey took affected by any of the following?

(Please tick all that apply)

- | | | | |
|---|--------------------------|--|--------------------------|
| Congestion/traffic jams | <input type="checkbox"/> | Poor weather conditions | <input type="checkbox"/> |
| Road works | <input type="checkbox"/> | The bus waiting too long at stops | <input type="checkbox"/> |
| The bus driver driving too slowly | <input type="checkbox"/> | Time it took passengers to board/pay for tickets | <input type="checkbox"/> |

Q31 When you were on the bus, were the following items of information available and if not, would they have been helpful?

- | | Available | Not available and it would have been helpful | Not available, but you didn't need it | Don't recall |
|--|--------------------------|--|---------------------------------------|--------------------------|
| A map of the bus route/journey times..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Audio announcements e.g. saying the next bus stop | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| An electronic display e.g. showing the next bus stop | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Information about tickets / fares | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| A timetable..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Details of how to make a complaint, if you had one | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Q32 Thinking about the driver, please indicate how satisfied you were with each of the following?

- | | Very satisfied | Fairly satisfied | Neither satisfied nor dissatisfied | Fairly dissatisfied | Very dissatisfied | Don't know/no opinion |
|--|--------------------------|--------------------------|------------------------------------|--------------------------|--------------------------|--------------------------|
| How near to the kerb/stop the bus stopped | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| The driver's appearance | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| The greeting/welcome you got from the driver | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| The helpfulness and attitude of the driver | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| The time the driver gave you to get to seat | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Smoothness/freedom from jolting during the journey... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| The safety of the driving (i.e. appropriateness of speed, driver concentrating) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

+

6

Appendix 1 – Questionnaire (4)

Section 5: Your overall opinion of the journey

Q33 Overall taking everything into account from start to end of this bus journey, how satisfied were you with your bus journey today?

- + +
- Very satisfied..... ☐
- Fairly satisfied..... ☐
- Neither satisfied nor dissatisfied..... ☐
- Fairly dissatisfied..... ☐
- Very dissatisfied..... ☐
- Don't know/no opinion..... ☐

Q34 If something could have been improved on your journey today, what would it have been?

Q35 How satisfied were you with the value for money of your journey?

- Very satisfied..... ☐
- Fairly satisfied..... ☐
- Neither satisfied nor dissatisfied..... ☐
- Fairly dissatisfied..... ☐
- Very dissatisfied..... ☐
- Don't know/no opinion..... ☐

Q36 What had the biggest influence on the 'value for money' rating you gave in the previous question?

- The cost for the distance travelled..... ☐ Comfort/journey quality for the fare paid .. ☐
- The cost of the bus versus other modes of transport..... ☐ A reason not mentioned above..... ☐
- The fare in comparison to the cost of everyday items..... ☐

Section 6: About using buses generally

Q37 How often do you typically travel by bus? (Please tick the closest to your frequency of bus use)

- 5 or more days a week..... ☐ Once a fortnight..... ☐
- 3 or 4 days a week..... ☐ Once a month..... ☐
- Once or twice week..... ☐ Less frequently..... ☐

To help Transport for Greater Manchester understand what technology bus passengers might use in the future, could you answer the following two questions:

Q38 How likely would you be to use up to the minute travel information if it was provided via:

- | | Very likely | Fairly likely | Fairly unlikely | Very unlikely |
|---------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| A Smartphone App..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| A text message to a mobile..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| A website..... | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Q39 Which of the following do you have: (Please tick all that apply)

- + +
- A Smartphone e.g. iPhone or Blackberry..... ☐
- A home computer e.g. PC or laptop..... ☐
- A tablet e.g. iPad..... ☐

7

Section 7: About you

In order to ensure that the responses of all groups of passengers are included please could you provide the following details about yourself.

Q40 Are you...? +

Male..... ☐ Female..... ☐

Q41 Which age group do you fall into?

- | | |
|---------------------------------------|---------------------------------------|
| 16 - 18..... <input type="checkbox"/> | 55 - 59..... <input type="checkbox"/> |
| 19 - 25..... <input type="checkbox"/> | 60 - 64..... <input type="checkbox"/> |
| 26 - 34..... <input type="checkbox"/> | 65 - 69..... <input type="checkbox"/> |
| 35 - 44..... <input type="checkbox"/> | 70 - 79..... <input type="checkbox"/> |
| 45 - 54..... <input type="checkbox"/> | 80+..... <input type="checkbox"/> |

Q42 Are you...?

- | | |
|--|---|
| Working full time (30+ hours)..... <input type="checkbox"/> | Retired..... <input type="checkbox"/> |
| Working part time (under 30 hours)..... <input type="checkbox"/> | Full time student..... <input type="checkbox"/> |
| Not working - seeking work..... <input type="checkbox"/> | Other..... <input type="checkbox"/> |

Q43 Do you have a disability or long-term illness related to the following? (Tick all that apply)

- | | |
|--|---|
| Yes - Mobility..... <input type="checkbox"/> | Yes - Speech impairment..... <input type="checkbox"/> |
| Yes - Wheelchair use..... <input type="checkbox"/> | Yes - Learning difficulties..... <input type="checkbox"/> |
| Yes - Hearing..... <input type="checkbox"/> | Yes - Other..... <input type="checkbox"/> |
| Yes - Eyesight..... <input type="checkbox"/> | No: None..... <input type="checkbox"/> |

Q44 Which of the following best describes your ethnic background?

- | | |
|--|--|
| White..... <input type="checkbox"/> | Chinese..... <input type="checkbox"/> |
| Mixed..... <input type="checkbox"/> | Asian or Asian British..... <input type="checkbox"/> |
| Black or Black British..... <input type="checkbox"/> | Other ethnic group..... <input type="checkbox"/> |

Q45 In terms of having a car to drive, which of the following applies?

- | | |
|--|--|
| You have a car available and don't mind driving..... <input type="checkbox"/> | You don't have a car available..... <input type="checkbox"/> |
| You have a car available but prefer not to drive..... <input type="checkbox"/> | |

Q46 In terms of being able to ask someone else to drive you for local journeys, which of the following applies?

- | |
|--|
| You have someone you can ask all or most of the time..... <input type="checkbox"/> |
| You have someone you can ask some of the time..... <input type="checkbox"/> |
| You don't have anybody you can ask..... <input type="checkbox"/> |

To help us get a better picture of bus services at a local area level, we would be grateful if you could fill in the first half and the initial digit of the second half of your home post code.

First half e.g. B12 or CV11 And initial digit of second half e.g. 3

Thank you for completing this questionnaire

Please return it in the reply paid envelope provided, or send to:

GFK NOP Ltd, FREEPOST KE4466, Caxton House, 91 Victoria Road, CHELMSFORD, CM1 1ZZ

This survey is being undertaken for Passenger Focus by GFK NOP Ltd, an independent market research agency who adhere to the Market Research Society's Code of Conduct. You were handed the questionnaire by an interviewer working on behalf of GFK NOP Ltd. If you have any concerns about the bona fides of the survey itself, you can contact the Market Research Society on 0500 396999 or www.mrs.org.uk who will verify GFK NOP Ltd's status as a legitimate market research organization.

8

PF v1.02 ns 15/9/11

Appendix 2 – Bus routes sampled for Stagecoach Manchester

Shown below are the list of shifts undertaken

| Route | Operator Name | Weekday | Weekend |
|-------|-----------------------|---------|---------|
| 7 | Stagecoach Manchester | 1 | |
| 11 | Stagecoach Manchester | 2 | |
| 15 | Stagecoach Manchester | 2 | |
| 41 | Stagecoach Manchester | 1 | 1 |
| 42 | Stagecoach Manchester | | 1 |
| 43 | Stagecoach Manchester | 4 | |
| 50 | Stagecoach Manchester | 2 | |
| 142 | Stagecoach Manchester | 3 | 2 |
| 143 | Stagecoach Manchester | 3 | |
| 169 | Stagecoach Manchester | 1 | |
| 192 | Stagecoach Manchester | 2 | 1 |
| 197 | Stagecoach Manchester | 1 | 1 |
| 201 | Stagecoach Manchester | 3 | |
| 203 | Stagecoach Manchester | 2 | 1 |
| 216 | Stagecoach Manchester | 1 | 1 |
| 219 | Stagecoach Manchester | 3 | |
| 231 | Stagecoach Manchester | 1 | 1 |
| 237 | Stagecoach Manchester | | 1 |
| 250 | Stagecoach Manchester | 2 | |
| 256 | Stagecoach Manchester | 2 | |
| 313 | Stagecoach Manchester | | 1 |

| Route | Operator Name | Weekday | Weekend |
|-------|-----------------------|---------|---------|
| 314 | Stagecoach Manchester | 1 | |
| 76 | Stagecoach Manchester | 1 | |
| 85 | Stagecoach Manchester | 2 | 1 |
| 86 | Stagecoach Manchester | 1 | 1 |
| 99 | Stagecoach Manchester | | 1 |
| 101 | Stagecoach Manchester | 1 | 1 |
| 104 | Stagecoach Manchester | 1 | |
| 105 | Stagecoach Manchester | 2 | |
| 111 | Stagecoach Manchester | 2 | |
| 317 | Stagecoach Manchester | 1 | |
| 325 | Stagecoach Manchester | 1 | |
| 328 | Stagecoach Manchester | | 1 |
| 330 | Stagecoach Manchester | 3 | |
| 346 | Stagecoach Manchester | 1 | |
| 347 | Stagecoach Manchester | 1 | |
| 368 | Stagecoach Manchester | 1 | |
| 370 | Stagecoach Manchester | 1 | |
| 378 | Stagecoach Manchester | 1 | |
| 384 | Stagecoach Manchester | 1 | |
| X57 | Stagecoach Manchester | 1 | |